

LIKEWISE EMEA LIMITED  
(Company)

DIRECTORS' STATEMENT OF SOLVENCY  
(for the purposes of section 642 of the Companies Act 2006)

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006 (Proposed Reduction) by:

- 1 the cancellation and extinguishing for no consideration of: (i) 49,834,317 ordinary shares of £1.00 each in the capital of the Company registered in the name of Chicago Group Limited; and (ii) 4 ordinary shares of £1.00 each in the capital of the Company registered in the name of WDC Limited; and
- 2 the cancellation of the share premium account standing in the books of the Company.

We, Peter Martin Adams, Jack Alois Negro and Gerard Patrick O'Keeffe, being all the directors of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006:

- 1 we have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- 2 it is intended to commence the winding up of the Company within 12 months of the date of this statement and we have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up; and
- 3 in forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed on 02 May 2023 by each of the above named directors of the Company:

PETER MARTIN ADAMS:

) Signature

JACK ALOIS NEGRO:

) Signature

GERARD PATRICK O'KEEFFE:

) Signature