

**Return of Allotment of Shares**Company Name: **Elliptic Enterprises Limited**Company Number: **08458210**Received for filing in Electronic Format on the: **05/09/2019**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/08/2019	22/08/2019

Class of Shares: SERIES A**Currency: GBP**

Number allotted	1
Nominal value of each share	0.000001
Amount paid:	9.9897
Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1537442
Currency:	GBP	Aggregate nominal value:	1.537442

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY AS DETAILED IN ARTICLE 3.1.1, 3.1.2, 3.1.3, 3.1.4, 3.1.5, 3.1.6, 3.1.7, 3.1.8 AND 3.1.9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	750615
	A	Aggregate nominal value:	0.750615

Currency: **GBP**

Prescribed particulars

THE A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY AS DETAILED IN ARTICLE 3.1.1, 3.1.2, 3.1.3, 3.1.4, 3.1.5, 3.1.6, 3.1.7, 3.1.8 AND 3.1.9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	32601
	B	Aggregate nominal value:	0.032601

Currency: **GBP**

Prescribed particulars

THE B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE

HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY AS DETAILED IN ARTICLE 3.1.1, 3.1.2, 3.1.3, 3.1.4, 3.1.5, 3.1.6, 3.1.7, 3.1.8 AND 3.1.9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	27608
	C	Aggregate nominal value:	0.027608

Currency: **GBP**

Prescribed particulars

THE C SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY AS DETAILED IN ARTICLE 3.1.1, 3.1.2, 3.1.3, 3.1.4, 3.1.5, 3.1.6, 3.1.7, 3.1.8 AND 3.1.9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	1158731
	A	Aggregate nominal value:	1.158731

Currency: **GBP**

Prescribed particulars

THE SERIES A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY AS DETAILED IN ARTICLE 3.1.1, 3.1.2, 3.1.3, 3.1.4, 3.1.5, 3.1.6, 3.1.7, 3.1.8 AND 3.1.9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	868636
	A-1	Aggregate nominal value:	0.868636

Currency: **GBP**

Prescribed particulars

THE SERIES A-1 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES, SERIES A SHARES, C SHARES, SERIES A-1 SHARES AND SERIES B SHARES IN THE ORDER OF PRIORITY AS DETAILED IN ARTICLE 3.1.1, 3.1.2, 3.1.3, 3.1.4, 3.1.5, 3.1.6, 3.1.7, 3.1.8 AND 3.1.9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4375633
		Total aggregate nominal value:	4.375633
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.