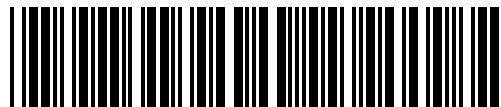


**Return of Allotment of Shares**Company Name: **HONEST BREW LTD**Company Number: **08276744**Received for filing in Electronic Format on the: **04/08/2021**

XAA6WOSY

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>15/02/2021</b>	<b>17/06/2021</b>

<b>Class of Shares:</b>	<b>L ORDINARY</b>	Number allotted	<b>8490726</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.02</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>M ORDINARY</b>	Number allotted	<b>9489636</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.02</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>5298689</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>52986.89</b>

Currency: **GBP**

Prescribed particulars

**VOTING, DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON A WINDING UP). NO REDEMPTION RIGHTS.**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>12225359</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>122253.59</b>

Currency: **GBP**

Prescribed particulars

**VOTING, DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON WINDING UP). NO REDEMPTION RIGHTS.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>18797236</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>187972.36</b>

Prescribed particulars

**VOTING, DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON A WINDING UP). NO REDEMPTION RIGHTS**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>1430491</b>
	<b>INVESTMENT</b>	Aggregate nominal value:	<b>14304.91</b>

Currency: **GBP**

Prescribed particulars

**NO VOTING. DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON A WINDING UP). NO REDEMPTION RIGHTS.**

<b>Class of Shares:</b>	<b>E</b>	Number allotted	<b>11695250</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>116952.5</b>

Currency: **GBP**

Prescribed particulars

**VOTING, DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON WINDING UP). NO REDEMPTION RIGHTS**

<b>Class of Shares:</b>	<b>F</b>	Number allotted	<b>16652176</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>166521.76</b>

Currency: **GBP**

Prescribed particulars

**DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON WINDING UP). NO REDEMPTION RIGHTS**

<b>Class of Shares:</b>	<b>G</b>	Number allotted	<b>10676680</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>106766.8</b>

Currency: **GBP**

Prescribed particulars

**SHALL HAVE NO VOTING RIGHTS ATTACHED TO THEM, AND HOLDERS OF G ORDINARY SHARES SHALL NOT HAVE THE RIGHT TO RECEIVE NOTICE OF ANY GENERAL MEETINGS, OR HAVE THE RIGHT TO ATTEND AND SPEAK AT SUCH GENERAL MEETINGS.**

<b>Class of Shares:</b>	<b>I</b>	Number allotted	<b>23235595</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2323.5595</b>

Currency: **GBP**

Prescribed particulars

**DIVIDEND AND CAPITAL RIGHTS (INCLUDING WINDING ON UP). NO REDEMPTION RIGHTS.**

<b>Class of Shares:</b>	<b>J</b>	Number allotted	<b>11971838</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>119718.38</b>

Currency: **GBP**

Prescribed particulars

**VOTING, DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON WINDING UP). NO REDEMPTION RIGHTS**

<b>Class of Shares:</b>	<b>K</b>	Number allotted	<b>27419372</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>274193.72</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**DIVIDEND AND CAPITAL RIGHTS (INCLUDING WINDING ON UP). NO REDEMPTION RIGHTS.**

<b>Class of Shares:</b>	<b>L</b>	Number allotted	<b>8490726</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>84907.26</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**VOTING, DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON WINDING UP). NO REDEMPTION RIGHTS.**

<b>Class of Shares:</b>	<b>M</b>	Number allotted	<b>9489636</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>94896.36</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**DIVIDEND AND CAPITAL RIGHTS (INCLUDING WINDING ON UP). NO REDEMPTION RIGHTS.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>157383048</b>
		Total aggregate nominal value:	<b>1343798.0895</b>
		Total aggregate amount unpaid:	<b>106766.8</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.