

**Return of Allotment of Shares**Company Name: **YOYO WALLET LIMITED**Company Number: **08515940**Received for filing in Electronic Format on the: **29/10/2021**

XAG4VZ1N

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>19/07/2021</b>	<b>18/10/2021</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>48466</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.3428</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>645718</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.47</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>297131</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.54161</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2088888</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>

Amount paid: 1.68

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Number allotted 2088888

Currency: **GBP**

Nominal value of each share 0.0001

Amount paid: 0

Amount unpaid: 0

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	31235463
Currency:	GBP	Aggregate nominal value:	3123.5463

Prescribed particulars

**"SHARES" MEANS THE ORDINARY SHARES OF NOMINAL VALUE £0.0001 EACH IN THE CAPITAL OF THE COMPANY. VOTING RIGHTS: THE SHARES SHALL CONFER ON EACH HOLDER OF SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. WHERE SHARES CONFER A RIGHT TO VOTE, ON A SHOW OF HANDS EACH HOLDER OF SUCH SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EACH SUCH HOLDER SO PRESENT SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM. TO THE EXTENT TOUCHSTONE INNOVATIONS BUSINESSES LLP, IP2IPO PORTFOLIO L.P. (REGISTERED NUMBER LP017872) ACTING BY ITS GENERAL PARTNER 1P2IPO PORTFOLIO (GP) LIMITED (COMPANY NUMBER 10360684) (AND IP GROUP PIC AND ANY OTHER SUBSIDIARY UNDERTAKING OF IP GROUP WHICH HOLDS SHARES) HOLDS SHARES WHICH WOULD, EXCEPT IN THE CASE OF A SHOW OF HANDS, CONFER MORE THAN 49.9 PER CENT OF THE VOTING RIGHTS ON ANY VOTE AT A GENERAL MEETING OR ON A WRITTEN RESOLUTION OF THE COMPANY, THE TOTAL NUMBER OF VOTES ACTUALLY EXERCISABLE IN RESPECT OF THOSE SHARES SHALL, BE REDUCED SO THAT THE COMBINED VOTING RIGHTS IS EQUAL TO 49.9 PER CENT OF THE VOTING RIGHTS AT A GENERAL MEETING OR ON A WRITTEN RESOLUTION OF THE COMPANY. THIS MAY BE SUSPENDED OR DISAPPLIED AT ANY TIME BY NOTICE SERVED ON THE COMPANY BY TOUCHSTONE INNOVATIONS BUSINESSES LLP OR 1P2IPO PORTFOLIO L.P. DIVIDENDS: THE SHARES HAVE ATTACHED TO THEM FULL DIVIDENDS RIGHTS. DISTRIBUTIONS: THE SHARES HAVE ATTACHED TO THEM FULL DISTRIBUTION RIGHTS. REDEMPTION: THE SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>31235463</b>
		Total aggregate nominal value:	<b>3123.5463</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.