

Return of Allotment of Shares

Company Name: CITY PANTRY LTD

Company Number: 08443757

Received for filing in Electronic Format on the: 02/05/2018

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 15/03/2018 15/03/2018

Class of Shares: A ORDINARY Number allotted 294984

SHARES Nominal value of each share 0.0001

OF £0.0001 Amount paid: **2.4747**

EACH Amount unpaid: 0

Currency: GBP

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 294984

ORDINARY Aggregate nominal value: 29.4984

SHARES

OF

£0.0001

EACH

Currency: GBP

Prescribed particulars

THE SHARES HAVE FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: ORDINARY Number allotted 3079123

SHARES Aggregate nominal value: 307.9123

OF

£0.0001

EACH

Currency: GBP

Prescribed particulars

THE SHARES HAVE FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 3374107

Total aggregate nominal value: 337.4107

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.