

**Return of Allotment of Shares**Company Name: **AXOL BIOSCIENCE LTD**Company Number: **08340031**Received for filing in Electronic Format on the: **09/06/2020**

X96TISJ1

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
29/05/2020

Class of Shares:	ORDINARY	Number allotted	10000
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	0.1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	973381
Currency:	GBP	Aggregate nominal value:	97338.1

Prescribed particulars

(A) ONE VOTE PER SHARE IN ANY CIRCUMSTANCES. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD. (C) SUBJECT TO THE RIGHTS ATTACHING TO DEFERRED SHARES AND COLLEAGUE SHARES, DISTRIBUTIONS OF CAPITAL TO THE HOLDERS OF THE EQUITY SHARES SHALL BE MADE IN THE FOLLOWING ORDER OF PRIORITY. (ALL REFERENCES TO SURPLUS ASSETS BELOW SHALL, ON AN EXIT, BE DEEMED TO BE REFERENCES TO DISPOSAL PROCEEDS.) 1) WHERE THE SURPLUS ASSETS, WHEN DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PARI PASSU, IS INSUFFICIENT TO RETURN TO THE HOLDERS OF THE A ORDINARY SHARES AN AMOUNT EQUAL TO OR MORE THAN THEIR ISSUE PRICE: (I) HOLDERS OF THE A ORDINARY SHARES SHALL BE PAID A SUM EQUAL TO THE LESSER OF EITHER 99.5% OF SURPLUS ASSETS OR 99.5% OF THE TOTAL ISSUE PRICE OF ALL A ORDINARY SHARES HELD BY THEM (PRO RATA TO THEIR HOLDING); AND HOLDERS OF THE ORDINARY SHARES SHALL BE PAID A SUM EQUAL TO THE LESSER OF EITHER 0.5% OF SURPLUS ASSETS OR 0.5% OF THE TOTAL ISSUE PRICE OF ALL ORDINARY SHARES HELD BY THEM (PRO RATA TO THEIR HOLDING); (II) NEXT, HOLDERS OF THE A ORDINARY SHARES SHALL BE PAID 0.5% OF THE TOTAL ISSUE PRICE OF ALL A ORDINARY SHARES, (PRO RATA TO THEIR HOLDING); AND HOLDERS OF THE ORDINARY SHARES SHALL BE PAID 99.5% OF THE TOTAL ISSUE PRICE OF ALL ORDINARY SHARES (PRO RATA TO THEIR HOLDING); (III) THIRDLY, HOLDERS OF THE A ORDINARY SHARES SHALL BE PAID A SUM EQUAL TO ALL UNPAID ARREARS IN RESPECT THEREOF DOWN TO THE DATE OF DISTRIBUTION (AND IF THERE IS A SHORTFALL, THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES IN PROPORTION TO THE AMOUNT OF THE ARREARS DUE ON EACH A ORDINARY SHARE); (IV) FOURTHLY, HOLDERS OF THE ORDINARY SHARES SHALL BE PAID A SUM EQUAL TO ALL UNPAID ARREARS IN RESPECT THEREOF DOWN TO THE DATE OF DISTRIBUTION (AND IF THERE IS A SHORTFALL, THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES IN PROPORTION TO THE AMOUNT OF THE ARREARS DUE ON EACH ORDINARY SHARE); (V) ANY BALANCE OF SUCH REMAINING SURPLUS ASSETS SHALL THEN BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE EQUITY SHARES; OR 2) WHERE THE SURPLUS ASSETS, WHEN DISTRIBUTED AMONGST THE HOLDERS OF

THE EQUITY SHARES PARI PASSU, IS SUFFICIENT TO RETURN TO THE HOLDERS OF THE A ORDINARY SHARES AN AMOUNT EQUAL TO OR MORE THAN THEIR ISSUE PRICE, THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PARI PASSU (PRO RATA TO THEIR HOLDING). (D) THESE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	312500
	A	Aggregate nominal value:	31250
Currency:	GBP		

Prescribed particulars

(A) ONE VOTE PER SHARE IN ANY CIRCUMSTANCES. (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF A ORDINARY SHARES HELD. (C) SUBJECT TO THE RIGHTS ATTACHING TO DEFERRED SHARES AND COLLEAGUE SHARES, DISTRIBUTIONS OF CAPITAL TO THE HOLDERS OF THE EQUITY SHARES SHALL BE MADE IN THE FOLLOWING ORDER OF PRIORITY. (ALL REFERENCES TO SURPLUS ASSETS BELOW SHALL, ON AN EXIT, BE DEEMED TO BE REFERENCES TO DISPOSAL PROCEEDS.) 1) WHERE THE SURPLUS ASSETS, WHEN DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PARI PASSU, IS INSUFFICIENT TO RETURN TO THE HOLDERS OF THE A ORDINARY SHARES AN AMOUNT EQUAL TO OR MORE THAN THEIR ISSUE PRICE: (I) HOLDERS OF THE A ORDINARY SHARES SHALL BE PAID A SUM EQUAL TO THE LESSER OF EITHER 99.5% OF SURPLUS ASSETS OR 99.5% OF THE TOTAL ISSUE PRICE OF ALL A ORDINARY SHARES HELD BY THEM (PRO RATA TO THEIR HOLDING); AND HOLDERS OF THE ORDINARY SHARES SHALL BE PAID A SUM EQUAL TO THE LESSER OF EITHER 0.5% OF SURPLUS ASSETS OR 0.5% OF THE TOTAL ISSUE PRICE OF ALL ORDINARY SHARES HELD BY THEM (PRO RATA TO THEIR HOLDING); (II) NEXT, HOLDERS OF THE A ORDINARY SHARES SHALL BE PAID 0.5% OF THE TOTAL ISSUE PRICE OF ALL A ORDINARY SHARES, (PRO RATA TO THEIR HOLDING); AND HOLDERS OF THE ORDINARY SHARES SHALL BE PAID 99.5% OF THE TOTAL ISSUE PRICE OF ALL ORDINARY SHARES (PRO RATA TO THEIR HOLDING); (III) THIRDLY, HOLDERS OF THE A ORDINARY SHARES SHALL BE PAID A SUM EQUAL TO ALL UNPAID ARREARS IN RESPECT THEREOF DOWN TO THE DATE OF DISTRIBUTION (AND IF THERE IS A SHORTFALL, THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES IN PROPORTION TO THE AMOUNT OF THE ARREARS DUE ON EACH A ORDINARY SHARE); (IV) FOURTHLY, HOLDERS OF THE ORDINARY SHARES SHALL BE PAID A SUM EQUAL TO ALL UNPAID ARREARS IN RESPECT THEREOF DOWN TO THE DATE OF DISTRIBUTION (AND IF THERE

IS A SHORTFALL, THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES IN PROPORTION TO THE AMOUNT OF THE ARREARS DUE ON EACH ORDINARY SHARE); (V) ANY BALANCE OF SUCH REMAINING SURPLUS ASSETS SHALL THEN BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE EQUITY SHARES; OR 2) WHERE THE SURPLUS ASSETS, WHEN DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PARI PASSU, IS SUFFICIENT TO RETURN TO THE HOLDERS OF THE A ORDINARY SHARES AN AMOUNT EQUAL TO OR MORE THAN THEIR ISSUE PRICE, THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PARI PASSU (PRO RATA TO THEIR HOLDING). (D) THESE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1285881
		Total aggregate nominal value:	128588.1
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.