

**Return of Allotment of Shares**Company Name: **Elliptic Enterprises Limited**Company Number: **08458210**Received for filing in Electronic Format on the: **12/04/2022**

XB1TB021

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>01/10/2021</b>	<b>01/10/2021</b>

<b>Class of Shares:</b>	<b>SERIES A</b>	Number allotted	<b>1</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.000001</b>
		Amount paid:	<b>15.714</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	1486333
Currency:	GBP	Aggregate nominal value:	1.486333

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES, SERIES B SHARES AND SERIES C SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	750616
	A	Aggregate nominal value:	0.750616

Currency: GBP

Prescribed particulars

THE A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES, SERIES B SHARES AND SERIES C SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	32601
	B	Aggregate nominal value:	0.032601

Currency: GBP

Prescribed particulars

THE B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES, SERIES B SHARES AND SERIES C SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>27608</b>
	<b>C</b>	Aggregate nominal value:	<b>0.027608</b>

Currency: **GBP**

Prescribed particulars

**THE C SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>1158732</b>
	<b>A</b>	Aggregate nominal value:	<b>1.158732</b>

Currency: **GBP**

Prescribed particulars

**THE SERIES A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES, SERIES B SHARES AND SERIES C SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>868636</b>
	<b>A-1</b>	Aggregate nominal value:	<b>0.868636</b>

Currency: **GBP**

Prescribed particulars

**THE SERIES A-1 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES, SERIES B SHARES AND SERIES C SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>2359393</b>
	<b>B</b>	Aggregate nominal value:	<b>2.359393</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE SERIES B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES, SERIES B SHARES AND SERIES C SHARES IN THE ORDER OF PRIORITY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>6683919</b>
		Total aggregate nominal value:	<b>6.683919</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.