



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **ENSCO 962 LIMITED**

Company Number: **08268114**



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Company Name: **ENSCO 962 LIMITED**

Company Number: **08268114**

Confirmation **31/12/2017**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2553570
Currency:	GBP	Aggregate nominal value:	2553.57

Prescribed particulars

DIVIDENDS: THE ORDINARY SHARES DO NOT CARRY DIVIDEND RIGHTS. CAPITAL: ON A RETURN OF CAPITAL THE DISTRIBUTION WILL BE AS FOLLOWS: (I) THE INITIAL RETURN WILL BE TO THE PREFERRED ORDINARY SHARES WHICH WILL INITIALLY RECEIVE THEIR ISSUE PRICE. (II) SECONDLY, THE A ORDINARY SHARES AND ORDINARY SHARES WILL RECEIVE THEIR ISSUE PRICE. (III) THIRDLY THE RETURN WILL BE DISTRIBUTED ON A PRO RATA BASIS TO THE HOLDERS OF THE A ORDINARY SHARES, PREFERRED ORDINARY SHARES AND ORDINARY SHARES UNTIL ALL SUCH SHARES HAVE RECEIVED AN AGGREGATE OF £75,200,000. (IV) FOURTHLY THE B ORDINARY SHARES WILL BE ENTITLED TO RECEIVE £4,287.758 IN AGGREGATE. (V) ANY RETURN IN EXCESS OF THIS WILL BE DISTRIBUTED PRO RATA BETWEEN THE PREFERRED ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES. VOTING: SAVE WHERE THE HOLDERS OF THE PREFERRED ORDINARY SHARES HAVE EXERCISED SWAMPING RIGHTS, THE ORDINARY SHARES EACH CARRY HALF A VOTE. REDEMPTION: THE ORDINARY SHARES ARE NON REDEEMABLE.

Class of Shares:	A	Number allotted	252643
	ORDINARY	Aggregate nominal value:	252.643
Currency:	GBP		

Prescribed particulars

DIVIDENDS: THE A ORDINARY SHARES DO NOT CARRY DIVIDEND RIGHTS. CAPITAL: ON A RETURN OF CAPITAL THE DISTRIBUTION WILL BE AS FOLLOWS: (I) THE INITIAL RETURN WILL BE TO THE PREFERRED ORDINARY SHARES WHICH WILL INITIALLY RECEIVE THEIR ISSUE PRICE. (II) SECONDLY, THE A ORDINARY SHARES AND ORDINARY SHARES WILL RECEIVE THEIR ISSUE PRICE. (III) THIRDLY THE RETURN WILL BE DISTRIBUTED ON A PRO RATA BASIS TO THE HOLDERS OF THE A ORDINARY SHARES, PREFERRED ORDINARY SHARES AND ORDINARY SHARES UNTIL ALL SUCH SHARES HAVE RECEIVED AN AGGREGATE OF £75,200,000. (IV) FOURTHLY THE B ORDINARY SHARES WILL BE ENTITLED TO RECEIVE £4,287.758 IN AGGREGATE. (V) ANY RETURN IN EXCESS OF THIS WILL BE DISTRIBUTED PRO RATA BETWEEN THE PREFERRED ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES. VOTING: THE A ORDINARY SHARES

ARE NOT ENTITLED TO VOTE. REDEMPTION: THE A ORDINARY SHARES ARE NON REDEEMABLE.

Class of Shares:	B	Number allotted	2143875
	ORDINARY	Aggregate nominal value:	2143.875
Currency:	GBP		

Prescribed particulars

DIVIDENDS: THE B ORDINARY SHARES ARE ENTITLED TO RECEIVE 1/100TH OF ANY DIVIDEND. CAPITAL: ON A RETURN OF CAPITAL THE DISTRIBUTION WILL BE AS FOLLOWS: (I) THE INITIAL RETURN WILL BE TO THE PREFERRED ORDINARY SHARES WHICH WILL INITIALLY RECEIVE THEIR ISSUE PRICE. (II) SECONDLY, THE A ORDINARY SHARES AND ORDINARY SHARES WILL RECEIVE THEIR ISSUE PRICE. (III) THIRDLY THE RETURN WILL BE DISTRIBUTED ON A PRO RATA BASIS TO THE HOLDERS OF THE A ORDINARY SHARES, PREFERRED ORDINARY SHARES AND ORDINARY SHARES UNTIL ALL SUCH SHARES HAVE RECEIVED AN AGGREGATE OF £75,200,000. (IV) FOURTHLY THE B ORDINARY SHARES WILL BE ENTITLED TO RECEIVE £4,287.758 IN AGGREGATE. (V) ANY RETURN IN EXCESS OF THIS WILL BE DISTRIBUTED PRO RATA BETWEEN THE PREFERRED ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES. VOTING: SAVE WHERE THE HOLDERS OF THE PREFERRED ORDINARY SHARES HAVE EXERCISED SWAMPING RIGHTS, THE B ORDINARY SHARES EACH CARRY ONE VOTE. REDEMPTION: THE B ORDINARY SHARES ARE NON REDEEMABLE.

Class of Shares:	PREFERRED	Number allotted	4642857
	ORDINARY	Aggregate nominal value:	4642.857
	SHARES		

Currency: **GBP**

Prescribed particulars

DIVIDENDS: THE PREFERRED ORDINARY SHARES ARE ENTITLED TO PARTICIPATE ON A PRO RATA BASIS ON ANY DISTRIBUTION. CAPITAL: ON A RETURN OF CAPITAL THE PREFERRED ORDINARY SHARES WILL INITIALLY RECEIVE THEIR ISSUE PRICE. ONCE THE A ORDINARY SHARES AND ORDINARY SHARES HAVE RECEIVED THEIR ISSUE PRICE, THEY WILL ENTITLED TO PARTICIPATE ON A PRO RATA BASIS ALONGSIDE THE A ORDINARY SHARES AND ORDINARY SHARES UNTIL ALL SUCH SHARES HAVE RECEIVED AN AGGREGATE OF £75,200,000. THEREAFTER THE B ORDINARY SHARES WILL BE ENTITLED TO RECEIVE £4,287.758 IN AGGREGATE. ANY RETURN IN EXCESS OF THIS WILL BE DISTRIBUTED PRO RATA BETWEEN THE PREFERRED ORDINARY

SHARES, A ORDINARY SHARES AND ORDINARY SHARES. VOTING: ONE VOTE FOR EACH PREFERRED ORDINARY SHARE. THE PREFERRED ORDINARY SHARES HAVE ENHANCED VOTING RIGHTS AS SET OUT IN ARTICLE 4 OF THE COMPANY’S ARTICLES OF ASSOCIATION REDEMPTION: THE PREFERRED ORDINARY SHARES ARE NON REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	9592945
		Total aggregate nominal value:	9592.945
		Total aggregate amount unpaid:	0

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor