

**Return of Allotment of Shares**Company Name: **Respoke Limited**Company Number: **08265501**Received for filing in Electronic Format on the: **18/10/2022**

XBEWXIGG

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>11/10/2022</b>	<b>11/10/2022</b>

<b>Class of Shares:</b>	<b>D3</b>	Number allotted	<b>84926</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>9.42</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**AS PROVIDED IN THE MEDIA SERVICES AGREEMENT DATED 11 OCTOBER 2022 BETWEEN  
THE COMPANY AND THE SUBSCRIBER.**

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>40666</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>4.0666</b>

Currency: **GBP**

Prescribed particulars

**THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS (SUBJECT TO ARTICLE 3.4.1 OF THE ARTICLES OF ASSOCIATION) AND FULL DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON AN EXIT IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3.2.2(B), PROCEEDS WILL BE ALLOCATED TO THE SHAREHOLDERS IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 3.2.2(B). THE A ORDINARY SHARES DO NOT CONFER RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>3085492</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>308.5492</b>

Currency: **GBP**

Prescribed particulars

**THE B ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS (SUBJECT TO ARTICLE 3.4.1 OF THE ARTICLES OF ASSOCIATION) AND FULL DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON AN EXIT IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3.2.2(B), PROCEEDS WILL BE ALLOCATED TO THE SHAREHOLDERS IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 3.2.2(B). THE B ORDINARY SHARES DO NOT CONFER RIGHTS OF REDEMPTION**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>840437</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>84.0437</b>

Currency: **GBP**

Prescribed particulars

THE C ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS (SUBJECT TO ARTICLE 3.4.1 OF THE ARTICLES OF ASSOCIATION) AND FULL DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON AN EXIT IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3.2.2(B), PROCEEDS WILL BE ALLOCATED TO THE SHAREHOLDERS IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 3.2.2(B). THE C ORDINARY SHARES DO NOT CONFER RIGHTS OF REDEMPTION

<b>Class of Shares:</b>	<b>D1</b>	Number allotted	<b>840908</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>84.0908</b>

Currency: **GBP**

Prescribed particulars

THE D1 ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS (SUBJECT TO ARTICLE 3.4.1 OF THE ARTICLES OF ASSOCIATION) AND FULL DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON AN EXIT IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3.2.2(B), PROCEEDS WILL BE ALLOCATED TO THE SHAREHOLDERS IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 3.2.2(B). THE D1 ORDINARY SHARES DO NOT CONFER RIGHTS OF REDEMPTION

<b>Class of Shares:</b>	<b>D2</b>	Number allotted	<b>356134</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>35.6134</b>

Currency: **GBP**

Prescribed particulars

THE D2 ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS (SUBJECT TO ARTICLE 3.4.1 OF THE ARTICLES OF ASSOCIATION) AND FULL DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON AN EXIT IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3.2.2(B), PROCEEDS WILL BE ALLOCATED TO THE SHAREHOLDERS IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 3.2.2(B). THE D2 ORDINARY SHARES DO NOT CONFER RIGHTS OF REDEMPTION

<b>Class of Shares:</b>	<b>D3</b>	Number allotted	<b>547573</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>54.7573</b>

Currency: **GBP**

Prescribed particulars

THE D3 ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS (SUBJECT TO ARTICLE 3.4.1 OF THE ARTICLES OF ASSOCIATION) AND FULL DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON AN EXIT IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3.2.2(B), PROCEEDS WILL BE ALLOCATED TO THE SHAREHOLDERS IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 3.2.2(B). THE D3 ORDINARY SHARES DO NOT CONFER RIGHTS OF REDEMPTION

Class of Shares:	D4	Number allotted	99322
	ORDINARY	Aggregate nominal value:	9.9322
Currency:	GBP		

Prescribed particulars

THE D4 ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS (SUBJECT TO ARTICLE 3.4.1 OF THE ARTICLES OF ASSOCIATION) AND FULL DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON AN EXIT IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3.2.2(B), PROCEEDS WILL BE ALLOCATED TO THE SHAREHOLDERS IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 3.2.2(B). THE D4 ORDINARY SHARES DO NOT CONFER RIGHTS OF REDEMPTION

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>5810532</b>
		Total aggregate nominal value:	<b>581.0532</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.