



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **JCRA GROUP LIMITED**

Company Number: **08255583**



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Company Name: **JCRA GROUP LIMITED**

Company Number: **08255583**

Confirmation **16/10/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	25000
	A	Aggregate nominal value:	25000
Currency:	GBP		

Prescribed particulars

SAVE AS PROVIDED IN THE PARAGRAPH BELOW, EACH A ORDINARY SHARE CARRIES ONE VOTE, RANKS EQUALLY WITH THE B ORDINARY SHARES AND THE C ORDINARY SHARES IN ALL RESPECTS, INCLUDING AS TO PARTICIPATION IN ANY DISTRIBUTION, AS RESPECTS DIVIDENDS AND AS RESPECTS CAPITAL (INCLUDING ON A WINDING UP) AND IS NOT REDEEMABLE. IF THE COMPANY, HAVING ENTERED INTO ANY LOAN OR SIMILAR ARRANGEMENT (AS BORROWER) WITH ANY OR MORE HOLDERS OF A ORDINARY SHARES, SUBSEQUENTLY MAKES ANY DEFAULT UNDER THE TERMS OF SUCH ARRANGEMENT, THEN FOR SO LONG AS THE COMPANY REMAIN IN DEFAULT OF SUCH ARRANGEMENT, IN RESPECT OF ANY RESOLUTION TO BE PASSED BY WAY OF A WRITTEN RESOLUTION OR BY WAY OF A POLL VOTE IN ANY GENERAL MEETING OF THE COMPANY'S MEMBERS, THE ORDINARY SHARES SHALL CEASE TO RANK EQUALLY AS TO VOTING AND ALL HOLDERS OF A ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE 10 VOTES FOR EVERY ONE A ORDINARY SHARE HELD, AND THE HOLDERS OF B ORDINARY SHARES AND C ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE ONE VOTE FOR EVERY ONE B ORDINARY SHARE OR C ORDINARY SHARE HELD RESPECTIVELY.

Class of Shares:	ORDINARY	Number allotted	50000
	B	Aggregate nominal value:	50000
Currency:	GBP		

Prescribed particulars

EACH B ORDINARY SHARE CARRIES ONE VOTE, RANKS EQUALLY WITH THE OTHER ORDINARY SHARES IN ALL RESPECTS, INCLUDING AS TO PARTICIPATION IN ANY DISTRIBUTION, AS RESPECTS DIVIDEND AND AS RESPECTS CAPITAL (INCLUDING ON A WINDING UP) AND IS NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	25000
	C	Aggregate nominal value:	25000
Currency:	GBP		

Prescribed particulars

SAVE AS PROVIDED IN THE PARAGRAPH BELOW, EACH C ORDINARY SHARE CARRIES ONE VOTE, RANKS EQUALLY WITH THE A ORDINARY SHARES AND THE B ORDINARY SHARES IN ALL RESPECTS, INCLUDING AS TO PARTICIPATION IN ANY DISTRIBUTION, AS RESPECTS DIVIDEND AND AS RESPECTS CAPITAL (INCLUDING ON A WINDING UP) AND IS NOT REDEEMABLE. IF ANY ONE OR MORE RESOLUTIONS OF THE COMPANY'S MEMBERS ARE PROPOSED TO BE PASSED (WHETHER IN GENERAL MEETING OR AS WRITTEN RESOLUTION IN ACCORDANCE WITH PART 13 OF THE CA 2006, AND WHETHER SUCH RESOLUTIONS ARE PROPOSED AND PASSED AS A SPECIAL OR ORDINARY RESOLUTIONS), THEN TO THE EXTENT THAT SUCH RESOLUTIONS SEEK THE APPROVAL OF THE COMPANY'S MEMBERS TO AN EXIT EVENT ("EXIT EVENT RESOLUTIONS"), THE C ORDINARY SHARES SHALL CEASE TO RANK EQUALLY AS TO VOTING AND ALL VOTING RIGHTS ATTACHING TO SUCH C ORDINARY SHARES SHALL CEASE TO BE EXERCISABLE IN RESPECT OF THE EXIT EVENT RESOLUTIONS BY THE MEMBER HOLDING SUCH C ORDINARY SHARES (PROVIDED THAT, FOR THE AVOIDANCE OF DOUBT, ALL SUCH VOTING RIGHTS SHALL BE IMMEDIATELY RESTORED TO SUCH C ORDINARY SHARES FOLLOWING A VOTE ON THE EXIT EVENT RESOLUTIONS BY THE REMAINING MEMBERS HOLDING ORDINARY SHARES OTHER THAN C ORDINARY SHARES).

Class of Shares:	PREFERENCE	Number allotted	2307651
Currency:	GBP	Aggregate nominal value:	2307651

Prescribed particulars

SAVE AS PROVIDED IN BELOW EACH PREFERENCE SHARE CARRIES ONE VOTE, RANKS EQUALLY WITH THE A,B AND C DRDINARY SHARES IN ALL RESPECTS, INCLUDING AS TO PARTICIPATION IN ANY DISTRIBUTION, AS RESPECTS DIVIDENDS AND AS RESPECTS CAPITAL AND IS NOT REDEEMABLE. EXCEPT ON A DISTRIBUTION OF THE ASSETS ON A LIQUIDATION OF OR CAPITAL REDUCTION BY THE COMPANY, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS. 1. FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP ON IT (INCLUDING THE FULL AMOUNT OF ANY PREMIUM AT WHICH SUCH SHARE WAS ISSUED WHETHER OR NOT SUCH PREMIUM IS APPLIED FOR ANY PURPOSE AFTER THAT) ("ISSUE PRICE") PAID THEREFORE TOGETHER WITH ANY ARREARS, ACCRUALS AND DEFICIENCIES OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF THE RELEVANT SHARE WHETHER OR NOT EARNED OR DECLARED AND IRRESPECTIVE OF WHETHER OR NOT THE COMPANY HAS HAD, AT ANY TIME, SUFFICIENT DISTRIBUTABLE PROFITS TO PAY SUCH DIVIDEND OR SUMS, TOGETHER WITH ALL INTEREST AND OTHER AMOUNTS PAYABLE THEREON

("ARREARS") IN RESPECT THEREOF; AND 2 THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES EQUALLY AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE. THE COMPANY SHALL, WITHOUT RESOLUTION OF THE BOARD OR OF THE COMPANY IN GENERAL MEETING AND BEFORE APPLICATION OF ANY PROFITS TO RESERVE OR FOR ANY OTHER PURPOSE PAY IN RESPECT OF EACH PREFERENCE SHARE, A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF EIGHT PER CENT OF THE ISSUE PRICE NET OF ANY ASSOCIATED TAX CREDIT WHICH SHALL ACCRUE DAILY FROM THE ADOPTION DATE AND BE CALCULATED IN RESPECT OF THE PERIOD TO THE COUPON PAYMENT DATE ASSUMING A 365 DAY YEAR ("COUPON"). SAVE WITH THE PRIOR WRITTEN CONSENT OF A PREFERENCE SHAREHOLDER MAJORITY, THE COUPON SHALL BE DUE IN FULL TO ANY PREFERENCE SHAREHOLDER IN ONE INSTALMENT: 1. IN THE EVENT THAT ANY PREFERENCE SHARES OF SUCH HOLDER ARE REDEEMED IN ACCORDANCE WITH ARTICLE 4 6 2, OR 2. IN THE EVENT THAT ANY PREFERENCE SHARES OF SUCH HOLDERS ARE REDEEMED IN ACCORDANCE WITH ARTICLE 4 6(I) IN RESPECT OF THOSE PREFERENCE SHARES BEING SO REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2407651
		Total aggregate nominal value:	2407651
		Total aggregate amount unpaid:	0

Persons with Significant Control (PSC)

PSC Statements

The company knows or has reasonable cause to believe that there is no registrable person or registrable relevant legal entity in relation to the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor