

**Return of Allotment of Shares**Company Name: **VOXPOPME LIMITED**Company Number: **08346204**Received for filing in Electronic Format on the: **03/03/2023**

XBYJ15TC

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>30/01/2023</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>107300</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>15.13</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>448546</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>4485.46</b>
	<b>SHARES</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			
<b>EACH A1 PREFERRED SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.</b>			

<b>Class of Shares:</b>	<b>A2</b>	Number allotted	<b>244498</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>2444.98</b>
	<b>SHARES</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			
<b>EACH A2 PREFERRED SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.</b>			

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>657947</b>
	<b>1P</b>	Aggregate nominal value:	<b>6579.47</b>
	<b>SHARES</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			

VOTING - EACH EQUITY SHARE CARRIES ONE VOTE. DIVIDENDS - ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR ("DIVIDEND AMOUNT") SHALL BE DISTRIBUTEDS AS FOLLOWS: A) AN AMOUNT EQUAL TO 1% OF THE DIVIDEND AMOUNT SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE DEFERRED SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF DEFERRED SHARES; AND B) THE BALANCE SHALL BE DISTRIBUTED AMONG THE EQUITY SHAREHOLDERS (EQUALLU AS IF THE QUITTY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. RETURN OF CAPITAL - ON A DISTRUBTION OF ASSETS ON A LIQUIDATION, ANY LIQUIDATION SURPLUS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): A) FIRST, EACH EQUITY SHAREHOLDER SHALL BE ENTITLED IN RESPECT OF THEIR EQUITY SHARES TO PAYMENTOF AN AMOUNT PER EQUITY SHARE EQUAL TO THE NOMINAL VALUE OF THAT EQUITY SHARE OR IF THE LIQUIDATION SURPLUS ISINSUFFICIENT TO ENABLE PAYMENT TO EACH EQUITY SHAREHOLDER FOR ALL THE EQUITY SHARES HALD BY THEM THEN SUCH LIQUIDATION SURPLUS SHALL BE PAID TO THE EQUITY SHAREHOLDERS IN PROPORTION TO THE NUMBER OF EQUITY SHARES HELD BY THEM. B) THEREAFTER, IF THERE IS ANY REMAINING LIQUIDATION SURPLUS EACH EQUITY SHAREHOLDER SHALL BE ENTITLED IN RESPECT OF THEIR EQUITY SHARES TO PAYMENT OF AN AMOUNT PER EQUITY SHARE EQUAL TO THE INDIVIDUAL PREMIUM OR, IF THE REMAINING LIQUIDATION SURPLUS IS INSUFFICIENT TO ENABLE PAYMENT OF THE INDIVIDUAL PREMIUM TO BE MADE THEN SUCH REMAINING LIQUIDATION SURPLUS SHALL BE PAID TO THE EQUITY SHAREHOLDERS IN PROPORATION TO THE AGGREGATE PREMIUM PAID IN RESPECT OF THE EQUITY SHARES HELD BY THEM; AND C) THEREAFTER ANY BALANCE SHALL BE PAID TO THE EQUITY SHAREHOLDER IN PROPORTION TO THE NUMBER OF EQUITY SHARES HELD BY EACH OF THEM. ASSET SALE - IN THE EVENT OF AN ASSET SALE, THE COMPANY SHARE THEREUPON BE WOUND UP AND THE ASSETS AVAILABLE DISTRIBUTED IN ACCORDANCE WITH PARAGRAPH 3.1 SALE - IN THE EVENT OF A SALE, THE TOTAL OF ALL ANY ANY CONSIDERATION RECEIVED (WHETHER IN CASH OR OTHERWISE) IN RESPECT OF THE SHARES THAT ARE SUBJECT TO THE SALE ("SALE PROCEEDS") SHALL BE PAID TO THE SELLERS OF THE EQUITY SHARES THE SUBJECT OF THE SALES AS FOLLOWS: A) FIRST IN PAYING TOT HE HOLDERS OF THE A SHARES ANY ARREARS OR IF THE SALE PROCEEDS ARE INSUFFICIENT TO ENABLE PAYMENT OF SUCH ARREARS TO EACH HOLDER OF THE A SHARES FOR ALL THE A SHARES HELD BY THEM, THEN SUCH SALE PROCEEDS SHALLB E PAID TO THE HOLDERS OF A SHARES IN PROPORTION TO THE AGGREGATE ARREARS DUE TO EACH OF THEM IN RESPECT OF THE A SHARES HELD BY THEM; B) SECOND IN PAYING TO THE HOLDERS OF THE A SHARES

THE ISSUE PRICE PAID FOR THE A SHARES OR, IF THE REMAINING SALE PROCEEDS ARE INSUFFICIENT TO ENABLE PAYMENT OF SUCH ISSUE PRICE TO EACH HOLDER OF A SHARES FOR THE A SHARES HELD BY THEM, THEN SUCH SALE PROCEEDS SHALL BE PAID TO THE HOLDERS OF A SHARES IN PROPORATION TO THE AGGREGATE ISSUE PRICE PAID IN RESPECT OF THE A SHARES HELD BY EACH OF THEM; AND C) THE BALANCE (IF ANY) OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE. NON-REDEEMABLE - ORDINARY SHARES AND A SHARES ARE NON-REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	283392
	A 1P	Aggregate nominal value:	2833.92
	SHARES		
Currency:	GBP		
Prescribed particulars			

VOTING - EACH EQUITY SHARE CARRIES ONE VOTE. DIVIDENDS - ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR ("DIVIDEND AMOUNT") SHALL BE DISTRIBUTEDS AS FOLLOWS: A) AN AMOUNT EQUAL TO 1% OF THE DIVIDEND AMOUNT SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE DEFERRED SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF DEFERRED SHARES; AND B) THE BALANCE SHALL BE DISTRIBUTED AMONG THE EQUITY SHAREHOLDERS (EQUALLY AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. RETURN OF CAPITAL - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, ANY LIQUIDATION SURPLUS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): A) FIRST, EACH EQUITY SHAREHOLDER SHALL BE ENTITLED IN RESPECT OF THEIR EQUITY SHARES TO PAYMENT OF AN AMOUNT PER EQUITY SHARE EQUAL TO THE NOMINAL VALUE OF THAT EQUITY SHARE OR IF THE LIQUIDATION SURPLUS IS INSUFFICIENT TO ENABLE PAYMENT TO EACH EQUITY SHAREHOLDER FOR ALL THE EQUITY SHARES HELD BY THEM THEN SUCH LIQUIDATION SURPLUS SHALL BE PAID TO THE EQUITY SHAREHOLDERS IN PROPORTION TO THE NUMBER OF EQUITY SHARES HELD BY THEM. B) THEREAFTER, IF THERE IS ANY REMAINING LIQUIDATION SURPLUS EACH EQUITY SHAREHOLDER SHALL BE ENTITLED IN RESPECT OF THEIR EQUITY SHARES TO PAYMENT OF AN AMOUNT PER EQUITY SHARE EQUAL TO THE INDIVIDUAL PREMIUM OR, IF THE REMAINING LIQUIDATION SURPLUS IS INSUFFICIENT TO ENABLE PAYMENT OF THE INDIVIDUAL PREMIUM TO BE MADE THEN SUCH REMAINING LIQUIDATION SURPLUS SHALL BE PAID TO THE EQUITY SHAREHOLDERS IN PROPORTION TO THE AGGREGATE PREMIUM PAID IN RESPECT OF THE EQUITY SHARES HELD BY THEM; AND C) THEREAFTER ANY BALANCE SHALL BE PAID TO THE EQUITY SHAREHOLDER IN PROPORTION TO THE NUMBER OF EQUITY SHARES HELD BY EACH OF THEM. ASSET SALE - IN THE EVENT OF AN ASSET SALE, THE COMPANY SHALL THEREUPON BE WOUND UP AND THE ASSETS AVAILABLE DISTRIBUTED IN ACCORDANCE WITH PARAGRAPH 3.1 SALE - IN THE EVENT OF A SALE, THE TOTAL OF ALL ANY CONSIDERATION RECEIVED (WHETHER IN CASH OR OTHERWISE) IN RESPECT OF THE SHARES THAT ARE SUBJECT TO THE SALE ("SALE PROCEEDS") SHALL BE PAID TO THE SELLERS OF THE EQUITY SHARES THE SUBJECT OF THE SALES AS FOLLOWS: A) FIRST IN PAYING TO THE HOLDERS OF THE A SHARES ANY ARREARS OR IF THE SALE PROCEEDS ARE INSUFFICIENT TO ENABLE PAYMENT OF SUCH ARREARS TO EACH HOLDER OF THE A SHARES FOR ALL THE A SHARES HELD BY THEM, THEN SUCH SALE PROCEEDS SHALL BE PAID TO THE HOLDERS OF A SHARES IN PROPORTION TO THE AGGREGATE ARREARS DUE TO EACH OF THEM IN RESPECT OF THE A SHARES HELD BY THEM; B) SECOND IN PAYING TO THE HOLDERS OF THE A SHARES

THE ISSUE PRICE PAID FOR THE A SHARES OR, IF THE REMAINING SALE PROCEEDS ARE INSUFFICIENT TO ENABLE PAYMENT OF SUCH ISSUE PRICE TO EACH HOLDER OF A SHARES FOR THE A SHARES HELD BY THEM, THEN SUCH SALE PROCEEDS SHALL BE PAID TO THE HOLDERS OF A SHARES IN PROPORTION TO THE AGGREGATE ISSUE PRICE PAID IN RESPECT OF THE A SHARES HELD BY EACH OF THEM; AND C) THE BALANCE (IF ANY) OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE. NON-REDEEMABLE - ORDINARY SHARES AND A SHARES ARE NON-REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>1634383</b>
		Total aggregate nominal value:	<b>16343.83</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.