

Return of Allotment of Shares

Company Name: CITY FOOTBALL GROUP LIMITED

Company Number: 08355862

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X4Y223KF

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 16/12/2015

Class of Shares: ORDINARY Number allotted 55301245

Currency: GBP Nominal value of each share 1

Amount paid: 3.64

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 516144954

Currency: GBP Aggregate nominal value: 516144954

Amount paid per share 1.28

Amount unpaid per share 0

Prescribed particulars

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 516144954

Total aggregate nominal value: 516144954

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.



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A second filed SH01 was registered on 01/09/2016