

PRIVATE AND CONFIDENTIAL

COPY RESOLUTION TO BE FILED AT COMPANIES HOUSE

COMPANY NUMBER: 08506858


**SOMA OIL & GAS HOLDINGS LIMITED
(the "Company")**

WRITTEN RESOLUTION OF THE COMPANY

Meeting Date: 23 September 2022

The following special resolution was duly passed on 23 September 2022 by way of written resolution under Chapter 2 of Part 13 of the Companies Act 2006:

"THAT the share premium account of the Company be reduced by £52,200,000, and that conditional upon, and immediately following registration of the aforementioned reduction by the Registrar of Companies for England and Wales, the aggregate amount of £52,200,000 by which the share premium account is so reduced be credited to the Company's profit and loss account as a distributable reserve for the purposes of Part 23 of the Companies Act 2006."

Signature: 

Name: *William R. Andersen*

Director