

MUTE HOLDCO LIMITED (Company)

Private Company Limited by Shares

Company Number 08300630

SOLVENCY STATEMENT

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 *on 22 August 2013*

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- (1) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts,
- (2) taking into account the current intention to proceed with the dissolution of the Company by way of an application for strike off within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such application, and
- (3) should the dissolution of the Company not be commenced within twelve months of the date of the statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by all the directors of the Company on the date of this statement being

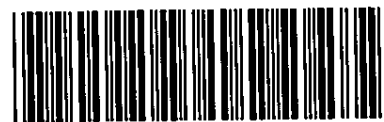

John Dobinson

22 August 2013
Date


Maximilian Dressendoerfer

22 August 2013
Date

TUESDAY



LD1 *L2FMJ0TT* 27/08/2013 #47
COMPANIES HOUSE



Mark Ranyard

22 August 2013

Date