

RP04

Second filing of a document previously delivered



✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of whether it was properly delivered.

A second filing of a document cannot be filed where it is correcting information that was originally properly delivered. Form RP04 cannot be used in these circumstances.

For further information, please refer to our guidance at www.gov.uk/companieshouse



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22/09/2022

#37

COMPANIES HOUSE

THURSDAY

1 Company details

Company number 0 8 5 1 5 9 4 0

Company name in full YOYO WALLET LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-5 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

RP04

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3 Description of the original document

Document type ①

Form CS01

① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

^d2 ^d1 ^m0 ^m5 ^y2 ^y0 ^y2 ^y0

4 Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

RP04

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Christine Blackman**

Company name **Withers LLP**

Address **Third Floor**

20 Old Bailey

Post town **London**

County/Region

Postcode **E C 4 M 7 A N**

Country **United Kingdom**

DX

Telephone **0207 597 6000**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with
Section 853D of the
Companies Act 2006.

CS01- additional information page

Confirmation statement

Part 2

Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ **Not required for companies without share capital.**

For further information, please refer to our guidance at www.gov.uk/companieshouse

You must complete both sections B1 and B2.

B1

Share capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation pages
Use a statement of capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	See attached schedule			
Totals				
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		9,658,308	£965.8308	£0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

Statement of capital

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)	
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium	
GBP	ORDINARY	1,776,507	£177.6507		
GBP	SERIES 1 SEED PREFERRED	540,240	£54.024		
GBP	SERIES 2 SEED PREFERRED	625,297	£62.5297		
GBP	SERIES A PREFERRED	1,255,696	£125.5696		
GBP	SERIES B1 PREFERRED	3,347,166	£334.7166		
GBP	SERIES B2 PREFERRED	2,113,402	£211.3402		
Totals		9,658,308	£965.8308		£0.00

CS01- additional information page

Confirmation statement

B2**Prescribed particulars**

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

Class of share

ORDINARY

Prescribed particulars

See attached schedule

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

Class of share

SERIES 1 SEED PREFERRED

Prescribed particulars

See attached schedule

Class of share

SERIES 2 SEED PREFERRED

Prescribed particulars

See attached schedule

CS01- continuation page

Confirmation statement

B2**Prescribed particulars**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Class of share

ORDINARY

Prescribed particulars

①

VOTING - THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

DIVIDENDS - THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS.

CAPITAL DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES UNRELATED TO THE SAME) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE SERIES B PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES B SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES B SHARES); (B) SECOND IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES), AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE SERIES A PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A SHARES); (C) THIRD IN PAYING TO EACH OF THE SERIES 2 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES AND THE SERIES A SHARES), AN AMOUNT PER SERIES 2 SHARE HELD EQUAL TO THE SERIES 2 PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES 2 PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES 2 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES 2 SEED SHARES); (D) FOURTH IN PAYING TO EACH OF THE SERIES 1 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES, THE SERIES A SHARES AND THE SERIES 2 SEED SHARES), AN AMOUNT PER SERIES 1 SEED HELD EQUAL TO THE SERIES 1 PREFERENCE AMOUNT FOR EACH SERIES 1 SEED SHARES HELD (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES 1 PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES 1 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES 1 SEED SHARES); (E) FIFTH IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (F) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES, SERIES 1 SEED SHARES, SERIES 2 SEED SHARES, SERIES A SHARES AND SERIES B SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES, SERIES 1 SEED SHARES, SERIES 2 SEED SHARES, SERIES A SHARES AND SERIES B SHARES HELD.

REDEMPTION - THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

CS01- continuation page

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

SERIES 1 SEED PREFERRED

Prescribed particulars
1

VOTING - THE SERIES SEED SHARES SHALL CONFER ON EACH HOLDER OF SERIES SEED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

DIVIDENDS - THE SERIES 1 PREFERRED SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS.

CAPITAL DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES UNRELATED TO THE SAME) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE SERIES B PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES B SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES B SHARES); (B) SECOND IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES), AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE SERIES A PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A SHARES); (C) THIRD IN PAYING TO EACH OF THE SERIES 2 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES AND THE SERIES A SHARES), AN AMOUNT PER SERIES 2 SHARE HELD EQUAL TO THE SERIES 2 PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES 2 PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES 2 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES 2 SEED SHARES); (D) FOURTH IN PAYING TO EACH OF THE SERIES 1 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES, THE SERIES A SHARES AND THE SERIES 2 SEED SHARES), AN AMOUNT PER SERIES 1 SEED HELD EQUAL TO THE SERIES 1 PREFERENCE AMOUNT FOR EACH SERIES 1 SEED SHARES HELD (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES 1 PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES 1 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES 1 SEED SHARES); (E) FIFTH IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (F) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES, SERIES 1 SEED SHARES, SERIES 2 SEED SHARES, SERIES A SHARES AND SERIES B SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES, SERIES 1 SEED SHARES, SERIES 2 SEED SHARES, SERIES A SHARES AND SERIES B SHARES HELD.

REDEMPTION - THE SERIES 1 PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

SERIES 2 SEED PREFERRED

Prescribed particulars

1

VOTING - THE SERIES SEED SHARES SHALL CONFER ON EACH HOLDER OF SERIES SEED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

DIVIDENDS - THE SERIES 2 PREFERRED SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS.

CAPITAL DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES UNRELATED TO THE SAME) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE SERIES B PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES B SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES B SHARES); (B) SECOND IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES), AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE SERIES A PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A SHARES); (C) THIRD IN PAYING TO EACH OF THE SERIES 2 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES AND THE SERIES A SHARES), AN AMOUNT PER SERIES 2 SHARE HELD EQUAL TO THE SERIES 2 PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES 2 PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES 2 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES 2 SEED SHARES); (D) FOURTH IN PAYING TO EACH OF THE SERIES 1 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES, THE SERIES A SHARES AND THE SERIES 2 SEED SHARES), AN AMOUNT PER SERIES 1 SEED HELD EQUAL TO THE SERIES 1 PREFERENCE AMOUNT FOR EACH SERIES 1 SEED SHARES HELD (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES 1 PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES 1 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES 1 SEED SHARES); (E) FIFTH IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (F) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES, SERIES 1 SEED SHARES, SERIES 2 SEED SHARES, SERIES A SHARES AND SERIES B SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES, SERIES 1 SEED SHARES, SERIES 2 SEED SHARES, SERIES A SHARES AND SERIES B SHARES HELD.

REDEMPTION - THE SERIES 2 PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page

Confirmation statement

B2**Prescribed particulars**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share	SERIES A PREFERRED
Prescribed particulars 1	<p>VOTING - THE SERIES A SHARES SHALL CONFER ON EACH HOLDER OF SERIES A SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.</p> <p>DIVIDENDS - THE SERIES A SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS.</p> <p>CAPITAL DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES UNRELATED TO THE SAME) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE SERIES B PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES B SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES B SHARES); (B) SECOND IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES), AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE SERIES A PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A SHARES); (C) THIRD IN PAYING TO EACH OF THE SERIES 2 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES AND THE SERIES A SHARES), AN AMOUNT PER SERIES 2 SHARE HELD EQUAL TO THE SERIES 2 PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES 2 PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES 2 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES 2 SEED SHARES); (D) FOURTH IN PAYING TO EACH OF THE SERIES 1 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES, THE SERIES A SHARES AND THE SERIES 2 SEED SHARES), AN AMOUNT PER SERIES 1 SEED HELD EQUAL TO THE SERIES 1 PREFERENCE AMOUNT FOR EACH SERIES 1 SEED SHARES HELD (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES 1 PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES 1 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES 1 SEED SHARES); (E) FIFTH IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (F) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES, SERIES 1 SEED SHARES, SERIES 2 SEED SHARES, SERIES A SHARES AND SERIES B SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES, SERIES 1 SEED SHARES, SERIES 2 SEED SHARES, SERIES A SHARES AND SERIES B SHARES HELD.</p> <p>REDEMPTION - THE SERIES A SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.</p>

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page

Confirmation statement

B2**Prescribed particulars**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

SERIES B1 PREFERRED

Prescribed particulars
1

VOTING - THE SERIES B SHARES SHALL CONFER ON EACH HOLDER OF SERIES B SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

DIVIDEND - THE SERIES B SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS.

CAPITAL DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES UNRELATED TO THE SAME) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE SERIES B PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES B SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES B SHARES); (B) SECOND IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES), AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE SERIES A PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A SHARES); (C) THIRD IN PAYING TO EACH OF THE SERIES 2 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES AND THE SERIES A SHARES), AN AMOUNT PER SERIES 2 SHARE HELD EQUAL TO THE SERIES 2 PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES 2 PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES 2 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES 2 SEED SHARES); (D) FOURTH IN PAYING TO EACH OF THE SERIES 1 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES, THE SERIES A SHARES AND THE SERIES 2 SEED SHARES), AN AMOUNT PER SERIES 1 SEED HELD EQUAL TO THE SERIES 1 PREFERENCE AMOUNT FOR EACH SERIES 1 SEED SHARES HELD (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES 1 PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES 1 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES 1 SEED SHARES); (E) FIFTH IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (F) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES, SERIES 1 SEED SHARES, SERIES 2 SEED SHARES, SERIES A SHARES AND SERIES B SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES, SERIES 1 SEED SHARES, SERIES 2 SEED SHARES, SERIES A SHARES AND SERIES B SHARES HELD.

REDEMPTION - THE SERIES B SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Confirmation statement

B2**Prescribed particulars**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

SERIES B2 PREFERRED

Prescribed particulars

1

VOTING - THE SERIES B SHARES SHALL CONFER ON EACH HOLDER OF SERIES B SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

DIVIDEND - THE SERIES B SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS.

CAPITAL DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES UNRELATED TO THE SAME) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE SERIES B PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES B SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES B SHARES); (B) SECOND IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES), AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE SERIES A PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES A SHARES); (C) THIRD IN PAYING TO EACH OF THE SERIES 2 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES AND THE SERIES A SHARES), AN AMOUNT PER SERIES 2 SHARE HELD EQUAL TO THE SERIES 2 PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES 2 PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES 2 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES 2 SEED SHARES); (D) FOURTH IN PAYING TO EACH OF THE SERIES 1 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES (SAVE FOR THE SERIES B SHARES, THE SERIES A SHARES AND THE SERIES 2 SEED SHARES), AN AMOUNT PER SERIES 1 SEED HELD EQUAL TO THE SERIES 1 PREFERENCE AMOUNT FOR EACH SERIES 1 SEED SHARES HELD (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES 1 PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES 1 SEED SHAREHOLDERS (OTHER THAN THE EIS INVESTORS) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES 1 SEED SHARES); (E) FIFTH IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (F) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES, SERIES 1 SEED SHARES, SERIES 2 SEED SHARES, SERIES A SHARES AND SERIES B SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES, SERIES 1 SEED SHARES, SERIES 2 SEED SHARES, SERIES A SHARES AND SERIES B SHARES HELD.

REDEMPTION - THE SERIES B SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

In accordance with
Section 853F, 853G
of the Companies Act
2006.

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Confirmation statement

Part 4

Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

☒ If completed this Part must be sent at the same time as your confirmation statement.

☒ Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at www.gov.uk/companieshouse

D1

Shareholder information for a non-traded company

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☐ The list of shareholders is enclosed in another format.

Further shareholders

Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
MOHAMMAD ABBAS	ORDINARY	1,850		/ /
ROB BAINES	ORDINARY	863		/ /
CHOONG CHAN	ORDINARY	1,806		/ /
MATHIAS ENTENMANN	ORDINARY	13,848		/ /
ALAIN FALYS	ORDINARY	641,597		/ /
IAN JAMES GRAHAM	ORDINARY	8,635		/ /
JACEK GRUZEWSKI	ORDINARY	2,097		/ /
HEIDI HERRE	ORDINARY	1,459		/ /

In accordance with
Section 853F, 853G
of the Companies Act
2006.

CS01- continuation page

Confirmation statement

D1**Shareholder information for a non-traded company**

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
ANDREW HORTON	ORDINARY	79,340		/ /
JANUSZ KOWALCZYK	ORDINARY	3,847		/ /
CODY KROLL	ORDINARY	3,330		/ /
DANIEL MAURICE-VALLEREY	ORDINARY	125,848		/ /
SIMON MORAN	ORDINARY	33,831		/ /
RICHARD MUIRHEAD	ORDINARY	7,709		/ /
DAVID JOHN NICHOLSON	ORDINARY	316,194		/ /
TARIQ PATEL	ORDINARY	4,155		/ /
DOMINIC POVEY	ORDINARY	3,577		/ /
MICHAEL ROLPH	ORDINARY	296,000		/ /
TOUCHSTONE INNOVATIONS BUSINESSES LLP	ORDINARY	175,027		/ /
CHRISTOPHER WELLS	ORDINARY	986		/ /

In accordance with
Section 853F, 853G
of the Companies Act
2006.

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
MATTHEW WESTCOTT	ORDINARY	3,825		/ /
WESTERBY TRUSTEE SERVICES LIMITED (REF: AJ HORTON)	ORDINARY	30,000		/ /
DAVID WINTERBOTTOM	ORDINARY	2,308		/ /
CHRISTIAN WONG	ORDINARY	16,155		/ /
ANDREW WRAY	ORDINARY	2,220		/ /
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In accordance with
Section 853F, 853G
of the Companies Act
2006.

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Confirmation statement

D1**Shareholder information for a non-traded company**

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
BERKELEY, BURKE TRUSTEE COMPANY LIMITED	SERIES 1 SEED PREFERRED	34,499		/ /
BIZLEAD LTD	SERIES 1 SEED PREFERRED	6,899		/ /
CHARLES BOULAS	SERIES 1 SEED PREFERRED	6,899		/ /
JOHN CHAPLIN	SERIES 1 SEED PREFERRED	6,899		/ /
ROHIT DHOTE	SERIES 1 SEED PREFERRED	3,449		/ /
MATHIAS ENTENMANN	SERIES 1 SEED PREFERRED	34,499		/ /
MICHAEL FENTON	SERIES 1 SEED PREFERRED	25,874		/ /
SONIA FERGUSON	SERIES 1 SEED PREFERRED	6,899		/ /
IAN JAMES GRAHAM	SERIES 1 SEED PREFERRED	34,499		/ /
ASSAAD G HANNA	SERIES 1 SEED PREFERRED	6,899		/ /
ANIL HANSJEE	SERIES 1 SEED PREFERRED	2,069		/ /
JLT SC	SERIES 1 SEED PREFERRED	34,499		/ /

In accordance with
Section 853F, 853G
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2006.

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Confirmation statement

D1**Shareholder information for a non-traded company**

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
BARBARA THOMAS JUDGE (DECEASED)	SERIES 1 SEED PREFERRED	1,724		/ /
MICHAEL KENT	SERIES 1 SEED PREFERRED	3,449		/ /
GERALD KITCHEN	SERIES 1 SEED PREFERRED	6,899		/ /
NICOLAS KLUGMAN	SERIES 1 SEED PREFERRED	6,899		/ /
DAVID KNEVITT	SERIES 1 SEED PREFERRED	6,899		/ /
DANIEL MAURICE-VALLEREY	SERIES 1 SEED PREFERRED	27,599		/ /
RICHARD MUIRHEAD	SERIES 1 SEED PREFERRED	3,449		/ /
DAVID JOHN NICHOLSON	SERIES 1 SEED PREFERRED	3,449		/ /
PBX INNOVATIONS AG	SERIES 1 SEED PREFERRED	34,499		/ /
MICHAEL ROLPH	SERIES 1 SEED PREFERRED	6,899		/ /
JASBIR SINGH	SERIES 1 SEED PREFERRED	25,874		/ /
BARRY SMITH	SERIES 1 SEED PREFERRED	17,249		/ /

In accordance with
Section 853F, 853G
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2006.

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Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.
Please list the company shareholders in alphabetical order. Joint shareholders
should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
IVAN SUTHERLAND	SERIES 1 SEED PREFERRED	8,624		/ /
ALLEN LLOYD THOMAS	SERIES 1 SEED PREFERRED	3,449		/ /
TOUCHSTONE INNOVATIONS BUSINESSES LLP	SERIES 1 SEED PREFERRED	172,497		/ /
LAURENT J. ZMIRO	SERIES 1 SEED PREFERRED	6,899		/ /
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In accordance with
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Confirmation statement

D1**Shareholder information for a non-traded company**

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
BIZLEAD LTD	SERIES 2 SEED PREFERRED	4,017		/ /
JOHN CHAPLIN	SERIES 2 SEED PREFERRED	2,917		/ /
MATHIAS ENTENMANN	SERIES 2 SEED PREFERRED	11,668		/ /
FIRESTARTR NOMINEES LIMITED	SERIES 2 SEED PREFERRED	20,152		/ /
IAN JAMES GRAHAM	SERIES 2 SEED PREFERRED	14,585		/ /
MICHAEL KENT	SERIES 2 SEED PREFERRED	2,008		/ /
DAVID KNEVITT	SERIES 2 SEED PREFERRED	7,292		/ /
PETER MIDGLEY	SERIES 2 SEED PREFERRED	21,271		/ /
PBX INNOVATIONS AG	SERIES 2 SEED PREFERRED	11,668		/ /
IVAN SUTHERLAND	SERIES 2 SEED PREFERRED	2,368		/ /
MICHAEL TOBIN	SERIES 2 SEED PREFERRED	10,939		/ /
TOUCHSTONE INNOVATIONS BUSINESSES LLP	SERIES 2 SEED PREFERRED	485,782		/ /

In accordance with
Section 853F, 853G
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Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.
Please list the company shareholders in alphabetical order. Joint shareholders
should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Wayra UK Limited	SERIES 2 SEED PREFERRED	30,630		/ /
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In accordance with
Section 853F, 853G
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Confirmation statement

D1**Shareholder information for a non-traded company**

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
BLOODSTONE HOLDINGS LLC	SERIES A PREFERRED	14,141		/ /
RALPH DANGELMAIER	SERIES A PREFERRED	14,141		/ /
FIRESTARTR NOMINEES LIMITED	SERIES A PREFERRED	33,704		/ /
FIVE HOLE EQUITY PARTNERS LLC	SERIES A PREFERRED	14,141		/ /
IAN JAMES GRAHAM	SERIES A PREFERRED	10,545		/ /
JLT SC	SERIES A PREFERRED	23,832		/ /
NICOLAS KLUGMAN	SERIES A PREFERRED	4,850		/ /
OSAUHING NOTORIUS	SERIES A PREFERRED	8,436		/ /
PHILLIP JOHN RIESE	SERIES A PREFERRED	14,141		/ /
MICHAEL TOBIN	SERIES A PREFERRED	10,545		/ /
TOUCHSTONE INNOVATIONS BUSINESSES LLP	SERIES A PREFERRED	1,054,560		/ /
MATTHEW VETTEL	SERIES A PREFERRED	35,351		/ /

In accordance with
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Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.
Please list the company shareholders in alphabetical order. Joint shareholders
should be listed consecutively.

		Shares held at confirmation date	Shares transferred (if appropriate)	
Shareholder's Name (Address not required)	Class of share	Number of shares	Number of shares	Date of registration of transfer
Wayra UK Limited	SERIES A PREFERRED	17,309		/ /
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In accordance with
Section 853F, 853G
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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
FIRESTARTR NOMINEES LIMITED	SERIES B1 PREFERRED	3,345		/ /
HORECA INVESTMENT GMBH & CO. KG	SERIES B1 PREFERRED	1,114,607		/ /
NORTRUST NOMINEES LIMITED A/C WIZOL (REF: WOODFORD PATIENT CAPITAL TRUST PLC)	SERIES B1 PREFERRED	0	394,384	13 / 08 / 2019
			75,945	27 / 02 / 2020
Salt Pay Co Ltd.	SERIES B1 PREFERRED	222,921		/ /
SPG Holdings Ltd	SERIES B1 PREFERRED	891,686		/ /
STATE STREET NOMINEES LIMITED A/C 342G (REF: OMNIS INCOME & GROWTH FUND)	SERIES B1 PREFERRED	0	222,921	30 / 03 / 2020
TOUCHSTONE INNOVATIONS BUSINESSES LLP	SERIES B1 PREFERRED	1,114,607		/ /
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				/ /

In accordance with
Section 853F, 853G
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Confirmation statement

D1**Shareholder information for a non-traded company**

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
FIRESTARTR NOMINEES LIMITED	SERIES B2 PREFERRED	2,251		/ /
HORECA INVESTMENT GMBH & CO. KG	SERIES B2 PREFERRED	703,717		/ /
NORTRUST NOMINEES LIMITED A/C WIZO1 (REF: WOODFORD PATIENT CAPITAL TRUST PLC)	SERIES B2 PREFERRED	0	228,383	13 / 08 / 2019
			47,948	27 / 02 / 2020
Salt Pay Co Ltd.	SERIES B2 PREFERRED	140,745		/ /
SPG Holdings Ltd	SERIES B2 PREFERRED	562,972		/ /
STATE STREET NOMINEES LIMITED A/C 342G (REF: OMNIS INCOME & GROWTH FUND)	SERIES B2 PREFERRED	0	140,745	03 / 03 / 2020
TOUCHSTONE INNOVATIONS BUSINESSES LLP	SERIES B2 PREFERRED	703,717		/ /
				/ /
				/ /
				/ /
				/ /