

STATEMENT THAT SOLVENCY STATEMENT PROPERLY MADE

BP AUSTRALIA SWAPS MANAGEMENT LIMITED

(company number: 8298838)

(the "Company")

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

1. This is a statement of the directors of the Company for the purposes of section 644(5) of the Act and has been signed by the directors of the Company.
2. The directors of the Company confirm that the solvency statement dated 29 December 2021 and made for the purposes of section 642 of the Act was:
 - 2.1. made not more than 15 days before 29 December 2021, being the date on which the written resolution cancelling and extinguishing 4,076,694,847 ordinary shares of US\$1.00 each in the share capital of the Company and reducing the entire capital reserve balance of the company of US\$663,000,000.00, was passed as a special resolution; and
 - 2.2. provided to the sole member in accordance with section 642(2) of the Act.

Date: 29 December 2021

Signed

Darren Meredith

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Darren Craig Meredith

Kathryn Berry

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Kathryn Mary Berry

Being the directors of the Company