

# AM03

## Notice of administrator's proposals



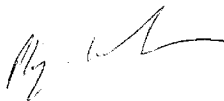
Companies House

For further information, please  
refer to our guidance at  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

<b>1</b>	<b>Company details</b>	
Company number	0 8 4 9 5 5 5 8	<b>→ Filling in this form</b> Please complete in typescript or in bold black capitals.
Company name in full	Gooee Limited	
<b>2</b>	<b>Administrator's name</b>	
Full forename(s)	Philip James	
Surname	Watkins	
<b>3</b>	<b>Administrator's address</b>	
Building name/number	2nd Floor	
Street	110 Cannon Street	
Post town	London	
County/Region		
Postcode	E C 4 N 6 E U	
Country		
<b>4</b>	<b>Administrator's name ❶</b>	
Full forename(s)	Philip Lewis	<b>❶ Other administrator</b> Use this section to tell us about another administrator.
Surname	Armstrong	
<b>5</b>	<b>Administrator's address ❷</b>	
Building name/number	2nd Floor	<b>❷ Other administrator</b> Use this section to tell us about another administrator.
Street	110 Cannon Street	
Post town	London	
County/Region		
Postcode	E C 4 N 6 E U	
Country		

AM03

Notice of Administrator’s Proposals

6		Statement of proposals								
		<input checked="" type="checkbox"/>	I attach a copy of the statement of proposals							
7		Sign and date								
Administrator’s Signature		Signature ✕ 		✕						
Signature date		<sup>d</sup> 0	<sup>d</sup> 8	<sup>m</sup> 0	<sup>m</sup> 6	<sup>y</sup> 2	<sup>y</sup> 0	<sup>y</sup> 2	<sup>y</sup> 1	

# AM03

## Notice of Administrator's Proposals



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Connor Newman				
Company name	FRP Advisory Trading Limited				
Address	2nd Floor				
	110 Cannon Street				
Post town	London				
County/Region					
Postcode	E	C	4	N	6 E U
Country					
DX	cp.london@frpadvisory.com				
Telephone	020 3005 4000				



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



### Important information

All information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.



### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**FRP**

Gooee Limited (in Administration)  
The Administrators' Proposals  
8 June 2021

Section	Content
1.	Introduction and Circumstances giving rise to the appointment of the Administrators
2.	Conduct of the administration
3.	The Administrators’ remuneration, disbursements and pre-administration costs
4.	Estimated Outcome for creditors
Appendix	Content
A.	Statutory information about the Company and the administration
B.	Administrators’ Receipts & Payments Account
C.	The Administrators’ remuneration, disbursements and costs information <ul style="list-style-type: none"><li>▪ Estimated Outcome Statement</li><li>▪ Schedule of work</li><li>▪ FRP disbursement policy</li><li>▪ Fee estimate</li><li>▪ FRP charge out rates</li></ul>
D.	Schedule of pre-administration costs
E.	Directors’ Statement of Affairs

The following abbreviations may be used in this report:

<b>FRP</b>	FRP Advisory Trading Limited
<b>The Company</b>	Gooee Limited (in Administration)
<b>The Administrators</b>	Philip James Watkins and Philip Lewis Armstrong of FRP Advisory Trading Limited
<b>The Insolvency Rules</b>	The Insolvency (England and Wales) Rules 2016
<b>CVL</b>	Creditors Voluntary Liquidation
<b>CVA</b>	Company Voluntary Arrangement
<b>SIP</b>	Statement of insolvency practice
<b>QFCH</b>	Qualifying floating charge holder
<b>HMRC</b>	HM Revenue & Customs
<b>Aurora</b>	Aurora Limited

## 1. Introduction and circumstances giving rise to the appointment of the Administrators

On 16 April 2021, the Company entered administration and Philip James Watkins and Philip Lewis Armstrong were appointed as Administrators.

This document, together with its appendices, forms the Administrators' statement of proposals to creditors in accordance with Paragraph 49 of Schedule B1 to the Insolvency Act 1986 and the Insolvency Rules. The proposals are deemed delivered four business days after they are dated.

These proposals have been prepared from information available at the time of their preparation. Due to the global outbreak of Covid 19 and the UK's response to this, requiring working from home and necessarily a lack of access to physical files or other information, the Administrators advise that they may not have all the information required to ensure these proposals are both complete and accurate. Where there are errors and/or omissions we will endeavour to correct these where possible in the Administrators next report to you.

Certain statutory information about the Company and the administration is provided at **Appendix A**.

### Background information regarding the Company

The Company was incorporated on 18 April 2013 as Moistmedia (UK) Limited and subsequently changed its name to Gooee Limited on 8 May 2014.

The Company operated as a UK-based pre-revenue Prop-tech company with its main focus being a proprietary building operating platform combining data analytics, virtual engineering & Bluetooth networking to optimise maintenance, improve sustainability and increase efficiency in commercial real estate at scale.

The Company's open platform collected & analysed data from building systems (e.g. heating, A/C, lighting, security, space utilisation, air quality etc.), and displayed these in an intuitive cloud based, 'single-pane view' with 2-way control.

The platform addresses the individual needs of real estate owners/occupiers, tenants and facility managers. Enhancing the performance, service and quality of built environments, reducing costs, increasing overall yield and improving sustainability for building owners.

The platform also reduces the carbon footprint to comply with the latest set of EU regulations and meet objectives. The patented algorithms efficiently route data across its Bluetooth Mesh to future proof the Internet of Things infrastructure of brown and green field commercial buildings.

The Company's business model was to partner with large commercial property developers. Initially Gooee had a partnership with a major maintenance and building company in the Netherlands, Croonwolder & Dros BV ("CWD"). However, CWD terminated this business relationship in March 2020 leading to significant losses.

The principle asset of the Company is intangible assets being the bespoke platform (developed over five years) and Bluetooth mesh which includes 30+ patents. The Company received circa £40m of investment with the majority being provided by an associated company Aurora who is currently owed approx. £29m and is the sole secured creditor.

The shareholder of the Company is Gooee Group Holdings Limited, a company incorporated in Bermuda. The Company has a wholly owned US subsidiary Gooee LLC which employed 12 staff as a cloud software development team. The Company also employed 12 staff in a combination of technology development and commercial roles, these employees have been made redundant.

### Events leading to the appointment of the Administrators

Ran Oren a director and chief restructuring officer contacted Philip Watkins in August 2020 and FRP were subsequently engaged by the Company on 13 August 2020 to carry out a marketing process with the view of identifying a purchaser of the shares or business and assets of the Company via an accelerated sale process.

After a protracted period with two interested parties withdrawing the Administrators were unable to identify a purchaser and were therefore instructed to assist with placing the Company into administration.

## 1. Introduction and circumstances giving rise to the appointment of the Administrators

**FRP**

### **Appointment of the Administrators**

At this stage FRP's primary duty of care was to the Company which would include consideration of the directors' fiduciary duties to act in the overall best interest of the company and its creditors. Until the appointment of Administrators, the directors continued to be responsible for the Company and its affairs neither FRP nor its insolvency practitioners advised the directors personally, or any parties interested in purchasing the business and assets of the Company.

Prior to the Administrators' appointment, they are required to consider any ethical and conflict issues in relation to the appointment and provided they are satisfied that there are no matters arising that would preclude them consenting to act, they must provide a statutory statement and consent to act in which any prior relationship between the proposed Administrators and the Company is summarised, this statement is subsequently filed in Court. Following the Administrators' appointment their duty of care is to all the Company creditors as officers of the Court and agents of the Company, taking over from the Board the responsibilities of managing the affairs, business and property of the Company.

Following a meeting of the board on 1 April 2021, the directors instructed solicitors to file a Notice of Intention to Appoint Administrators, this was filed in Court on the same day, 1 April 2021.

Philip James Watkins and Philip Lewis Armstrong were duly appointed Administrators on 16 April 2021.

## 2. Conduct of the administration

**FRP**

### The objective of the administration

The Administrators think that objective (a) of the administration, as detailed in Paragraph 3(1) of Schedule B1 to the Insolvency Act 1986, being to rescue the Company as a going concern, and objective (b), a better result for the Company's creditors as a whole than would be likely if the Company had been wound-up (without first being in administration), will not be achieved due to the level of debt and inability to identify a purchaser or investor to provide a cash injection to the Company whilst a purchaser was identified.

As such, it is envisaged that objective (c) will be achieved, to realise property in order to make a distribution to one or more secured or preferential creditors. Whilst the Administrators continue to explore any interest from third party to acquire the IPR of the Company it is anticipated that the ultimate buyer will be Aurora, its secured creditor.

### The Administrators' actions

Details of work already undertaken or anticipated will be undertaken is set out in the schedule of work attached at **Appendix C**.

A key area of work undertaken by the Administrators has been detailed below for the benefit of the Company's creditors:

The Administrators have been liaising with Gately Solicitors, regarding the American subsidiary Gooee LLC ("LLC") and the potential interest in the Company's Intellectual Property.

Under the Laws of the United States, some intellectual property rights created by the employees of LLC for the Company may be vested in the LLC. In order for any buyer to acquire and take full control of all the Company's relevant intellectual property rights, it may be necessary for a buyer to acquire such rights, title and interest as LLC may have inadvertently created.

To enable a sale of the full Intellectual Property, the Administrators and their solicitors have been exploring options of the LLC and it has been considered that the most cost effective and timely way to achieve an outcome whereby value in the assets of the Company and, to the extent that they exist in the LLC for the benefit of creditors of both companies is for the LLC to apply to the High Court of Justice in England and Wales to appoint Administrators and for the US Bankruptcy Court recognising the English Administration as main proceedings under the US Bankruptcy Code, and for an order authorising the sale any IPR the LLC owns.

In order for the LLC to be in a position to make an application to appoint Administrators in the High Court of Justice, Business and Property Courts of England and Wales its Centre of Main Interest ("COMI") must be within this jurisdiction.

Should the applications be successful, this will create a better outcome for the Company and the LLC.

The witness statement is currently in the process of being drafted for the above applications and the Administrators will provide an update in due course.

### Administrators' future work

Following approval of the Administrators' proposals the Administrators will continue to manage the affairs and business of the Company and conduct the administration to achieve the purpose of the administration. Key matters to be undertaken include:

- Continue to liaise with any parties interested in acquiring the Company assets;
- Assess the realisable value in the Company's remaining tangible assets and liaise with potential purchasers;
- Continue ongoing discussions with the secured creditor regarding the purchase of the Company's intangible assets;
- Investigate and, if appropriate, pursue any claims that the Company may have against any person, firms or company whether in contract or otherwise, including any officer or former officer of the Company or any person, firm or company that supplies or has supplied goods or services to the Company.



## 2. Conduct of the administration

- Distribute realisations to the secured and preferential creditors where applicable.
- Seek an extension of the administration if needed.
- Ensure all statutory and compliance matters are attended to.
- Pay all administration expenses and bring the administration to an end when deemed appropriate by the Administrators.

### Receipts and Payments Account

A copy of the Administrators' receipts and payment account to date is attached as **Appendix B**. This shows the Administrators' pre-appointment and legal fees through the estate which have been covered by a funding agreement with Aurora and therefore are not subject to approval from the Company's creditors.

### The directors' Statement of Affairs

The directors of the Company have been asked to submit a Statement of Affairs under paragraph 47 of Schedule B1 of the Insolvency Act 1986. A copy of the Statement of Affairs is provided at **Appendix F**.

### Matters requiring investigation

The Administrators are required as part of their duties to establish what assets the Company owns and to consider the way in which the Company's business has been conducted. They are also required under the provisions of the Company Directors Disqualification Act 1986 to report to the Secretary of State for Business Energy and Industrial Strategy on the conduct of the directors. If you have any information or concerns regarding the way in which the Company's business has been conducted or have information regarding potential recoveries for the estate, please contact the Administrators as soon as possible.

### The end of the administration

The administration will end automatically after twelve months from the date of appointment of the Administrators. This period can be extended with consent of the creditors for up to twelve months or longer by application to the Court as required.

If the Administrators think the Company has no property which might permit a distribution to its unsecured creditors, or if they also consider that an exit from the administration into liquidation is not appropriate they will send a notice to the Registrar of Companies in accordance with Paragraph 84 of Schedule B1 to the Insolvency Act 1986 to bring the administration to an end and three months after the filing of the notice the Company will be deemed to be dissolved.

If the Administrators are of the view that a dividend will become available to the unsecured creditors (other than by virtue of the prescribed part) it is appropriate for the Company to move from administration into CVL pursuant to Paragraph 83 of Schedule B1 to the Insolvency Act 1986. If applicable the Administrators will take steps to place the Company into CVL.

Should a dividend not become available to the unsecured creditors but it is still appropriate for the Company to enter liquidation, the Administrators will petition the Court pursuant to Paragraph 79 of Schedule B1 to the Insolvency Act 1986 for an order to bring the administration to an end with a consequential order for the compulsory winding up of the Company.

Pursuant to Paragraph 83 of Schedule B1 to the Insolvency Act 1986, should the creditors not nominate a Liquidator, the proposed Liquidators in a CVL are to be the Administrators or any successor office holder(s). Any act to be done by the Liquidators may be done by all or any one of them. Pursuant to Paragraph 83(7)(a) of Schedule B1 to the Insolvency Act 1986 and the Insolvency Rules, creditors may nominate a different person as the proposed liquidator, provided that the nomination is made after the receipt of these proposals and before these proposals are approved.

## 2. Conduct of the administration

**FRP**

The Liquidators in a compulsory winding up will be appointed by the Court and may be the Administrators, or any successor office holder(s).

If the Administrators are of the view that it is appropriate for the creditors to consider the approval of a CVA the proposed supervisors are to be the Administrators or any successor office holder(s). Creditors may nominate different supervisors when considering whether to approve the CVA proposals.

In this administration it is proposed that the Administrators will take the necessary steps to dissolve the Company as it is not anticipated there will be any funds available for distribution to unsecured creditors.

### **Decision of creditors**

Based on information currently available, the Administrators think that the Company has insufficient property to enable a distribution to be made to unsecured creditors, except from the prescribed part if applicable. They are therefore not required to seek a decision from creditors as to whether they approve the Administrators' proposals pursuant to Paragraph 51 of Schedule B1 to the Insolvency Act 1986. The Administrators must however seek a decision from the creditors if requested to do so by creditors whose debts amount to at least 10% of the total debts of the Company. The request must contain the particulars prescribed by rule 15.18 of the Insolvency Rules and be made within eight business days of the date of delivery of this report, in accordance with the Insolvency Rules.

The expenses of seeking the decision shall be paid by the creditor or creditors requesting the decision, who will be required to lodge a deposit with the Administrators security for their payment. The creditors may decide that the expenses of seeking the decision should be paid as an expense of the Administration payable from the assets of the Company.

In accordance with the Insolvency Rules where the Administrators have not sought a decision of the creditors, the proposals set out below will be deemed to have been

approved by the creditors unless at least 10% by value of the creditors requisition a decision of creditors within eight business days of the date of delivery of this report.

### 3. The Administrators' remuneration, disbursements and pre-appointment costs

**FRP**

#### **Administrators' remuneration**

A schedule of the work to be undertaken during the administration is set out at **Appendix C** together with an estimated outcome statement which includes an estimate of the expenses likely to be incurred by the Administrators. Assumptions made in preparing the summary of work, estimated expenses and the fees estimate where a time cost resolution is proposed are set out in the schedule of work.

The Administrators' remuneration will be drawn from the Company's assets and it is proposed that it will be charged by reference to the time incurred in attending to matters arising. Further details of how this will be calculated is set out below. The basis of the Administrators' remuneration has not yet been approved by creditors, and the Administrators have accordingly not drawn any remuneration in this case. Approval of the Administrators' fees will be a matter for the secured creditors in accordance with the Insolvency Rules.

Should the Company subsequently be placed into liquidation and the Administrators appointed as liquidators, the basis agreed for the drawing of the Administrators' remuneration will also be that utilised in determining the liquidators' remuneration, in accordance with the Insolvency Rules.

Whichever fee basis is approved by creditors and utilised to calculate the level of remuneration that can be drawn by the Administrators will include all direct costs of providing professional services by the Administrators and their staff in dealing with Gooee Limited (In Administration), but will exclude any expenses that may be paid to an associate or which have an element of shared costs (known as category 2 expenses), which require separate approval from creditors before they can be paid.

Prior to the Company entering into administration, the secured creditor Aurora entered into a funding agreement with the Administrators whereby £250,000 would be provided to cover the pre and post appointment costs of the Administration.

An initial tranche of £215,000 was provided to the solicitors, Gately Plc, and £153,372 was used to defray the pre appointment legal costs and pre appointment administrators' costs.

#### ***Remuneration charged by reference to the time incurred in attending to matters arising***

The Administrators' remuneration which is proposed to be charged by reference to time incurred is set out on the fee estimates attached at **Appendix C**. Time costs incurred to date total c£38,802. The time charged is based on computerised records capturing time charged by the Administrators and their staff in dealing with the conduct of those aspect of the case being charged on a time cost basis. Matters dealt with during the assignment are dealt with by different members of staff depending on the level of complexity and the experience required. Time is charged to the case in maximum units of six minutes. Charge-out rates are based on individual expertise, qualification and grade. The costs of the firm's support staff are not directly charged to the estate unless dealing with directly identifiable case specific matters.

Charge out rates are reviewed at least annually, details of FRP's charge out rates are included at **Appendix C**.

#### **Administrators' disbursements**

The Administrators' disbursements are a recharge of actual costs incurred by the Administrators on behalf of the Company. Mileage payments made for expenses relating to the use of private vehicles for business travel, which is directly attributable to the administration of the Company, are paid by FRP at the HMRC approved mileage rate. It is proposed mileage is recharged and drawn at the HMRC approved mileage rate prevailing at the time the mileage was incurred.

### 3. The Administrators' remuneration, disbursements and pre-appointment costs

**FRP**

#### **Pre-administration costs charged or incurred by the Administrators**

Without funds within the Company to pay for the Administrators in accordance with the funding agreement, Aurora and the Company resolved to pay FRP the sum of £78,500 inclusive of VAT for assisting with the AMA process and placing Company into administration.

Attached at **Appendix D** is a statement of pre-administration costs charged or incurred by the Administrators.

The Administrators do not propose to recover the unpaid pre-administration costs in this matter.

#### **Creditors' ability to challenge the Administrators' remuneration and expenses**

Creditors have a right to request further information from the Administrators and further have a right to challenge the Administrators' remuneration and other expenses under the Insolvency Rules following receipt of a progress report. Further details of these rights can be found in the Creditors' Guide to Fees which you can access by using the following link <https://creditors.frpadvisor.com/info.aspx> and select the one for administrations. Alternatively, a hard copy of the relevant guide will be sent to you on request.

## 4. Estimated outcome for the creditors

**FRP**

### Estimated Outcome Statement

The Administrators attach at **Appendix C** an estimated outcome statement which has been prepared from the information provided by the directors, included in their statement of affairs, advice received in connection with the value of the Company's assets, estimated sums due to creditors and an estimate of the Administrators' remuneration and other expenses that may be incurred during the course of this administration. The assumptions made in preparing the estimated outcome statement details are set out in the schedule of work.

Based on the information available to date and the assumptions made by the Administrators set out below the anticipated the outcome for creditors:

#### Outcome for Secured Creditor

Aurora currently holds a fixed and floating charge against the Company with an outstanding balance of £3,008,505. It is likely that Aurora will credit bid for the Intellectual Property subject to its fixed charge and therefore it is uncertain if there will be a shortfall at this stage.

#### Outcome for Preferential Creditors

It is currently estimated that preferential creditors will total £39,000, being the employees' preferential element for arrears of pay, unpaid pension contributions and holiday pay as calculated in accordance with legislation. It is anticipated that there will be insufficient funds to enable a distribution to preferential creditors.

#### Outcome for Unsecured Creditors

Based on the assumptions made in the estimated outcome statement it is currently estimated that there will not be sufficient funds available to make a distribution to unsecured creditors.

### Prescribed Part

The prescribed part is a carve out of funds available to the holder of a floating charge which is set aside for the unsecured creditors in accordance with Section 176A of the Insolvency Act 1986. The prescribed part only applies where the floating charge was created after 15 September 2003 and the net property available to the floating charge holder exceeds £10,000.

A prescribed part is not appropriate because there will be insufficient funds to enable a distribution under the floating charge.

## Appendix A

### Statutory information about the Company and the administration

**FRP****COMPANY INFORMATION:**

Other trading names:	N/A
Date of incorporation:	18 April 2013
Company number:	08495558
Registered office:	2nd Floor, 110 Cannon Street, London EC4N 6EU
Previous registered office:	8th Floor, Holborn Tower, 137-144 High Holborn, London WC1V 6PL
Business address:	8th Floor, Holborn Tower, 137-144 High Holborn, London WC1V 6PL
Directors:	Andrew Johnson, Ran Oren & Neil Salt

**ADMINISTRATION DETAILS:**

Names of Administrators:	Philip James Watkins and Philip Lewis Armstrong
Address of Administrators:	FRP Advisory Trading Limited 2nd Floor, 110 Cannon Street, London EC4N 6EU
Date of appointment of Administrators:	16 April 2021
Court in which administration proceedings were brought:	The High Court of Justice
Court reference number:	000642 of 2021
Date of notice of intention to appoint Administrators presented to Court:	1 April 2021
Administration appointment made by:	Directors
Consent to the Notice to Appoint an Administrator provided by the qualifying charge holder as follows:	
<b>Holder of Qualifying Floating Charge</b>	<b>Date of consent</b>
1. Aurora Limited	No objection received

## Appendix A

### Statutory information about the Company and the administration

**FRP**

The appointment of the Administrators included a declaration that they are acting jointly and severally as Administrators of the Company in accordance with Paragraph 100 of Schedule B1 to the Insolvency Act 1986.

The directors have confirmed the Company's centre of main interest has been in the UK and accordingly the proceedings will be COMI proceedings as defined in the Insolvency Rules.

Extracts from the financial statements available are summarised below:

Goode Ltd Financials	Dec 2018	Dec 2019	Dec 2020
£'000	Stat Accounts	Stat Accounts	Mgt Accounts
<b>Balance Sheet</b>			
Intangible	16,359	19,607	19,624
Tangible	21	36	36
	16,380	19,643	19,660
Other current Assets	3,045	1,433	133
Cash at bank	36	18	-
	3,081	1,451	133
Investor Loans	-24,143	-33,104	-
Creditors falling due within one year	-992	-1,214	-37,620
<b>Net liabilities</b>	<b>-5,674</b>	<b>-13,224</b>	<b>-17,827</b>
Share Capital	-	-	-
<b>Reserves</b>	<b>-5,674</b>	<b>-13,224</b>	<b>-17,827</b>
<b>Profit &amp; Loss</b>			
Turnover	135	296	95
Year to date loss	-2,100	-7,550	-4,603

## Appendix B

### Administrators' Receipts & Payments Account

**FRP**

**Gooee Limited  
(In Administration)  
Joint Administrators' Summary of Receipts & Payments  
To 08/06/2021**

<b>S of A £</b>		<b>£</b>	<b>£</b>
2,800,000.00	SECURED ASSETS Intellectual Property	NIL	NIL
(3,008,504.54)	SECURED CREDITORS Aurora Limited	NIL	NIL
	ASSET REALISATIONS		
	Funding Agreement	215,000.00	
Uncertain	Stock	NIL	
NIL	Book Debts	NIL	
NIL	Deferred Costs	NIL	
Uncertain	Contingent Claim	NIL	
			215,000.00
	COST OF REALISATIONS		
	Administrators' Pre-Apt Remuneration	48,000.00	
	Administrators' Pre-Apt Disbursements	750.00	
	Legal Fees Pre-Appointment	79,068.00	
			(127,818.00)
(39,090.28)	PREFERENTIAL CREDITORS	NIL	
(170,771.39)	Preferential Creditors	NIL	
	HM Revenue & Customs		NIL
	UNSECURED CREDITORS		
(30,285,971.51)	Unsecured Creditors	NIL	
(172,573.31)	Employee Redundancy and PILON	NIL	
			NIL
(1.00)	DISTRIBUTIONS		
	Ordinary Shareholders	NIL	
			NIL
<b>(30,876,912.03)</b>			<b>87,182.00</b>
	REPRESENTED BY		
	Vat Recoverable - Floating		25,553.60
	Current Floating Int Bearing		61,628.40
			<b>87,182.00</b>

*NB: The Asset Realisation detailed as "Funding Agreement" relate to the amount provided by the group company as per the Funding Agreement to cover the costs of the Administration.*

Gooee Limited (in Administration)  
The Administrators' Proposals



## Appendix C

## The Administrators' remuneration, disbursements and costs information

<b>Goode Limited</b> <b>(In Administration)</b> <b>Joint Administrators' Estimated Outcome Statement</b> <b>To 08/06/2021</b>			
Statement of Affairs £	Realised / Paid	Projected	Total £
2,800,000.00			
SECURED ASSETS			
Intellectual Property	NIL	2,800,000.00	2,800,000.00
	NIL	2,800,000.00	2,800,000.00
(3,008,504.54)			
SECURED CREDITORS			
Aurora Limited	NIL	2,800,000.00	2,800,000.00
	NIL	(2,800,000.00)	(2,800,000.00)
ASSET REALISATIONS			
Funding Agreement	215,000.00	23,000.00	238,000.00
Stock	NIL	NIL	NIL
Book Debts	NIL	NIL	NIL
Deferred Costs	NIL	NIL	NIL
VAT Refund	NIL	25,553.60	25,553.60
Contingent Claim	NIL	NIL	NIL
	215,000.00	48,553.60	263,553.60
COST OF REALISATIONS			
Administrators' Remuneration	NIL	80,000.00	80,000.00
Administrators' Pre-Apt Remuneration	48,000.00	NIL	48,000.00
Administrators' Pre-Apt Disbursements	750.00	NIL	750.00
Legal Fees Pre-Appointment	79,068.00	NIL	79,068.00
Legal fees - USA	NIL	30,735.60	30,735.60
Legal Fees - Gatelys Solicitors	NIL	25,000.00	25,000.00
	(127,818.00)	(135,735.60)	(263,553.60)
PREFERENTIAL CREDITORS			
Preferential Creditors	NIL	NIL	NIL
HM Revenue & Customs	NIL	NIL	NIL
	NIL	NIL	NIL
UNSECURED CREDITORS			
Unsecured Creditors	NIL	NIL	NIL
Employee Redundancy and PILON	NIL	NIL	NIL
	NIL	NIL	NIL
DISTRIBUTIONS			
Ordinary Shareholders	NIL	NIL	NIL
	NIL	NIL	NIL
<b>(30,876,911.63)</b>	<b>87,182.00</b>	<b>(87,182.00)</b>	<b>NIL</b>
REPRESENTED BY			
Vat Recoverable - Floating	25,553.60	(25,553.60)	NIL
Current Floating Int Bearing	61,628.40	(61,628.40)	NIL
	<b>87,182.00</b>	<b>(87,182.00)</b>	<b>NIL</b>

## Appendix C

**FRP**

### The Administrators' remuneration, disbursements and costs information

The table below sets out a detailed summary of the work undertaken by the office holder to date and details of the work it is anticipated will be undertaken by the office holder throughout the duration of this assignment. Details of assumptions made in compiling this table are set out below. The fee basis for the different categories of work are set out in this table together with an estimate of the estimated fee for each category of work where this can be estimated.

Where the fee basis proposed is time costs, further details of the estimated time costs to be incurred are set out in the fee estimate accompanying this schedule.

<b>GENERAL ASSUMPTIONS IN COMPILING THIS SCHEDULE OF WORK</b>
<ul style="list-style-type: none"><li>• The records received are complete and up to date</li><li>• There are no matters to investigate or pursue</li><li>• No financial irregularities are identified</li><li>• A committee of creditors is not appointed</li><li>• There are no exceptional queries from stakeholders</li><li>• Full co-operation of the directors and other relevant parties is received as required by legislation</li><li>• There are no health and safety or environmental issues to be dealt with</li><li>• The case will be closed within 1 year</li></ul>

## Appendix C

The Administrators' remuneration, disbursements and costs information

**FRP**

Note	Category	
1	<b>ADMINISTRATION AND PLANNING</b> <b>Work undertaken during the reporting period</b> <b>General Matters</b>	<b>ADMINISTRATION AND PLANNING</b> <b>Future work to be undertaken</b> <b>General Matters</b>
	<p>Necessary Administrative and Strategy Work.</p> <p>Preparation of post appointment statutory documentation and completing internal compliance procedures.</p> <p>Identifying and securing relevant records required for the ongoing administration processes.</p>	<p>Regularly reviewing the conduct of the case and the case strategy and updating as required as required by the insolvency practitioners' regulatory professional body to ensure all statutory matters are attended to and to ensure the case is progressing. This aids ongoing efficient case management.</p> <p>Assisting employees with their claims and liaising with the Redundancy Payments office as required.</p> <p>Continued adherence to internal procedures and external requirements.</p> <p>Identifying and securing all available / relevant company records required for the ongoing administration and statutory purposes.</p>
	<b>Regulatory Requirements</b>	
	<p>Completion of money laundering risk assessment procedures and Know your client checks in accordance with the Money Laundering Regulations.</p> <p>Completion of take on procedures which include consideration of professional and ethical matters and other legislation such as the Bribery Act, Data Protection Act.</p>	<p>Ongoing adherence to Money Laundering Regulations and other regulations specific to the Company.</p>

## Appendix C

**FRP**

### The Administrators' remuneration, disbursements and costs information

	In addition to the above take on procedures to consider if there are any other case specific matters be aware of prior to or on appointment, for example health and safety; environmental concerns; particular licences or registrations; tax position; social media; profile of the client or its stakeholders.	
	<b>Ethical Requirements</b>	<b>Ethical Requirements</b>
	Prior to the Administrator's appointment, a review of ethical issues was undertaken, and no ethical threats were identified. Further ethical reviews are carried out periodically and no threats have been identified in respect of the management of the insolvency appointment over the period of this report.	Ongoing review of potential ethical threats to ensure none are identified.
	<b>Case Management Requirements</b>	<b>Case Management Requirements</b>
	<p>Determine case strategy and to document this.</p> <p>Setting up and administering insolvent estate bank accounts throughout the duration of the case.</p> <p>Compiling a forecast of the work that has been or is anticipated will be undertaken throughout the duration of the case, circulating this to creditors together with other such documentation as required to enable the relevant approving creditors to assess and vote on the fee bases proposed.</p> <p>Assisting the directors where needed in producing the Statement of Affairs of the Company.</p>	<p>Continue to monitor and document any proposed changes of strategy and implementation thereof.</p> <p>Ensuring bank accounts are regularly reconciled to produce accurate and timely reports to all creditors when required.</p> <p>Processing and recording of all the receipts and payments throughout the appointment on IPS and providing internal and external reports as required.</p> <p>Correspondence with the former advisors to the Company requesting third party information to assist in general enquiries.</p>

## Appendix C

**FRP**

The Administrators' remuneration, disbursements and costs information

2	<b>ASSET REALISATION</b> <b>Work undertaken during the reporting period</b>	<b>ASSET REALISATION</b> <b>Future work to be undertaken</b>
	<p>Writing to the bank of the Company and instructing the bank to freeze all pre-appointment bank accounts and transfer all balances into the administration bank accounts.</p> <p>Liaise with any parties who expressed an interest in the Intellectual Property.</p>	<p>Continue to liaise with any interested parties.</p> <p>Liaise with Aurora regarding their potential interest in the Intellectual Property.</p> <p>Obtain a detailed asset register of the office equipment and determine the value of the assets. The Administrators will assess the position and try to obtain a purchaser.</p> <p>Determine the position with the claim against CWD and progress matters.</p> <p>Should the Administrators be made aware of any further assets, the necessary steps will be taken to realise these.</p>
3	<b>CREDITORS</b> <b>Work undertaken during the reporting period</b>	<b>CREDITORS</b> <b>Future work to be undertaken</b>
	<p><b><i>Secured Creditor</i></b></p> <p>Liaising with Aurora in relation to the appointment of the Administrators and discuss the progress of the case and potential realisations.</p> <p><b><i>Preferential creditors</i></b></p> <p>Liaising with preferential creditors regarding their claims to the Redundancy Payments Service</p> <p>Completing the relevant documentation for the Redundancy Payments Service to progress the claims.</p>	<p><b><i>Secured Creditor</i></b></p> <p>Keep Aurora apprised of any key developments and seek requisite approvals under the Insolvency Rules.</p> <p><b><i>Preferential creditors</i></b></p> <p>Continue to provide any assistance to former employees and the Redundancy Payments Service, where necessary.</p>

## Appendix C

**FRP**

### The Administrators' remuneration, disbursements and costs information

	<p><b><i>Unsecured creditors</i></b></p> <p>Obtaining a list of creditors and updating the Administrators' internal case management system with the contact information in order to issue all correspondence.</p> <p>Writing to all known creditors to notify of the appointment.</p> <p>Providing creditors with proof of debt forms for them to lodge claims in the Administration.</p> <p><b><i>HMRC</i></b></p> <p>Writing to HMRC to advise of the appointment.</p>	<p><b><i>Unsecured creditors</i></b></p> <p>Assist creditors with any queries and the completion of their proof of debt forms.</p> <p>Ongoing reporting and correspondence with creditors to ensure they are updated throughout the administration.</p> <p>Lodge all incoming claims into the internal case management system, ensuring all contact information is up to date in the process.</p> <p><b><i>HMRC</i></b></p> <p>Liaising with HMRC to establish their claim and seeking tax advice to minimise claims and maximise returns to creditors where appropriate.</p>
4	<p><b>INVESTIGATIONS</b></p> <p><b>Work undertaken during the reporting period</b></p>	<p><b>INVESTIGATIONS</b></p> <p><b>Future work to be undertaken</b></p>
	<p>The Administrators have a duty to review the books and records and other information available to identify the assets that may be available to realise for the benefit of the insolvency estate.</p> <p>Furthermore, there may be other antecedent or voidable transactions that are identified which if pursued could swell the funds available for the insolvency estate.</p> <p>All directors, that held office within 3 years of the insolvency, have been contacted and requested to complete a questionnaire to assist in preparing a statutory report to the Department of Business, Energy and Industrial Strategy ("DBEIS") in accordance with the Company Directors Disqualification Act 1986 ("CDDA").</p>	<p>To review all questionnaires, bank statements and records in preparation for the report to DBEIS – the content of this report is confidential.</p> <p>Considering information provided all stakeholders that might identify further assets or lines or enquiry for the office holder to explore if benefit to the estate is possible.</p> <p>Consideration of whether any matters have come to light which require notification to the Secretary of State or National Crime Agency.</p>

## Appendix C

**FRP**

### The Administrators' remuneration, disbursements and costs information

	The Administrators have contacted the pre appointment bankers and requested bank statements leading up to the administration. Upon receipt, these statements will be analysed, and any suspicious activity will be reported.	
5	<b>STATUTORY COMPLIANCE AND REPORTING</b> <b>Work undertaken during the reporting period</b>	<b>STATUTORY COMPLIANCE AND REPORTING</b> <b>Future work to be undertaken</b>
	<p>The Administrators are required to provide creditors with the proposals for the conduct of the Administration for approval by creditors in accordance with legislation.</p> <p>To calculate and protect the value of assets that are not subject to a charge by obtaining a bond to the correct level.</p> <p>Advertising notice of the office holders' appointment as required by statute.</p> <p>Take appropriate action to notify all the relevant parties of the appointment regarding the pension schemes and appoint independent trustees if required.</p> <p>Dealing with all appointment formalities including notification to the relevant parties, filings with the Court, the Registrar of Companies and statutory advertising.</p> <p>Notifying creditors of their right to establish a creditors committee.</p>	<p>To provide statutory reports to various stakeholders at regular intervals and manage any queries arising therefrom. Copies of these reports are required to be filed at Registrar of Companies.</p> <p>To place legal advertisements as required by statute which may include formal meetings of creditors and notices to submit claims, if applicable.</p> <p>Dealing with post appointment VAT and or other tax returns as required.</p> <p>Working with the creditors' committee, if formed.</p> <p>To deal with statutory requirements in order to bring the administration to a close, either by dissolution or moving the Company to liquidation and for the Administrators to obtain their release from office.</p> <p>This will include the preparation of further progress and/or final reports for all known creditors and filing the relevant documentation with the Registrar of Companies.</p> <p>To obtain requisite creditor approval for the basis on which the office holder's fees will be calculated.</p>
6	<b>TRADING (where applicable)</b> <b>Work undertaken during the reporting period</b>	<b>TRADING (where applicable)</b> <b>Future work to be undertaken</b>
	Not applicable.	Not applicable.

Appendix C



The Administrators’ remuneration, disbursements and costs information

7	<b>LEGAL AND LITIGATION</b> <b>Work undertaken during the reporting period</b>	<b>LEGAL AND LITIGATION</b> <b>Future work to be undertaken</b>
	<p>Liaising with solicitors, Gately LLC, regarding the subsidiary Gooeee LLC, due to the LLC potentially having an interest in the Company assets.</p> <p>Determine the insolvency options available for the LLC and the next steps to be taken, including the documentation and appropriate filings to register the Centre of Main Interest in the UK.</p>	<p>Continue ongoing discussion regarding the Company assets.</p> <p>Seek legal advice and intervention as and when required throughout the Administration.</p>



## Appendix C

### The Administrators' remuneration, disbursements and costs information

**FRP**

Goode Limited (in Administration)  
Joint Administrators' fee estimate as at 8 June 2021

Activity	Hours	Total Cost (£)	Average hourly rate £
ADMINISTRATION	40.4	17,711	439
ASSET REALISATION	34.0	16,430	483
STATUTORY COMPLIANCE AND REPORTING	46.6	19,067	409
TRADING	0.0	0	395
INVESTIGATION	14.0	6,130	438
CREDITORS	55.4	21,481	388
LEGAL AND LITIGATION	0.0	0	395
<b>TOTAL</b>	<b>190.3</b>	<b>80,819</b>	

Hourly Charge out rates:	£
Appt taker/partner	595-695
Managers/directors	445-595
Other professional	275-395
Junior Professional/support	175-245

The above estimate includes dealing with the Application to Court for Goode LLC.  
The above fee estimate is also based on the assumptions contained in the accompanying schedule of work.

The office holder anticipates that it will be necessary to seek further approval. The reasons it may be necessary to seek further approval are set out in the documentation accompanying this estimate.

Time costs are maintained on computerised records of all time spent on the administration of each case. Matters dealt with during the assignment are dealt with by different members of staff depending on the level of complexity and experience required. Time is charged to the case in maximum of six minute units. Charge-out rates are based on individual expertise, qualification and grade. The costs of the firm's support staff are not directly charged to the estate unless dealing with directly identifiable case specific matters. Charge out rates are reviewed at least annually, details of FRP Advisory's charge out rates applicable to this assignment are set out above.

Further information can be found in the Creditors' Guide to Fees which you can access using the following link:  
<http://www.frp-advisory.com/fees-guide.html>. Alternatively, a hard copy of the relevant guide will be sent to you on request.

On occasions it may be necessary to change the rates applicable to the work undertaken and if this occurs during the period of the assignment this will be notified to creditors as part of the normal reporting procedures.

#### FRP Advisory Trading Limited ("FRP")

##### DISBURSEMENT POLICY

Disbursements are payments which are first met by the office holder, and then reimbursed to the office holder from the estate.

Expenses are any payments from the estate which are neither an office holders remuneration nor a distribution to a creditor or a member. Expenses also include disbursements.

Expenses are divided into those that do not need approval before they are charged to the estate (category 1) and those that do (category 2).

##### Category 1 expenses:

These are payments to persons providing the service to which the expense related who are not an associate of the office holder. Category 1 expenses can be paid without prior approval.

These include but are not limited to such items as case advertising, storage, bonding, searches, insurance, licence fees.

##### Category 2 expenses:

These are payment to associates or which have an element of shared costs. Before being paid, category 2 expenses require approval in the same manner as an office holder's remuneration. Category 2 expenses require approval whether paid directly from the estate or as a disbursement.

With the exception of mileage FRP do not charge category 2 disbursements.

Mileage payments made for expenses relating to the use of private vehicles for business travel, which is directly attributable to the insolvency estate, are paid by FRP at the HMRC approved mileage rate prevailing at the time the mileage was incurred, at the time of this report this is 45p per mile.

## Appendix D

### Schedule of pre-appointment costs

**FRP**

	<b>Note</b>	<b>Fees Charged (£)</b>	<b>Expenses Incurred (£)</b>
Pre-administration costs	1		
FRP	2	48,000	750
Gately Plc ("Gately")	3	79,000	68
Amounts paid	4	127,000	818
Unpaid pre-administration costs for which approval is being sought		-	-

#### Notes

1. These costs represent a fair and reasonable reflection of the work undertaken prior to the appointment of Administrators which is further explained below.
2. FRP were engaged pursuant to the terms of an engagement letter dated 13 August 2020. The Administrators have incurred pre – appointment costs of £112,167 plus disbursements and VAT. However, in accordance with a funding agreement with Aurora, payments totalling £78,500 have been paid and the balance has been written off.
3. Gately's fees are in relation to costs in providing legal advice to the Administrators prior to their appointment. This involved preparing an NOI, a security review and assisting with placing the Company into administration, this balance has also been paid in accordance with the funding agreement with Aurora.

## Appendix E

### Directors' Statement of Affairs

Prepared in accordance with Rules 3.30 and 3.35 of the Insolvency (England and Wales) Rules 2016

**FRP**

## STATEMENT OF AFFAIRS

Name of company  
Goooo Limited

Company Number  
08495558

In the  
The High Court of Justice

Court case number  
000642

Statement as to the affairs of

Goooo Limited  
2nd Floor  
110 Cannon Street  
London  
EC4N 6EU

on the 16 April 2021, the date that the company entered administration.

### Statement of Truth

I believe the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 16 April 2021 the date that the company entered administration. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full Name

RAN OREN

Signed




Dated

08/06/21

Gooee Limited  
Company Registered Number: 08495558  
Statement Of Affairs as at 16 April 2021

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
<b>Assets subject to fixed charge:</b>		
Intellectual Property	19,624,265.00	2,800,000.00
Aurora Limited		(3,008,504.54)
Deficiency c/d		(208,504.54)
<b>Assets subject to floating charge:</b>		
<b>Uncharged assets:</b>		
Stock	126,323.00	Uncertain
Book Debts	11,084.00	NIL
Deferred Costs	28,460.00	NIL
Contingent Claim	Uncertain	Uncertain
<b>Estimated total assets available for preferential creditors</b>		NIL

Signature  Date 08/06/21

Gooee Limited  
Company Registered Number: 08495558  
Statement Of Affairs as at 16 April 2021

**A1 - Summary of Liabilities**

Estimated to  
Realise  
£

NIL

**Estimated total assets available for preferential creditors (Carried from Page A)**

**Liabilities**

Preferential Creditors:	39,090.28	39,090.28
Preferential Creditors		(39,090.28)

**Estimated deficiency/surplus as regards preferential creditors**

2nd Preferential Creditors:-	170,771.39	170,771.39
HM Revenue & Customs		(209,861.67)

**Estimated deficiency/surplus as regards 2nd preferential creditors**

Debts secured by floating charges pre 15 September 2003		NIL
Other Pre 15 September 2003 Floating Charge Creditors		(209,861.67)

Estimated prescribed part of net property where applicable (to carry forward)		NIL
<b>Estimated total assets available for floating charge holders</b>		(209,861.67)

Debts secured by floating charges post 14 September 2003	208,504.54	208,504.54
Deficiency b/d		(418,366.21)

**Estimated deficiency/surplus of assets after floating charges**

Estimated prescribed part of net property where applicable (brought down)		NIL
<b>Total assets available to unsecured creditors</b>		NIL

Shortfall to preferential creditors/F.C's pre 15 Sept 2003 (brought down)		209,861.67
---	--	------------

Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	30,285,971.11	
Unsecured Creditors	172,573.31	
Employee Redundancy and PILON(Count=11)		30,458,544.42


<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)</b>		(30,668,406.09)
--	--	-----------------

Shortfall in respect of F.C's post 14 September 2003 (brought down)		208,504.54
		(30,876,910.63)

**Estimated deficiency/surplus as regards creditors**

Issued and called up capital	1.00	1.00
Ordinary Shareholders		(30,876,911.63)

**Estimated total deficiency/surplus as regards members**

Signature  Date 08/06/21

**FRP Advisory Trading Limited**  
**Goeee Limited**  
**Company Registered Number: 08495558**  
**B - Company Creditors**

Key	Name	Address	£
C000	Advance China IP Law Office	45/F, CTF Finance Center,, No.6 Zhujiang East Road, Tanhe District, Guangzhou 510623, PR China	4,912.70
C001	Amazon Web Services		52,955.43
C002	Andrew Hiscock	10 Terry Avenue North, Seattle, WA 98109-5210	5,428.13
C005	Avalon Solutions AB		420.10
C006	Axlera	6 Raffles Boulevard, #03-308 Marina Square, Singapore, 39594, Singapore	159,585.10
C008	Bar Beton/Brooklands Horeca BV	1049C El Monte Ave, Mountain View, CA, 94040, USA	719.88
C009	CIL Management Consultants Ltd	Stationsplein 115 - 117, Amersfoort, 3818 LE, Netherlands	10,000.00
C00A	CP Electronics	CIL Management Consultants, 30 Kings Street, London, EC2V 8EH	383.75
C00B	Croonwiter&dros B.V.	Brent Cres, London, NW10 7XR	7,630.63
C00C	Deloitte LLP	Marten Meesweg 25, Rotterdam, 3068 AV, Netherlands	50,000.00
C00D	DHL International (UK) Ltd	The Pinnacle, 150 Midsummer Boulevard, MILTON KEYNES, Buckinghamshire, MK9 1FD	30.13
C00E	DPO Centre	1 Horton Road, Slough, Berkshire, SL3 0BB	5,408.00
C00F	EE Mobile & Broadband	50 Liverpool Street, London, EC2M 7PY	14.99
C00G	Electrostatic Solutions Limited	Mobile Campus, Hatfield Business Park, Hatfield, Hertfordshire, AL10 9BW	2,388.00
C00H	Eurowage T/A FMP Global	13 Redhill Crescent, Bassett, Southampton, Hampshire, SO16 7BQ	1,909.88
C00K	Forest Rock Limited	17 Ensign House, Admirals way, London, E14 9XQ	5,256.00
C00L	Gateley Plc	Charnwood Building, Holywell Park, Loughborough, Leicestershire, LE11 3AQ	5,142.60
C00M	Gener8 LLC	1 Paternoster Square, London, EC4M 7DX	2,972.86
C00N	Humble Buildings BV	500 Mercury Drive, Sunnyvale, CA, 94085, USA	4,909.74
C00P	Jan Kemeling	Pythagoraslaan 101, Utrecht, 3584, Netherlands	91,836.60
C00Q	Les Russell		105.50
C00R	Living Water		7.80
C00U	Multi-Innovation Inc	7 Ivy Court, Pulford, Chester, CH4 9EZ	51,333.35
C00V	Northern Trust Company Limited	Unit 1, 55 Weir Rd, London, SW19 8UG	5,765.83
C00X	Pillsbury Winthrop Shaw Pittman LLP	1300 Grant Avenue Suite 201, Novato, CA, USA	48,664.78
C00Z	Portman Tech London	Lynton House, Ackhurst Park, 60 Foxhole Road, Chorley, PR7 1NY	193.50
C010	Protocol Plastics Group	Tower 42, Level 21, 25 Old Broad Street, London, EC2N 1HQ	2,382.00
C012	Sibanda & Zantwijk Attorneys	Orwell House, 16-18 Berners Street, London, W1T 3LN	904.88
		28 Standard Way, Fareham Industrial Park, Fareham, Hampshire, PO16 8XG	
		Oaktree Corner, 9 Kruger Street, Oaklands, Guteng, 2192, South Africa	

Signature



**FRP Advisory Trading Limited**  
**Goode Limited**  
**Company Registered Number: 08495558**  
**B - Company Creditors**

Key	Name	Address	£
C014	Swindell & Pearson Ltd	48 Friar Gate, Derby, Derbyshire, DE1 1GY	5,992.47
C015	Technologic Systems	16525 East Laser Drive, Fountain Hills, AZ, 85268, USA	122.20
C017	Tridium Europe Limited	Unit 1 The Grainstore, Brooks Green Road, Coolham, West Sussex, RH13 8GR	3,234.00
C019	Vodafone	Vodafone House, The Connection, Newbury, Berkshire, RG14 2FN	225.92
CA02	Aurora Limited	6 Little Burrow, Welwyn Garden City, AL7 4SW	29,563,998.13
CB00	Aayush Bhandary		391.07
CE00	Employee Claims - Arrears of Wage & Holiday Pa		39,590.28
CE01	Employee Claim - Redundancy & PILON		172,573.31
CG00	Goode LLC	360 Central Ave., Suite 950, St. Petersburg, Florida., 33701	395,394.00
CH00	H M Revenue and Customs	Central Insolvency Sift Team, 3NW Queens Dock, Liverpool, L74 4AA	45,314.00
CH01	H M Revenue & Customs	Debt Management & Insolvency, Durrington Bridge House, Barrington Road, Worthing, West Sussex, BN12 4SE	155,457.39
CH02	HM Revenue & Customs	Debt Management & Insolvency, Durrington Bridge House, Barrington Road, Worthing, West Sussex, BN12 4SE	50,247.21
CI00	IOT Reality SIA		1,011.99
CJ00	Andrew Johnson	6 Little Burrows, Welwyn Garden City, Hertfordshire, AL7 4SW	2,728,541.00
CL00	Lok'n'Store	Unit C, The Sunbury Centre, Sunbury, TW16 5DA	255.60
<b>43 Entries Totalling</b>			<b>33,676,910.63</b>



Signature

Page 2 of 4

IPS SQL Ver. 2015.09

08 June 2021 13:03



FRP Advisory Trading Limited  
Goose Limited  
Company Registered Number: 08495558  
C - Shareholders

Key	Name	Address	Type	Nominal Value	No. Of Shares	Called Up per share	Total Amt. Called Up
HG00	Goose Holdings Limited		Ordinary	1.00	1	1.00	1.00
1 Ordinary Entries Totalling					1		



Signature

Page 1 of 1