

SILLMAN THOMAS LIMITED ("the Company")

Company Number: 08300500

DIRECTORS' STATEMENT OF COMPLIANCE

Under Section 644(5) of the Companies Act 2006

Dated: 31 December 2018

We the directors named below (being all of the directors of the Company as at the date of this statement) make the following statement under section 644(5) of the Companies Act 2006 (the "Act"):-

As set out in the written special resolution circulated to members on 31 December 2018, the Company proposes to reduce its share capital by means of the solvency statement procedure under section 642 of the Act. The directors signed the solvency statement under section 643 of the Act (the "Solvency Statement") on 31 December 2018 and the resolution approving the reduction of the capital (the "Resolution") was passed as a written special resolution on 31 December 2018.

We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.

Signed: 
Ms H Wylie (Director)

Dated: 31/12/2018