

**Return of Allotment of Shares**Company Name: **Soma Oil & Gas Holdings Limited**Company Number: **08506858**

X3MXW8K1

Received for filing in Electronic Format on the: **17/12/2014****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	12/12/2014	12/12/2014

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **12500000**Nominal value of each share **0.000001**Amount paid: **0.006367**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	181500000
Currency:	GBP	Aggregate nominal value:	181.5
		Amount paid per share	0.167187
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	181500000
		Total aggregate nominal value:	181.5

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.