

Company number: 08338517

COVERIS LABELS HOLDINGS UK LTD

("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on 26 November 2018 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**"):

That:

the share capital standing in the books of the Company at the date hereof be reduced, for no consideration, by the sum of £31,776,525; and

the share premium account standing in the books of the Company at the date hereof be reduced, for no consideration, by the sum of £51,706,013.59,

such that following the Capital Reduction the Company has a share capital of 1 ordinary share of £1.00 and a share premium account of £nil.

We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 26 November 2018 by each of the directors of the Company:

BRIAN COLLINS:

) Signature

JONATHAN PALLAS:

) Signature

GARY REHWINKEL:

) Signature



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such that following the Capital Reduction the Company has a share capital of 1 ordinary share of £1.00 and a share premium account of £nil.

We, being all the directors of the Company, confirm that:

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Signed on **26 Nov** 2018 by each of the directors of the Company:

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such that following the Capital Reduction the Company has a share capital of 1 ordinary share of £1.00 and a share premium account of £nil.

We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
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Signed on 26/11/2018 by each of the directors of the Company:

BRIAN COLLINS:) Signature

JONATHAN PALLAS:) Signature

GARY REHWINKEL:) Signature 