

**Return of Allotment of Shares**Company Name: **WAVERTON INVESTMENT MANAGEMENT GROUP LIMITED**Company Number: **08440808**Received for filing in Electronic Format on the: **09/05/2022**

XB3O3009

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	07/04/2022	

Class of Shares:	A ORDINARY	Number allotted	102645
Currency:	GBP	Nominal value of each share	1
		Amount paid:	3.8
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	6628139
	A	Aggregate nominal value:	6628139
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	10750000
	C	Aggregate nominal value:	10750000
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	GROWTH	Number allotted	625000
Currency:	GBP	Aggregate nominal value:	62500

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. WHILE THE G SHARES ARE UNVESTED, THEIR VOTING AND DIVIDEND RIGHTS ARE SUSPENDED. VESTING MAY OCCUR WITHIN UP TO 60 MONTHS OF ISSUANCE, SUBJECT TO CERTAIN CONDITIONS BEING MET.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	18003139
		Total aggregate nominal value:	17440639
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.