

**Return of Allotment of Shares**Company Name: **Flypay Limited**Company Number: **08419148**Received for filing in Electronic Format on the: **31/10/2016**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	28/09/2016	28/09/2016

Class of Shares:	PREFERRED	Number allotted	1476793
	SEED	Nominal value of each share	0.001
	SHARES	Amount paid:	2.37
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	6333600
Currency:	GBP	Aggregate nominal value:	6333.6

Prescribed particulars

THE RIGHTS ATTACHED TO THE ORDINARY SHARES ARE IN ACCORDANCE WITH THE MEMORANDUM AND ARTICLES OF ASSOCIATION AS AMENDED BY THE SPECIAL RESOLUTION DATED 14 JULY 2015

Class of Shares:	PREFERRED	Number allotted	10198492
	SEED	Aggregate nominal value:	10198.492
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	16532092
		Total aggregate nominal value:	16532.092
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.