

**Return of Allotment of Shares**Company Name: **EQUITIX ESI BIOMASS LIMITED**Company Number: **08466477**Received for filing in Electronic Format on the: **18/05/2023**

XC3RDE0P

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	02/05/2023	02/05/2023

Class of Shares:	A SHARES	Number allotted	2
Currency:	GBP	Nominal value of each share	1
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

AS PER SECTION 5 OF THE BOARD RESOLUTIONS DATED 26 APRIL 2023, IN CONSIDERATION FOR THE ALLOTMENT OF 2 FULLY PAID ORDINARY SHARES OF £1.00 EACH, GALAXY UK BIDCO LIMITED AGREES TO WAIVE AND RELEASE THE AMOUNT OUTSTANDING UNDER THE SHAREHOLDER LOAN AGREEMENT.

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	28103
	SHARES	Aggregate nominal value:	28103

Currency: **GBP**

Prescribed particulars

THE A SHARES, B SHARES AND C SHARES RANK PARI PASSU AS RESPECTS VOTING RIGHTS AND AS RESPECTS CAPITAL (INCLUDING ON WINDING UP). THE A SHARES, B SHARES AND C SHARES ARE NOT REDEEMABLE. THE A SHARES AND B SHARES RANK PAR! PASSU AS RESPECTS DIVIDENDS.

Class of Shares:	B	Number allotted	26999
	SHARES	Aggregate nominal value:	26999

Currency: **GBP**

Prescribed particulars

THE A SHARES, B SHARES AND C SHARES RANK PARI PASSU AS RESPECTS VOTING RIGHTS AND AS RESPECTS CAPITAL (INCLUDING ON WINDING UP). THE A SHARES, B SHARES AND C SHARES ARE NOT REDEEMABLE. THE A SHARES AND B SHARES RANK PARI PASSU AS RESPECTS DIVIDENDS.

Class of Shares:	C	Number allotted	1
	SHARES	Aggregate nominal value:	1

Currency: **GBP**

Prescribed particulars

THE A SHARES. B SHARES AND C SHARES RANK PAR! PASSU AS RESPECTS VOTING RIGHTS AND AS RESPECTS CAPITAL (INCLUDING ON WINDING UP). THE A SHARES. B SHARES AND C SHARES ARE NOT REDEEMABLE. THE C SHARES AS RESPECTS DIVIDENDS ARE ENTITLED TO A DIVIDEND PAYABLE IN IN RESPECT OF THE MUNTONS MALTINGS SHARE PROCEEDS IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	55103
		Total aggregate nominal value:	55103
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.