



Company No. 08506858

THE COMPANIES ACT 2006  
PRIVATE COMPANY LIMITED BY SHARES  
WRITTEN RESOLUTION

OF

SOMA OIL & GAS HOLDINGS LIMITED

On 12 May 2017 the following special resolution was duly passed as a written resolution of the Company pursuant to section 288 of the Companies Act 2006:

SPECIAL RESOLUTION

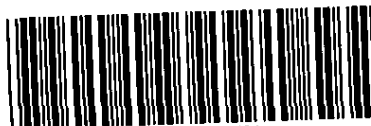
1. THAT the Company's share capital be reduced to 181,563,071 Ordinary shares of £0.000001 each through the cancellation of 2,023,106 Ordinary shares of £0.000001 each and the amount by which the share capital is so reduced be credited to a reserve. *for information only*
2. THAT 90,912 Class A Warrants and 275,483 Class B Warrants be transferred from Hassan Khaire to the Company for cancellation with effect from 23 February 2017.
3. THAT Hassan Khaire's option to subscribe for 1,000,000 Ordinary shares of £0.000001 each in the Company, granted on 17 September 2014, be and is hereby rescinded with effect from 23 February 2017.
4. THAT Hassan Khaire be and is hereby divested of all future share options and milestones.

Signature: 

for and on behalf of SOMA OIL & GAS  
HOLDINGS LIMITED

Date: ...12 MAY 2017.....

WEDNESDAY



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17/05/2017

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COMPANIES HOUSE