

048664/403

In accordance with
Sections 859A and
859J of the Companies
Act 2006

MR01

Particulars of a charge

A fee is payable with this form
Please see 'How to pay' on the
last page

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a charge created or evidenced by
an instrument

☒ **What this form is NOT for**
You may not use this form to
register a charge where there is no
instrument U

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

This form **must** be delivered to the Registrar for re
21 days beginning with the day after the date of crea
delivered outside of the 21 days it will be rejected unl
court order extending the time for delivery

☒ You **must** enclose a certified copy of the instrument
scanned and placed on the public record



A30

A330G9J4

14/03/2014

#57

COMPANIES HOUSE

1 Company details

Company number 0 8 4 4 7 9 5 2

Company name in full Ceona Ship 1 Limited

(a "Customer")

For official use

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation date

Charge creation date d 1 0 m 0 3 y 2 0 1 4

3 Names of persons, security agents or trustees entitled to the charge

Please show the names of each of the persons, security agents or trustees
entitled to the charge

Name ABN AMRO BANK N V

Name

Name

Name

If there are more than four names, please supply any four of these names then
tick the statement below

☐ I confirm that there are more than four persons, security agents or
trustees entitled to the charge

MR01

Particulars of a charge

4

Description

Please give a short description of any land (including buildings), ship, aircraft or intellectual property registered (or required to be registered) in the UK which is subject to this fixed charge or fixed security

Continuation page

Please use a continuation page if you need to enter more details

Description

5

Fixed charge or fixed security

Does the instrument include a fixed charge or fixed security over any tangible or intangible (or in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box

☐ Yes

☒ No

6

Floating charge

Is the instrument expressed to contain a floating charge? Please tick the appropriate box

☒ Yes Continue

☐ No Go to Section 7

Is the floating charge expressed to cover all the property and undertaking of the company?

☐ Yes

7

Negative Pledge

Do any of the terms of the charge prohibit or restrict the chargor from creating any further security that will rank equally with or ahead of the charge? Please tick the appropriate box

☐ Yes

☒ No

MR01

Particulars of a charge

8

Trustee statement ¹

You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge

☐

¹ This statement may be filed after the registration of the charge (use form MR06)

9

Signature

Please sign the form here

Signature

Signature

No Image Available

X

X

Watson, Farley & Williams LLP

This form must be signed by a person with an interest in the charge

MR01

Particulars of a charge



Presenter information

We will send the certificate to the address entered below. All details given here will be available on the public record. You do not have to show any details here but, if none are given, we will send the certificate to the company's Registered Office address.

Contact name	Emeline Yew
Company name	Watson, Farley & Williams LLP
Address	15 Appold Street
Post town	
County/Region	London
Postcode	E C 2 A 2 H B
Country	England
DX	
Telephone	020 3036 9838



Certificate

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included a certified copy of the instrument with this form
- ☐ You have entered the date on which the charge was created
- ☐ You have shown the names of persons entitled to the charge
- ☐ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8
- ☐ You have given a description in Section 4, if appropriate
- ☐ You have signed the form
- ☐ You have enclosed the correct fee
- ☐ Please do not send the original instrument, it must be a certified copy



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge filed on paper.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MR01 - continuation page

Particulars of a charge

4	Description	
	<p>Please give a short description of any land (including buildings), ship, aircraft or intellectual property registered (or required to be registered) in the UK which is subject to this fixed charge or fixed security</p>	
Description		



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number. 8447952

Charge code. 0844 7952 0001

The Registrar of Companies for England and Wales hereby certifies that a charge dated 10th March 2014 and created by CEONA SHIP 1 LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 14th March 2014

Given at Companies House, Cardiff on 18th March 2014



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

We hereby certify this document to be a true copy of the original.

Watson, Farley & Williams LLP
Watson, Farley & Williams LLP
15 Appold Street
London EC2A 2HB
United Kingdom

DEED OF PLEDGE OF SECOND RANKING PLEDGE OVER ACCOUNTS

To: ABN AMRO BANK N.V. (as the Bank)

From:

- (1) **CEONA SHIP 1 LIMITED**, a company incorporated in England and Wales with company number 08447952 whose registered office is at 3 Shortlands, London W6 8DA, England,
- (2) **CEONA EQUIPMENT LIMITED**, a company incorporated in England and Wales with company number 08473801 whose registered office is at 3 Shortlands, London W6 8DA, England,
- (3) **CEONA CHARTERING (UK) LIMITED**, a company incorporated in England with company number 08447784 and with its registered office at 3 Shortlands, London W6 8DA, England,
- (4) **CEONA SERVICES (UK) LIMITED**, a company incorporated in England with company number 07792825 and with its registered office at 3 Shortlands, London W6 8DA, England,
- (5) **CEONA HOLDING LTD**, a company incorporated in Guernsey with company number 56347 whose registered office is at Ogier House, St Julian's Avenue, St Peter Port, Guernsey GY1 1WA, Guernsey and registered as an overseas company in England and Wales at 3 Shortlands, London W6 8DA, England,
- (6) **CEONA INVESTMENT LIMITED**, a company incorporated in England and Wales with registered number 08474012 whose registered office is at 3 Shortlands, London W6 8DA, England, and
- (7) **CEONA CONTRACTING (UK) LIMITED**, a company incorporated in England with company number 08447856 and with its registered office at 3 Shortlands, London W6 8DA, England,

each a **Customer**.

Dated 10 MARCH 2014

Reference is made to the general banking conditions November 2009 (*algemene bankvoorwaarden November 2009*) of the Pledgee (the **General Banking Conditions**) Terms used herein have the same meaning given thereto in the General Banking Conditions and the provisions of the General Banking Conditions apply *mutatis mutandis* to this second ranking deed of pledge of accounts (the **Deed of Pledge**)

Each Customer maintains with the Bank the accounts listed in the **Annex** hereto (the **Accounts**) The Accounts are subject to a first ranking right of pledge pursuant to a deed of pledge of accounts between each Customer as pledgor and the Bank as pledgee, dated 10 MARCH 2014 (the **First Ranking Right Of Pledge**), pursuant to which each Customer has granted the Bank, in its capacity of security agent under a term loans and performance bond facility agreement dated 14 January 2014 between, among others, Ceona Ship 1 Limited and Ceona Equipment Limited as borrowers and the Bank as security agent (the **Facility Agreement**), a first ranking right of pledge over its bank accounts to secure the payment of the Secured Obligations (as defined in the First Ranking Right of Pledge)

To secure the payment of the obligations which each Customer owes, may owe or come to owe to the Bank at any given moment, each Customer agrees to grant and hereby grants the Bank a second ranking right of pledge (*pandrecht tweede in rang*) over its Accounts


Each Customer hereby declares that on the date hereof that (i) it is entitled to pledge the Accounts, (ii) the right of pledge over Accounts created hereby is a second ranking right of pledge (*pandrecht tweede in rang*), and (iii) that, save for the First Ranking Right Of Pledge, the Accounts have not been encumbered with limited rights (*beperkte rechten*) or otherwise been transferred, encumbered or attached

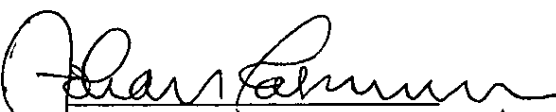
SIGNATURE PAGE

Place _____


CUSTOMERS

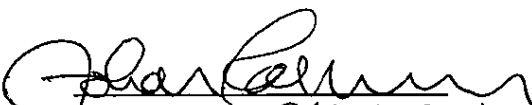
CEONA SHIP 1 LIMITED


By MICHAEL DERHUNE
Title DIRECTOR



By JOHAN RASMUSSEN
Title DIRECTOR


CEONA EQUIPMENT LIMITED


By MICHAEL DERHUNE
Title DIRECTOR



By JOHAN RASMUSSEN
Title DIRECTOR

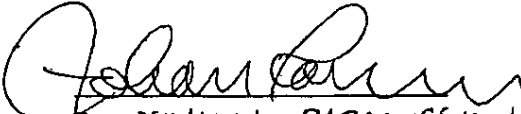
CEONA CHARTERING (UK) LIMITED


By MICHAEL DERHUNE
Title DIRECTOR



By JOHAN RASMUSSEN
Title DIRECTOR

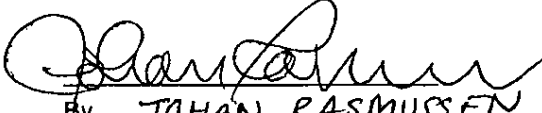
CEONA SERVICES (UK) LIMITED


By MICHAEL DE RHUNE
Title DIRECTOR


By JOHAN RASMUSSEN
Title DIRECTOR

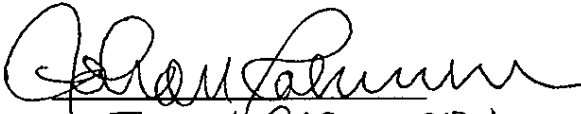
CEONA HOLDING LTD.


By MICHAEL DERHUNE
Title DIRECTOR



By JOHAN RASMUSSEN
Title DIRECTOR


CEONA INVESTMENT LIMITED


By MICHAEL DE RHUNE
Title DIRECTOR


By JOHAN RASMUSSEN
Title DIRECTOR

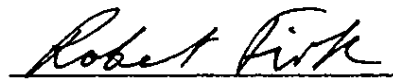
CEONA CONTRACTING (UK) LIMITED


By MICHAEL DERHUNE
Title DIRECTOR


By JOHAN RASMUSSEN
Title DIRECTOR

BANK

ABN AMRO BANK N.V.



By

Title

Robert Firth
Attorney-in-Fact



By

Title

Emeline Yew
Attorney in fact

Name financial institution	ABN AMRO BANK N V
Contact person	Sandra Stoop, Commercial Support Officer
Address	Coolsingel 93, 3012 AE Rotterdam
Telephone	+31 (0)10 401 5125
Fax	+31 (0)10 401 6433
Mobile	+ 31 6 22787862

Ceona Investments Ltd

Name financial institution	ABN AMRO BANK N V
IBAN	NL76ABNA0577070622
Currency	EUR

Name financial institution	ABN AMRO BANK N V
IBAN	NL56ABNA0577063804
Currency	USD

Name financial institution	ABN AMRO BANK N V
IBAN	NL65ABNA0577123297
Currency	GBP

Name financial institution	ABN AMRO BANK N V
IBAN	NL20ABNA0577150200
Currency	NOK

Ceona Services UK Ltd

Name financial institution	ABN AMRO BANK N V
IBAN	NL97ABNA0577336509
Currency	EUR

Name financial institution	ABN AMRO BANK N V
IBAN	NL11ABNA0577308181
	NL21ABNA0577457284
	NL46ABNA0577480502
Currency	USD

ABN AMRO BANK N V

Name financial institution	NL55ABNA0577354337
IBAN	NL86ABNA0577484826
Currency	GBP

Name financial institution	ABN AMRO BANK N V
IBAN	NL22ABNA0577364340
Currency	NOK

Ceona Chartering UK Ltd

Name financial institution	ABN AMRO BANK N V
IBAN	NL67ABNA0577811088
Currency	EUR

Name financial institution	ABN AMRO BANK N V
IBAN	NL66ABNA0577884050 NL89ABNA0577872869 NL70ABNA0577855751 NL40ABNA0577790234
Currency	USD

Name financial institution	ABN AMRO BANK N V
IBAN	NL15ABNA0577822306
Currency	GBP

Name financial institution	ABN AMRO BANK N V
IBAN	NL33ABNA0577834592
Currency	NOK

Ceona Equipment Ltd

Name financial institution	ABN AMRO BANK N V
IBAN	NL63ABNA0579582477 NL41ABNA0579847101 NL80ABNA0579849600 NL02ABNA0579851877 NL23ABNA0579852954
Currency	USD

Ceona Ship 1 Ltd

Name financial institution
IBAN
Currency

ABN AMRO BANK N V
NL40ABNA0580635341
EUR

Name financial institution
IBAN

ABN AMRO BANK N V
NL89ABNA0580624080
NL75ABNA0580640434
NL18ABNA0580753980
NL49ABNA0580802116
NL15ABNA0580842789
USD

Currency

Ceona Contracting UK Ltd

Name financial institution
IBAN
Currency

ABN AMRO BANK N V
NL29ABNA0581031784
EUR

Name financial institution
IBAN
Currency

ABN AMRO BANK N V
NL56ABNA0581024702
USD

Name financial institution
IBAN
Currency

ABN AMRO BANK N V
NL96ABNA0581039017
GBP

Name financial institution
IBAN
Currency

ABN AMRO BANK N V
NL38ABNA0581043359
NOK

Ceona Holding Ltd

Name financial institution
IBAN
Currency

ABN AMRO BANK N V
NL27ABNA0581182073
USD