

**Return of Allotment of Shares**Company Name: **NANNA THERAPEUTICS LIMITED**Company Number: **08328823**Received for filing in Electronic Format on the: **13/01/2021**

X9W2X25F

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
16/12/2020

Class of Shares:	ORDINARY	Number allotted	30000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	100
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	4477222
Currency:	GBP	Aggregate nominal value:	4477.222

Prescribed particulars

THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHING TO THE ORDINARY SHARES (“ORDINARY SHARES”) ARE: (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER ORDINARY SHARE; (B) THE RIGHT TO PARTICIPATE IN A DIVIDEND DECLARED ON THE ORDINARY SHARES IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD; (C) SUBJECT TO THE SATISFACTION OF THE PRIOR RIGHTS OF ANY DEFERRED SHARES IN ISSUE, THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL UP TO THE HURDLE AMOUNT IN PROPORTION TO THE NUMBER OF SHARES HELD AND, THEREAFTER IN ANY RESIDUE IN PROPORTION TO THE NUMBER OF ORDINARY SHARES AND GROWTH SHARES HELD (AS IF SAID SHARES WERE ONE CLASS>; AND (D)THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	GROWTH	Number allotted	55711
Currency:	GBP	Aggregate nominal value:	55.711

Prescribed particulars

THE PRESCRIBED PARTICULARS OF RIGHTS ATTACHING TO THE GROWTH SHARES (“GROWTH SHARES”) ARE: (A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER GROWTH SHARE; (B) AFTER A SUM EQUIVALENT TO THE HURDLE AMOUNT HAS BEEN PAID TO THE ORDINARY SHAREHOLDERS, TO PARTICIPATE IN A DIVIDEND DECLARED ON THE GROWTH SHARES IN PROPORTION TO THE NUMBER OF GROWTH SHARES HELD; (C) SUBJECT TO THE SATISFACTION OF THE PRIOR RIGHTS OF ANY DEFERRED SHARES AND THE ORDINARY SHARES IN ISSUE, THE RIGHT TO PARTICIPATE IN ANY SURPLUS ASSETS OVER THE HURDLE AMOUNT IN PROPORTION TO THE NUMBER OF GROWTH SHARES AND ORDINARY SHARES HELD (AS IF SUCH SHARES WERE ONE CLASS); AND (D)THE GROWTH SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4532933
		Total aggregate nominal value:	4532.933
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.