

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

✗ **What this form is NOT for**
You cannot use this form to give
notice of shares taken on formation of the company
for an allotment of a new share by an unlimited company



A10 *A4INZQ0Z* #449
COMPANIES HOUSE

1 Company details

Company number 0 8 3 2 5 6 7 9

Company name in full Telectica Ltd

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 1 d 6 m 1 m 0 y 2 y 0 y 1 y 5
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A Ordinary	GBP	97780	0.01	7.85	0.00
Seed Preferred	GBP	36666	0.01	40.91	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See Continuation Sheet				£
				£
				£
				£
Totals				£

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6**Statement of capital (Totals)**

	Please give the total number of shares and total aggregate nominal value of issued share capital	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	156 446	
Total aggregate nominal value ④	£1564 46	

① Including both the nominal value and any share premium

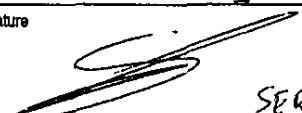
③ E g Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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7	Statement of capital (Prescribed particulars of rights attached to shares)		
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		
Class of share	Ordinary Shares		
Prescribed particulars ①	<p>A One vote per holder by hand or one vote per share on a poll or written resolution.</p> <p>B Right to receive dividends pro-rata.</p> <p>C See continuation sheet for liquidation rights</p> <p>D. Non-redeemable</p>		<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p>
Class of share	A Ordinary Shares		
Prescribed particulars ①	<p>A One vote per holder by hand or one vote per share on a poll or written resolution</p> <p>B Right to receive dividends pro-rata</p> <p>C See liquidation rights of ordinary shares (in continuation sheet) for details.</p> <p>D Non-redeemable</p>		<p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	Seed Preferred Shares		
Prescribed particulars ①	<p>A One vote per holder by hand or one vote per share on a poll or written resolution</p> <p>B Right to receive dividends pro-rata.</p> <p>C See liquidation rights of ordinary shares (in continuation sheet) for details</p> <p>D Non-redeemable</p>		
8	Signature		
	I am signing this form on behalf of the company		
Signature	<p>Signature</p> <p>X  X</p> <p>SERGI MARTORELL</p>		<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p>
	<p>This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>		<p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY
Prescribed particulars	<p>C On a liquidation or other return of capital, the Company's liabilities will be distributed as follows</p> <p>1 first, in paying a sum equal to £X plus £100 (where X is an amount equal to the aggregate subscription price (being £40 9082 per Seed Preferred Share - the "Subscription Price") for all of the Seed Preferred Shares in issue at the date of such distribution) as to 99 998% of such amount, to the holders of Seed Preferred Shares pro rata to the proportion that each such holder's Subscription Price bears to the aggregate Subscription Price for all holders of Seed Preferred Shares, as to 0 001% of such amount, to the holders of A Ordinary Shares pro rata to the number of A Ordinary Shares held and, as to 0 001% of such amount, to the holders of Ordinary Shares pro rata to the number of Ordinary Shares held, and</p> <p>2 second, if any surplus assets remain, in distributing such as to 99.999% of such amount to the holders of the A Ordinary Shares and Ordinary Shares (as if the same constituted one class pro rata in proportion to the number of shares held by them respectively) and as to 0.001% to the holders of the Seed Preferred Shares pro rata to the number of Seed Preferred Shares held,</p> <p>save that if, on a liquidation or other return of capital of the Company, the distribution of the surplus assets to the shareholders as one class pro rata to the number of shares held by each of them (in the case of each shareholder, their "Pro Rata Entitlement") would result in the holders of Seed Preferred Shares receiving a sum per Seed Preferred Share greater than the Subscription Price</p> <p>3 subject to point 4 below, the provisions of points 1 and 2 above shall be disregarded and the surplus assets shall be distributed to all shareholders in accordance with their Pro Rata Entitlement, and</p> <p>4 if any holder of Seed Preferred Shares has, prior to the date of the liquidation, received payment in whole or in part of a Subscription Price pursuant to a share sale, asset sale or IPO or a sale of shares, an amount equal to such payment shall be deducted from that holder of Seed Preferred Shares' Pro Rata Entitlement and re-distributed to all shareholders in accordance with their Pro Rata Entitlement</p>

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

- ➊ Including both the nominal value and any share premium
- ➋ Total number of issued shares in this class
- ➌ E.g. Number of shares issued multiplied by nominal value of each share

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Tom Judge

Company name Taylor Wessing LLP

Address 5 New Street Square

Post town London

County/Region

Postcode E C 4 A 3 T W

Country

DX 41 London - Chancery Lane

Telephone +44 (0)207 300 7000

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk