



Confirmation Statement

Company Name: **TELECTICA LTD**

Company Number: **08325679**



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Received for filing in Electronic Format on the: **22/12/2016**

Company Name: **TELECTICA LTD**

Company Number: **08325679**

Confirmation **11/12/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	17350
Currency:	GBP	Aggregate nominal value:	173.5

Prescribed particulars

A. ONE VOTE PER HOLDER BY HAND OR ONE VOTE PER SHARE ON A POLL OR WRITTEN RESOLUTION. B RIGHT TO RECEIVE DIVIDENDS PRO-RATA C, ON A LIQUIDATION OR OTHER RETURN OR CAPITAL, THE COMPANY'S LIABILITIES WILL BE DISTRIBUTED AS FOLLOWS: 1. FIRST, IN PAYING A SUM EQUAL TO £X PLUS 100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE (BEING £40.9082 PER SEED PREFERRED SHARE - THE "SUBSCRIPTION PRICE FOR AIL OF THE SEED PREFERRED SHARES IN ISSUE AT THE DATE OF SUCH DISTRIBUTION) AS TO 99.998% OF SUCH AMOUNT, TO THE HOLDERS OF SEED PREFERRED SHARES PRO RATA TO THE PROPORTION THAT EACH SUCH HOLDER'S SUBSCRIPTION PRICE BEARS TO THE AGGREGATE SUBSCRIPTION PRICE FOR ALL HOLDERS OF SEED PREFERRED SHARES, AS TO 0.001% OF SUCH AMOUNT, TO THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD AND, AS TO 0.001% OF SUCH AMOUNT, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; AND 2. SECOND, IF ANY SURPLUS ASSETS REMAIN, IN DISTRLBUTLNG SUCH AS TO 99.999% OF SUCH AMOUNT TO THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES (AS IF THE SAME CONSTITUTED ONE CLASS PRO RATA IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY! AND AS TO 0.001% TO THE HOLDERS OF THE SEED PREFERRED SHARES PRO RATA TO THE NUMBER OF SEED PREFERRED SHARES HELD, SAVE THAT IF. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL OF THE COMPANY, THE DISTRIBUTION OF THE SURPLUS ASSETS TO THE SHAREHOLDERS AS ONE CLASS PRO RATA TO THE NUMBER OF SHARES HELD BY EACH OF THEM IN THE CASE OF EACH SHAREHOLDER, THEIR "PRO RATA ENTITLEMENT) WOULD RESULT IN THE HOLDERS OF SEED PREFERRED SHARES RECEIVING A SUM PER SEED PREFERRED SHARE GREATER THAN THE SUBSCRIPTION PRICE: 3. SUBJECT TO POINT 4 BELOW, THE PROVISIONS OF POINTS 1 AND 2 ABOVE SHALL BE DISREGARDED AND THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO ALL SHAREHOLDERS IN ACCORDANCE WITH THEIR PRO RATA ENTITLEMENT; AND 4. IF ENY HOLDER OF SEED PREFERRED SHARES HAS, PRIOR TO THE DATE OF THE LIQUIDATION, RECEIVED PAYMENT IN WHOLE OR IN PART OF A SUBSCRIPTION PRICE PURSUANT TO A SHARE SALE, ASSET SALE OR IPO OR A SALE OF SHARES, AN AMOUNT EQUAL TO SUCH PAYMENT SHALL BE DEDUCTED FROM THAT HOLDER OF SEED PREFERRED

SHARES' PRO RATA ENTITLEMENT AND RE-DISTRIBUTED TO ALL SHAREHOLDERS IN ACCORDANCE WITH THEIR PRO RATA ENTITLEMENT. D. NON-REDEEMABLE.

Class of Shares:	A	Number allotted	109380
	ORDINARY	Aggregate nominal value:	1093.8
Currency:	GBP		

Prescribed particulars

A. ONE VOTE PER HOLDER BY HAND OR ONE VOTE PER SHARE ON A POLL OR WRITTEN RESOLUTION. B RIGHT TO RECEIVE DIVIDENDS PRO-RATA C, ON A LIQUIDATION OR OTHER RETURN OR CAPITAL, THE COMPANY'S LIABILITIES WILL BE DISTRIBUTED AS FOLLOWS: 1. FIRST, IN PAYING A SUM EQUAL TO £X PLUS 100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE (BEING £40.9082 PER SEED PREFERRED SHARE - THE "SUBSCRIPTION PRICE FOR ALL OF THE SEED PREFERRED SHARES IN ISSUE AT THE DATE OF SUCH DISTRIBUTION) AS TO 99.998% OF SUCH AMOUNT, TO THE HOLDERS OF SEED PREFERRED SHARES PRO RATA TO THE PROPORTION THAT EACH SUCH HOLDER'S SUBSCRIPTION PRICE BEARS TO THE AGGREGATE SUBSCRIPTION PRICE FOR ALL HOLDERS OF SEED PREFERRED SHARES, AS TO 0.001% OF SUCH AMOUNT, TO THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD AND, AS TO 0.001% OF SUCH AMOUNT, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; AND 2. SECOND, IF ANY SURPLUS ASSETS REMAIN, IN DISTRIBUTING SUCH AS TO 99.999% OF SUCH AMOUNT TO THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES (AS IF THE SAME CONSTITUTED ONE CLASS PRO RATA IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY! AND AS TO 0.001% TO THE HOLDERS OF THE SEED PREFERRED SHARES PRO RATA TO THE NUMBER OF SEED PREFERRED SHARES HELD, SAVE THAT IF. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL OF THE COMPANY, THE DISTRIBUTION OF THE SURPLUS ASSETS TO THE SHAREHOLDERS AS ONE CLASS PRO RATA TO THE NUMBER OF SHARES HELD BY EACH OF THEM IN THE CASE OF EACH SHAREHOLDER, THEIR "PRO RATA ENTITLEMENT) WOULD RESULT IN THE HOLDERS OF SEED PREFERRED SHARES RECEIVING A SUM PER SEED PREFERRED SHARE GREATER THAN THE SUBSCRIPTION PRICE: 3. SUBJECT TO POINT 4 BELOW, THE PROVISIONS OF POINTS 1 AND 2 ABOVE SHALL BE DISREGARDED AND THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO ALL SHAREHOLDERS IN ACCORDANCE WITH THEIR PRO RATA ENTITLEMENT; AND 4. IF ANY HOLDER OF SEED PREFERRED SHARES HAS, PRIOR TO THE DATE OF THE LIQUIDATION, RECEIVED PAYMENT IN WHOLE OR IN PART OF A SUBSCRIPTION PRICE PURSUANT

TO A SHARE SALE, ASSET SALE OR IPO OR A SALE OF SHARES, AN AMOUNT EQUAL TO SUCH PAYMENT SHALL BE DEDUCTED FROM THAT HOLDER OF SEED PREFERRED SHARES' PRO RATA ENTITLEMENT AND RE-DISTRIBUTED TO ALL SHAREHOLDERS IN ACCORDANCE WITH THEIR PRO RATA ENTITLEMENT. D. NON-REDEEMABLE.

Class of Shares:	SEED	Number allotted	36666
	PREFERRED	Aggregate nominal value:	366.66
Currency:	GBP		

Prescribed particulars

A. ONE VOTE PER HOLDER BY HAND OR ONE VOTE PER SHARE ON A POLL OR WRITTEN RESOLUTION. B RIGHT TO RECEIVE DIVIDENDS PRO-RATA C, ON A LIQUIDATION OR OTHER RETURN OR CAPITAL, THE COMPANY'S LIABILITIES WILL BE DISTRIBUTED AS FOLLOWS: 1. FIRST, IN PAYING A SUM EQUAL TO £X PLUS 100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE (BEING £40.9082 PER SEED PREFERRED SHARE - THE "SUBSCRIPTION PRICE FOR ALL OF THE SEED PREFERRED SHARES IN ISSUE AT THE DATE OF SUCH DISTRIBUTION) AS TO 99.998% OF SUCH AMOUNT, TO THE HOLDERS OF SEED PREFERRED SHARES PRO RATA TO THE PROPORTION THAT EACH SUCH HOLDER'S SUBSCRIPTION PRICE BEARS TO THE AGGREGATE SUBSCRIPTION PRICE FOR ALL HOLDERS OF SEED PREFERRED SHARES, AS TO 0.001% OF SUCH AMOUNT, TO THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD AND, AS TO 0.001% OF SUCH AMOUNT, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; AND 2. SECOND, IF ANY SURPLUS ASSETS REMAIN, IN DISTRIBUTING SUCH AS TO 99.999% OF SUCH AMOUNT TO THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES (AS IF THE SAME CONSTITUTED ONE CLASS PRO RATA IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY! AND AS TO 0.001% TO THE HOLDERS OF THE SEED PREFERRED SHARES PRO RATA TO THE NUMBER OF SEED PREFERRED SHARES HELD, SAVE THAT IF, ON A LIQUIDATION OR OTHER RETURN OF CAPITAL OF THE COMPANY, THE DISTRIBUTION OF THE SURPLUS ASSETS TO THE SHAREHOLDERS AS ONE CLASS PRO RATA TO THE NUMBER OF SHARES HELD BY EACH OF THEM IN THE CASE OF EACH SHAREHOLDER, THEIR "PRO RATA ENTITLEMENT) WOULD RESULT IN THE HOLDERS OF SEED PREFERRED SHARES RECEIVING A SUM PER SEED PREFERRED SHARE GREATER THAN THE SUBSCRIPTION PRICE: 3. SUBJECT TO POINT 4 BELOW, THE PROVISIONS OF POINTS 1 AND 2 ABOVE SHALL BE DISREGARDED AND THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO ALL SHAREHOLDERS IN ACCORDANCE WITH THEIR PRO RATA ENTITLEMENT; AND 4. IF ANY

HOLDER OF SEED PREFERRED SHARES HAS, PRIOR TO THE DATE OF THE LIQUIDATION, RECEIVED PAYMENT IN WHOLE OR IN PART OF A SUBSCRIPTION PRICE PURSUANT TO A SHARE SALE, ASSET SALE OR IPO OR A SALE OF SHARES, AN AMOUNT EQUAL TO SUCH PAYMENT SHALL BE DEDUCTED FROM THAT HOLDER OF SEED PREFERRED SHARES' PRO RATA ENTITLEMENT AND RE- ISTRIBUTED TO ALL SHAREHOLDERS IN ACCORDANCE WITH THEIR PRO RATA ENTITLEMENT. D. NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	163396
		Total aggregate nominal value:	1633.96
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	17350 ORDINARY shares held as at the date of this confirmation statement
Name:	SERGI MARTORELL
Shareholding 2:	58325 A ORDINARY shares held as at the date of this confirmation statement
Name:	JASON KINGDON
Shareholding 3:	3200 A ORDINARY shares held as at the date of this confirmation statement
Name:	TFOLD HOLDINGS LIMITED
Shareholding 4:	1200 A ORDINARY shares held as at the date of this confirmation statement
Name:	XAVIER PUIG
Shareholding 5:	800 A ORDINARY shares held as at the date of this confirmation statement
Name:	SARAH J GARRETT
Shareholding 6:	800 A ORDINARY shares held as at the date of this confirmation statement
Name:	PATRICK SHEEHAN
Shareholding 7:	800 A ORDINARY shares held as at the date of this confirmation statement
Name:	WERNER ROBERT GENIESER
Shareholding 8:	800 A ORDINARY shares held as at the date of this confirmation statement
Name:	AJAMI ASSOCIATES LTD
Shareholding 9:	4400 SEED PREFERRED shares held as at the date of this confirmation statement
Name:	TFOLD HOLDINGS LIMITED
Shareholding 10:	244 SEED PREFERRED shares held as at the date of this confirmation statement
Name:	PATRICK SHEEHAN
Shareholding 11:	244 SEED PREFERRED shares held as at the date of this confirmation statement
Name:	WERNER ROBERT GENIESER

Shareholding 12: **31778 SEED PREFERRED shares held as at the date of this confirmation statement**
Name: **IMPERIAL INNOVATIONS BUSINESSES LLP**

Shareholding 13: **34768 A ORDINARY shares held as at the date of this confirmation statement**
Name: **IAIN MCLAREN**

Shareholding 14: **8687 A ORDINARY shares held as at the date of this confirmation statement**
Name: **SERGI MARTORELL**

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date that person became **06/04/2016**
registrable:

Name: **MR JASON KINGDON**

Service address recorded as Company's registered office

Country/State Usually **UNITED KINGDOM**
Resident:

Date of Birth: ****/05/1962**

Nationality: **BRITISH**

Nature of control

The person holds, directly or indirectly, more than 25% but not more than 50% of the shares in the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor