



For further information, please  
refer to our guidance at  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

### 1 Company details

Company number 0 8 3 8 1 7 0 7

Company name in full WN Vtech Holdings Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

### 2 Administrator's name

Full forename(s) Daniel James Mark

Surname Smith

### 3 Administrator's address

Building name/number The Colmore Building

Street 20 Colmore Circus Queensway

Post town Birmingham

County/Region

Postcode B 4 6 A T

Country

### 4 Administrator's name ①

Full forename(s) Julian

Surname Heathcote

① **Other administrator**  
Use this section to tell us about  
another administrator.

### 5 Administrator's address ②

Building name/number The Colmore Building

Street 20 Colmore Circus Queensway

Post town Birmingham

County/Region




Postcode B 4 6 A T

Country

② **Other administrator**  
Use this section to tell us about  
another administrator.

# AM02

## Notice of statement of affairs in administration

<b>6</b>	<b>Attachment</b>																	
	<p>I have attached a copy of:</p> <p><input checked="" type="checkbox"/> Statement of affairs</p> <p><input checked="" type="checkbox"/> Statement of concurrence</p>																	
<b>7</b>	<b>Date of the statement of affairs</b>																	
Date	<table><tr><td>d</td><td>d</td><td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td></tr><tr><td>1</td><td>9</td><td>1</td><td>2</td><td>2</td><td>0</td><td>2</td><td>3</td></tr></table>	d	d	m	m	y	y	y	y	1	9	1	2	2	0	2	3	
d	d	m	m	y	y	y	y											
1	9	1	2	2	0	2	3											
<b>8</b>	<b>Date of the statement of concurrence (if applicable)</b>																	
Date	<table><tr><td>d</td><td>d</td><td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td></tr><tr><td>1</td><td>9</td><td>1</td><td>2</td><td>2</td><td>0</td><td>2</td><td>3</td></tr></table>	d	d	m	m	y	y	y	y	1	9	1	2	2	0	2	3	
d	d	m	m	y	y	y	y											
1	9	1	2	2	0	2	3											
<b>9</b>	<b>Sign and date</b>																	
Administrator's Signature	<table><tr><td>Signature</td><td></td><td></td></tr></table>	Signature																
Signature																		
Signature date	<table><tr><td>d</td><td>d</td><td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td></tr><tr><td>2</td><td>2</td><td>1</td><td>2</td><td>2</td><td>0</td><td>2</td><td>3</td></tr></table>	d	d	m	m	y	y	y	y	2	2	1	2	2	0	2	3	
d	d	m	m	y	y	y	y											
2	2	1	2	2	0	2	3											

## AM02

### Notice of statement of affairs in administration



#### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Thomas Shorthouse

Company name

Teneo Financial Advisory Ltd

Address

The Colmore Building

20 Colmore Circus Queensway

Post town

Birmingham

County/Region

Postcode

B 4 6 A T

Country

DX

Telephone

+44 121 619 0120



#### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



#### Important information

**All information on this form will appear on the public record.**



#### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.



#### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

In accordance with  
Paragraph 47 of Schedule  
B1 of the Insolvency Act  
1986 and rule 3.30 of the  
Insolvency (England &  
Wales) Rules 2016

### Statement of Affairs

Name of Company

WN Vtech Holdings Limited

Company Number

08381707

In the

High Court of Justice, Business and Property  
Courts of England and Wales, Insolvency and  
Companies

Court number

006372 of 2023

The particulars and other information shown in this statement of affairs and any continuation sheets give a full  
**and complete statement of the company's affairs on**  
Date

Insert date statement  
made up to (not more  
than 14 days before the  
date of the resolution for  
winding up)

19th November 2023

Statement of Truth

I believe that the facts stated in this statement are true.

Full name Jonathan Hill

Signed



Dated

19th December 2023

A - Summary of Assets -

Assets

Assets subject to fixed charge

Less monies due to fixed charge holder(s)

Assets subject to floating charge  
    Fixet Assets  
    Other Debtors  
    Cash

Total assets available for preferential creditors

Book Value £	Estimated to realise £
0	0
221,000	40,000
547,000	
766,000	
1,534,000	40,000

Note - add as a negative figure

Signed 

Dated 19th December 2023

# A1 - Summary of Liabilities -

		Estimated to realise	
<b>Total assets available for preferential creditors (carried forward from page A)</b>		<b>£40,000</b>	
<b>Liabilities</b>			
Preferential creditors	(£18,449)		<b>Note</b> - add as a negative figure
<b>Estimated deficiency/surplus as regards preferential creditors</b>		<b>£21,551</b>	
Secondary Preferential creditors (for all insolvencies after 1 Dec 2020. See guidance notes)	£0		<b>Note</b> - add as a negative figure
<b>Estimated deficiency/surplus as regards preferential/secondary preferential creditors</b>		<b>£21,551</b>	
Estimated prescribed part of Net Property where applicable (to carry forward)	£0		<b>Note</b> - formula should give a negative figure <b>Calculation Note:</b> See guidance notes regarding £600k or £800k maximum fund. (Currently set up as £600k max so amend formula if incorrect)
<b>Estimated total assets available for floating charge holders</b>		<b>£21,551</b>	
Debts secured by floating charges	(£32,772,339)		<b>Note</b> - add as a negative figure
<b>Estimated deficiency/surplus of assets after floating charges</b>		<b>(£32,750,788)</b>	
Estimated prescribed part of net property where applicable (brought down)	£0		<b>Note</b> - cell is formula driven
<b>Total assets available to unsecured creditors</b>		<b>£0</b>	
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(£1,500,000)		<b>Note</b> - formula driven but should exclude any secured debts (should be a negative figure)
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>		<b>(£1,500,000)</b>	
Shortfall to floating charge holders (brought down)		<b>(£32,750,788)</b>	<b>Note</b> - cell is formula driven
<b>Estimated deficiency/surplus as regards creditors</b>		<b>(£34,250,788)</b>	
Issued and called up capital	£1,020,000		
<b>Estimated total deficiency/surplus as regards members</b>		<b>(£35,270,788)</b>	

Signature



Date

19th December 2023

**B****COMPANY CREDITORS**

(Excluding consumer creditors and employees - See tabs B1 and B2)

**Note Schedule B:** Complete the table below for all creditors \*EXCEPT employees / former employees and /or consumer creditors claiming amounts paid in advance of the supply of goods or services ("consumer deposit creditors"). Please also identify in the column headed "Details of any security held by creditor" any creditors under hire-purchase, chattel leasing, conditional sale agreements or creditors claiming retention of title over property in the company's possession.

\* for any employee/former employee and/or consumer deposit creditor details please complete Schedules B2 and/or B1 respectively and only include in this Schedule B as a single line entry showing the total number of employees /former employees and the total of the debts owed to them and/or the total number of consumer deposit creditors and the total of the debts owed to them, e.g. in table B below

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
VCS Ambulance	Commodale Way, Bradford	1,500,000.00			
		1,500,000.00			

Signature



Date

19th December 2023

**B1**

**COMPANY CONSUMER CREDITORS**

(customers or clients claiming amounts paid in advance of the supply of goods or services, e.g. deposits)

**Note B1:** The consumer deposit creditor schedules will be made available to other creditors (to enable creditors to collaborate should they wish ) via the password protected creditor portal but will NOT be delivered to the Registrar of Companies or otherwise put in the public domain. Please complete in full as below, with each Name /Addresses and amount owed as would be done for any other creditor.

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
		0.00			

Signature



Date \_\_\_\_\_

19th December 2023



**B2****COMPANY EMPLOYEES**

(including former employees)

**Note B2:** employee / former employee details will be made available to other creditors (to enable creditors to collaborate should they wish ) via the password protected creditor portal but will NOT be delivered to the Registrar of Companies or otherwise put in the public domain. Please complete in full as below, with each Name /Addresses and amount owed as would be done for any other creditor.

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
14 Employees		18,449.25			
		0.00			

Signature



Date

19th December 2023

C  
SHAREHOLDERS

No.	Name of Shareholder	Address (with postcode)	Type of shares held	Nominal amount of share (£)	Number of shares held	Amount per share called up (£)	Total called up (£)
	Trinity TOPCO Limited	Colmil Works, Wigan Road, Westhoughton, Bolton. BL5 2EE		0.001	1020000	0.001	1,020,000.00
							1,020,000.00

Signature



Date

19th December 2023

Rule 3.31

## Statement of Concurrence

In the High Court of Justice, Business and Property Courts of England and Wales, In:  
Companies Court

No. 006372 of 2023

WN Vtech Holdings Limited  
08381707

With regards to the Statement of Affairs of:  
WN Vtech Holdings Limited  
(‘the company’)

made on 19-DECEMBER-2023

by  
Statement of Truth GUSTAVO MARQUETA

I,

\*Delete as applicable

\*concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

OR

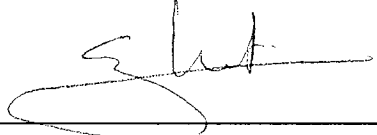
~~\*concur with the Statement of Affairs of the above company, subject to the following qualifications~~

~~and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.~~

Signed

Date

Name in BLOCK  
LETTERS

  
19-DECEMBER-2023  
GUSTAVO MARQUETA