

SH01

Return of allotment of shares



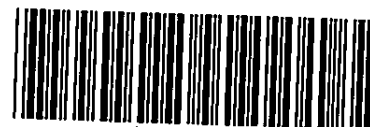
Companies House

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ What this form is for
You may use this form to give
notice of shares allotted following
incorporation

☐ What this form is NOT for
You cannot use this form to
give notice of shares taken by
shareholders on formation of the company
for an allotment of a new class of
shares by an unlimited company

WEDNESDAY



A44FLSEW

A13

01/04/2015

#324

COMPANIES HOUSE

1 Company details

Company number 08435581

Company name in full BLUESTONE RESORTS HOLDINGS LIMITED

→ Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 08/07/2013

To Date 08/07/2013

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
D Shares		10,010	0.01	0.01	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4

Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Shares	0 01		961,769	£ 9617 69
B Shares	0 1948		5,390	£ 53 90
B Shares	0 20		500	£ 5 00
C Shares	0.01		2,310	£ 23 10
Totals			969969	£ 9699 69

5

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6

Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

③ Total aggregate nominal value
Please list total aggregate values in
different currencies separately for
example £100 + €100 + \$10 etc.

Total number of shares	1,000,000
Total aggregate nominal value ③	£10,000 00

① Including both the nominal value and any
share premium

② E.g. Number of shares issued multiplied by
nominal value of each share

③ Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Totals from page 2			969969	9699.69
D Shares	0.01	0.00	30,031	300.31
Totals			1,000,000	£10,000.00

① Total number of issued shares in this class.

SH01

Return of allotment of shares

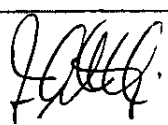
7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up) and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	A SHARES	
Prescribed particulars	<ul style="list-style-type: none"> - Right to vote at General Meetings - one vote per shareholder on a show of hands and one vote for each share held on a poll - Right to receive a dividend following payment of dividend to the D Shareholders pro rata in relation to their shareholding in the issued share capital of the Company - Right to receive distribution of capital following distribution to all D Shareholders pro rata in relation to their shareholding in the issued share capital of the Company 	
Class of share	B SHARES	
Prescribed particulars	<ul style="list-style-type: none"> - Right to vote at General Meetings - one vote per shareholder on a show of hands and one vote for each share held on a poll - Right to receive a dividend following payment of dividend to the D Shareholders pro rata in relation to their shareholding in the issued share capital of the Company - Right to receive distribution of capital following distribution to all D Shareholders pro rata in relation to their shareholding in the issued share capital of the Company 	
Class of share	C SHARES	
Prescribed particulars	<ul style="list-style-type: none"> - No right to receive notice of, attend, speak and vote at General Meetings - Right to receive a dividend following payment of dividend to the D Shareholders pro rata in relation to their shareholding in the issued share capital of the Company - Right to receive distribution of capital following distribution to all D Shareholders pro rata in relation to their shareholding in the issued share capital of the Company 	

8

Signature

I am signing this form on behalf of the company		<p>Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X </p>	
<p>This form may be signed by:</p> <p>Director <input type="checkbox"/> Secretary, <input type="checkbox"/> Person authorised <input type="checkbox"/> Administrator, <input type="checkbox"/> Administrative receiver, <input type="checkbox"/> Receiver, <input type="checkbox"/> Receiver manager, <input type="checkbox"/> CIE manager</p>		

SH01 - continuation page

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	D SHARES	
Prescribed particulars	<ul style="list-style-type: none">- Right to vote at General Meetings - one vote per shareholder on a show of hands and one vote for each share held on a poll- The holders of the D Shares shall be entitled to 3% of a dividend (or if there is an issue of new shares after the date of adoption of the Articles the holders shall be entitled to receive the dividend in the same proportion that their D Shares bear to the total issued share capital)- On a return of capital, the holders of D Shares shall be entitled to a fixed 3% of the distribution (or if there is an issue of new shares after the date of adoption of the Articles, the holders shall be entitled to receive the distribution in the same proportion as their D Shares bear to the entire issued share capital).	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Pauline Prosser**

Company name **Blake Morgan LLP**

Address **Bradley Court**

Park Place

Post town **CARDIFF**

Country/Region

Postcode **C F 1 0 3 D R**

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R. Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk