

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip
on formation of the company or
for an allotment of a new class o
shares by an unlimited company

FRIDAY



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05/07/2013

#378

COMPANIES HOUSE

1 Company details

Company number

Company name in full

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date

To Date

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares ² (E.g. Ordinary/Preference etc)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
See continuation sheet					

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See continuation sheet				£
				£
				£
				£
Totals				£

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6**Statement of capital (Totals)**

	Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares			
Total aggregate nominal value ④			

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

- ① Including both the nominal value and any share premium
- ② Total number of issued shares in this class
- ③ E.g. Number of shares issued multiplied by nominal value of each share

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Please give details of the shares allotted, including bonus shares

2 Currency

If currency details are not completed we will assume currency is in pound sterling

[illegible]

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	A Ordinary
Prescribed particulars ①	THE A ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY (A) CARRY VOTING RIGHTS (B) ARE ENTITLED TO PARTICIPATE IN A DIVIDEND (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT TO REDEMPTION, AS DETAILED FURTHER IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.
Class of share	B Ordinary
Prescribed particulars ①	THE B ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY (A) CARRY VOTING RIGHTS (B) ARE ENTITLED TO PARTICIPATE IN A DIVIDEND (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT TO REDEMPTION, AS DETAILED FURTHER IN THE ARTICLES OF ASSOCIATION OF THE COMPANY
Class of share	C1 Ordinary
Prescribed particulars ①	THE C1 ORDINARY SHARES OF £0 04 EACH IN THE CAPITAL OF THE COMPANY (A) CARRY VOTING RIGHTS (B) ARE ENTITLED TO PARTICIPATE IN A DIVIDEND (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT TO REDEMPTION, AS DETAILED FURTHER IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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Signature

	I am signing this form on behalf of the company
Signature	<div>Signature</div> <div>X</div> <div>X</div>
	<p>This form may be signed by</p> <p>Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

A Ordinary

Prescribed particulars

THE A ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY (A) CARRY VOTING RIGHTS (B) ARE ENTITLED TO PARTICIPATE IN A DIVIDEND (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT TO REDEMPTION, AS DETAILED FURTHER IN THE ARTICLES OF ASSOCIATION OF THE COMPANY

Class of share

B Ordinary

Prescribed particulars

THE B ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY (A) CARRY VOTING RIGHTS (B) ARE ENTITLED TO PARTICIPATE IN A DIVIDEND (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT TO REDEMPTION, AS DETAILED FURTHER IN THE ARTICLES OF ASSOCIATION OF THE COMPANY

Class of share

C1 Ordinary

Prescribed particulars

THE C1 ORDINARY SHARES OF £0.04 EACH IN THE CAPITAL OF THE COMPANY (A) CARRY VOTING RIGHTS (B) ARE ENTITLED TO PARTICIPATE IN A DIVIDEND (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT TO REDEMPTION, AS DETAILED FURTHER IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature

X

X

This form may be signed by

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C2 Ordinary	
Prescribed particulars	THE C2 ORDINARY SHARES OF £0 01 EACH IN THE CAPITAL OF THE COMPANY (A) CARRY NO VOTING RIGHTS (B) ARE ENTITLED TO PARTICIPATE IN A DIVIDEND (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT TO REDEMPTION, AS DETAILED FURTHER IN THE ARTICLES OF ASSOCIATION OF THE COMPANY	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C3 Ordinary	
Prescribed particulars	THE C3 ORDINARY SHARES OF £0.01 EACH IN THE CAPITAL OF THE COMPANY (A) CARRY VOTING RIGHTS (B) ARE ENTITLED TO PARTICIPATE IN A DIVIDEND (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT TO REDEMPTION, AS DETAILED FURTHER IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.	

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	Preference	
Prescribed particulars	THE PREFERENCE SHARES OF £0 000001 EACH IN THE CAPITAL OF THE COMPANY (A) CARRY NO VOTING RIGHTS (B) ARE ENTITLED TO PARTICIPATE IN A DIVIDEND (C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) AND (D) CARRY NO RIGHT TO REDEMPTION, AS DETAILED FURTHER IN THE ARTICLES OF ASSOCIATION OF THE COMPANY	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Tom Jackson

Company name Eversheds LLP

Address 115 Colmore Row

Post town

County/Region Birmingham

Postcode B 3 3 A L

Country

DX

Telephone 0845 497 1067



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk