

Oasis Healthcare Midco 1 Limited

Bupa Dental Care,

Vantage Office Park,

Old Gloucester Road,

Hambrook,

Bristol,

BS16 1GW

Registration number: 08405786

19 June, 2019

AUDIT EXEMPTION UNDER SECTION 479A OF THE COMPANIES ACT 2006

All members of Oasis Healthcare Midco 1 Limited (Registration number: 08405786), a subsidiary of The Oasis Healthcare Group Limited (Registration number: 08405422), unanimously agree to the audit exemption under Section 479A of the Companies Act 2006 in respect of the financial year ended 31 December 2018.

