

Company Number: 08405840

OASIS HEALTHCARE MIDCO 2 LIMITED
(the 'Company')

THURSDAY



LD1

L8K4LPT4

12/12/2019

#102

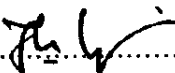
COMPANIES HOUSE

STATEMENT OF THE DIRECTORS OF THE COMPANY

made on 12 December 2019

1. This Statement of the Directors of the Company is for the purpose of section 644(5) of the Companies Act 2006 and has been signed by each of the directors of the Company.
2. We, the Directors of the Company confirm that the Solvency Statement dated 12 December 2019 and made for the purposes of section 642 of the Companies Act 2006 in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008 was:
 - (a) made not more than 15 days before 12 December 2019, being the date on which the Written Resolution approving (i) the Reduction of the Share Capital of the Company, by cancelling and extinguishing 117,313,161 ordinary shares of £1 each held by Oasis Midco 1 Limited, and (ii) the cancellation of all of the Company's share premium account being £46,255,171 was passed as a Special Resolution; and
 - (b) provided to its member in accordance with section 642(2) of the Companies Act 2006.
3. This statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one statement.

Signed:


.....
Jake Wright, Director


.....
Gabriela Pueyo Roberts, Director