

**Return of Allotment of Shares**Company Name: **Elliptic Enterprises Limited**Company Number: **08458210**Received for filing in Electronic Format on the: **05/09/2019**

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**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>22/08/2019</b>	<b>22/08/2019</b>

<b>Class of Shares:</b>	<b>SERIES B</b>	Number allotted	<b>298568</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.000001</b>
		Amount paid:	<b>8.9907</b>
		Amount unpaid:	<b>0.0</b>

Non-cash consideration

**THE CONVERSION OF LOAN NOTES INTO SERIES B SHARES OF £0.000001 EACH**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1537442</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1.537442</b>

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY AS DETAILED IN ARTICLE 3.1.1, 3.1.2, 3.1.3, 3.1.4, 3.1.5, 3.1.6, 3.1.7, 3.1.8 AND 3.1.9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>750615</b>
	<b>A</b>	Aggregate nominal value:	<b>0.750615</b>

Currency: **GBP**

Prescribed particulars

THE A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY AS DETAILED IN ARTICLE 3.1.1, 3.1.2, 3.1.3, 3.1.4, 3.1.5, 3.1.6, 3.1.7, 3.1.8 AND 3.1.9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHT OF REDEMPTION.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>32601</b>
	<b>B</b>	Aggregate nominal value:	<b>0.032601</b>

Currency: **GBP**

Prescribed particulars

THE B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE

**HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY AS DETAILED IN ARTICLE 3.1.1, 3.1.2, 3.1.3, 3.1.4, 3.1.5, 3.1.6, 3.1.7, 3.1.8 AND 3.1.9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>27608</b>
	<b>C</b>	Aggregate nominal value:	<b>0.027608</b>

Currency: **GBP**

Prescribed particulars

**THE C SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY AS DETAILED IN ARTICLE 3.1.1, 3.1.2, 3.1.3, 3.1.4, 3.1.5, 3.1.6, 3.1.7, 3.1.8 AND 3.1.9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>1158731</b>
	<b>A</b>	Aggregate nominal value:	<b>1.158731</b>

Currency: **GBP**

Prescribed particulars

**THE SERIES A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY AS DETAILED IN ARTICLE 3.1.1, 3.1.2, 3.1.3, 3.1.4, 3.1.5, 3.1.6, 3.1.7, 3.1.8 AND 3.1.9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>868636</b>
	<b>A-1</b>	Aggregate nominal value:	<b>0.868636</b>

Currency: **GBP**

Prescribed particulars

THE SERIES A-1 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY AS DETAILED IN ARTICLE 3.1.1, 3.1.2, 3.1.3, 3.1.4, 3.1.5, 3.1.6, 3.1.7, 3.1.8 AND 3.1.9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	980752
	B	Aggregate nominal value:	0.980752
Currency:	GBP		

Prescribed particulars

THE SERIES B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY AS DETAILED IN ARTICLE 3.1.1, 3.1.2, 3.1.3, 3.1.4, 3.1.5, 3.1.6, 3.1.7, 3.1.8 AND 3.1.9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>5356385</b>
		Total aggregate nominal value:	<b>5.356385</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.