

**Return of Allotment of Shares**Company Name: **WAVERTON INVESTMENT MANAGEMENT GROUP LIMITED**Company Number: **08440808**Received for filing in Electronic Format on the: **19/10/2021**

XAFGI7QQ

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>13/09/2021</b>	

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>75494</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>3.8</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>6525494</b>
	<b>A</b>	Aggregate nominal value:	<b>6525494</b>
<b>Currency:</b>	<b>GBP</b>		

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>10750000</b>
	<b>C</b>	Aggregate nominal value:	<b>10750000</b>
<b>Currency:</b>	<b>GBP</b>		

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>625000</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>62500</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. WHILE THE G SHARES ARE UNVESTED, THEIR VOTING AND DIVIDEND RIGHTS ARE SUSPENDED. VESTING MAY OCCUR WITHIN UP TO 60 MONTHS OF ISSUANCE, SUBJECT TO CERTAIN CONDITIONS BEING MET.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>17900494</b>
		Total aggregate nominal value:	<b>17337994</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.