

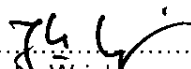
OASIS HEALTHCARE MIDCO 2 LIMITED
Company Number: 08405840 (the "Company")

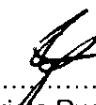
SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS

made on 12 DECEMBER 2019

1. This solvency statement is made pursuant to section 642 of the Companies Act 2006 in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008 and section 643 of the Companies Act 2006.
2. We, being each of the directors of the Company, have formed the opinion that:
 - (A) as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts;
 - (B) taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company; and
 - (C) should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.
3. In forming these opinions, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).
4. This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one solvency statement.

Signed:


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Jake Wright
Director


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Gabriela Pueyo Roberts
Director

THURSDAY



LD1 *L8K4LPS0* #100
12/12/2019
COMPANIES HOUSE