

WELLESLEY GROUP INVESTORS LIMITED (the "Company")

COMPANY NUMBER: 08478238

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (CA 2006) MADE
ON June 7, 2021.

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to members on 3rd June 2021, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on 2nd June 2021 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution on 3rd June 2021.

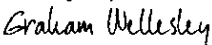
We confirm that:

The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.

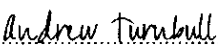
A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

This statement may be executed in one or more counterparts each of which when executed shall be an original but all the counterparts together shall constitute one and the same instrument.

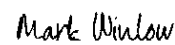
Signed by:

DocuSigned by:

C0E4A427FA54F2B
Graham Wellesley
Director

Date: June 7, 2021

DocuSigned by:

8124681BA6014A9
Andrew Turnbull
Director

Date: June 7, 2021

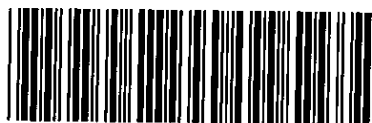
DocuSigned by:

049CC3A33D6E45A
Mark Winlow
Director

Date: June 7, 2021

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SATURDAY



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COMPANIES HOUSE

DocuSigned by:

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5C2B531E27914ED
James Wilson
Director

Date: June 7, 2021