

Statement of compliance  
for the purposes of section 644(5) Companies Act 2006

Company number: 08512018

Company name: Key Group Midco 2 Limited

Key Group Midco 2 Limited (the “**Company**”) passed a special resolution by written resolution on .....22 December....., 2021 to reduce its share capital in accordance with section 641 to 643 of the Companies Act 2006.

We, being all the directors of the Company hereby confirm:

- (a) that a solvency statement was made on .....22 December....., 2021 by all the directors of the Company;
- (b) that the solvency statement was made not more than 15 days before the date on which the special resolution was passed; and
- (c) that a copy of the solvency statement was sent to every eligible member at or before the time at which the proposed special resolution was sent to him.

[Signature page overleaf]

DocuSigned by:  
..... Simon Drew .....  
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Simon Drew

Dated: 22 December 2021

DocuSigned by:  
..... Simon Thompson .....  
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Simon Thompson

Dated: 22 December 2021