

**STATEMENT THAT SOLVENCY STATEMENT PROPERLY MADE**

**BP AUSTRALIA SWAPS MANAGEMENT LIMITED**

**(company number: 8298838)**

**(the "Company")**

**This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").**

1. This is a statement of the directors of the Company for the purposes of section 644(5) of the Act and has been signed by all the directors of the Company.
2. The directors of the Company confirm that the solvency statement dated *2 November* 2018 and made for the purposes of section 642 of the Act was:
  - (a) made not more than 15 days before *2 November* 2018, being the date on which the written resolution cancelling and extinguishing 1,812,500,000 ordinary shares of US\$1.00 each in the share capital of the Company was passed as a special resolution; and
  - (b) provided to the members in accordance with section 642(2) of the Act.

**Date** *2 November* 2018

**Signed**



.....  
**Kathryn Mary Berry**

*Martin Giles*  
.....  
**Martin Francis Giles**

.....  
**Jan Clayton Lyons**

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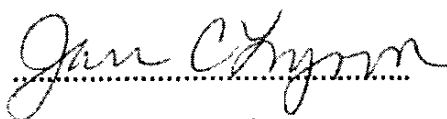
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**Date** *2<sup>nd</sup> November* 2018

**Signed**

*Kathryn Berry* .....

**Kathryn Mary Berry**

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**Martin Francis Giles**

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**Jan Clayton Lyons**

Statement of Directors – BP Australia Swaps Management Limited