

**Return of Allotment of Shares**Company Name: **Elliptic Enterprises Limited**Company Number: **08458210**Received for filing in Electronic Format on the: **22/04/2022**

XB2H8549

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/10/2021	01/10/2021

Class of Shares:	SERIES C	Number allotted	6958
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	15.714
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1486333
Currency:	GBP	Aggregate nominal value:	1.486333

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES, SERIES B SHARES AND SERIES C SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	750616
	A	Aggregate nominal value:	0.750616
Currency:	GBP		

Prescribed particulars

THE A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES, SERIES B SHARES AND SERIES C SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	32601
	B	Aggregate nominal value:	0.032601
Currency:	GBP		

Prescribed particulars

THE B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES, SERIES B SHARES AND SERIES C SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	27608
	C	Aggregate nominal value:	0.027608
Currency:	GBP		

Prescribed particulars

THE C SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	1158732
	A	Aggregate nominal value:	1.158732
Currency:	GBP		

Prescribed particulars

THE SERIES A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES, SERIES B SHARES AND SERIES C SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	868637
	A-1	Aggregate nominal value:	0.868637
Currency:	GBP		

Prescribed particulars

THE SERIES A-1 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES, SERIES B SHARES AND SERIES C SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	2359400
	B	Aggregate nominal value:	2.3594
Currency:	GBP		

Prescribed particulars

THE SERIES B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES, SERIES B SHARES AND SERIES C SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	366951
	C	Aggregate nominal value:	0.366951
Currency:	GBP		

Prescribed particulars

THE SERIES C SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES, SERIES B SHARES AND SERIES C SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	7050878
		Total aggregate nominal value:	7.050878
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.