

**Return of Allotment of Shares**Company Name: **WAVERTON INVESTMENT MANAGEMENT GROUP LIMITED**Company Number: **08440808**Received for filing in Electronic Format on the: **21/08/2020**

X9BWAXD5

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
10/07/2020

Class of Shares:	A ORDINARY	Number allotted	5850000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	GROWTH	Number allotted	625000
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	0.12
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	6450000
	A	Aggregate nominal value:	6450000

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	10750000
	C	Aggregate nominal value:	10750000

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	GROWTH	Number allotted	625000
	'G'	Aggregate nominal value:	62500

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. WHILE THE G SHARES ARE UNVESTED, THEIR VOTING AND DIVIDEND RIGHTS ARE SUSPENDED. VESTING MAY OCCUR WITHIN UP TO 60 MONTHS OF ISSUANCE, SUBJECT TO CERTAIN CONDITIONS BEING MET.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	17825000
		Total aggregate nominal value:	17262500
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.