

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

COMPLIANCE STATEMENT

OF

KCTG UK FINANCING II LIMITED

(Company No 08251724)

(the "Company")

**MADE UNDER AND FOR THE PURPOSES OF
SECTION 644(5) OF THE COMPANIES ACT 2006
ON 30 NOVEMBER, 2016**

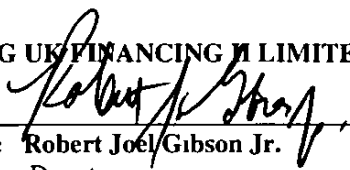
We, the directors named below (being all the directors of the Company as at the date of this statement), confirm that (i) the solvency statement made by us on 30 November, 2016 under section 643 of the Companies Act 2006 (the "**Solvency Statement**"), and (ii) the written shareholders' resolution approving the reduction of share capital was passed on 30 November, 2016 (the "**Written Resolution**") We confirm that the Solvency Statement was

- (1) made not more than 15 days before the date on which the Written Resolution was passed, and
- (2) provided to the members of the Company in accordance with section 642(2) of the Companies Act 2006

This compliance statement may be executed in any number of counterparts each of which when executed and delivered is an original, but all the counterparts together constitute the same compliance statement

Signed by

KCTG UK FINANCING II LIMITED

By 
Name **Robert Joel Gibson Jr.**
Title Director

Dated 30 November, 2016

By _____
Name **Mark Allan Soucie**
Title Director

Dated 30 November, 2016

WEDNESDAY



L5KVNED5

LD1

30/11/2016

#32

COMPANIES HOUSE

CM

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

COMPLIANCE STATEMENT

OF

KCTG UK FINANCING II LIMITED

(Company No 08251724)

(the "Company")

MADE UNDER AND FOR THE PURPOSES OF
SECTION 644(5) OF THE COMPANIES ACT 2006
ON 30 NOVEMBER, 2016

We, the directors named below (being all the directors of the Company as at the date of this statement), confirm that (i) the solvency statement made by us on 30 November, 2016 under section 643 of the Companies Act 2006 (the "**Solvency Statement**"), and (ii) the written shareholders' resolution approving the reduction of share capital was passed on 30 November, 2016 (the "**Written Resolution**") We confirm that the Solvency Statement was

- (1) made not more than 15 days before the date on which the Written Resolution was passed, and
- (2) provided to the members of the Company in accordance with section 642(2) of the Companies Act 2006

This compliance statement may be executed in any number of counterparts each of which when executed and delivered is an original, but all the counterparts together constitute the same compliance statement

Signed by

KCTG UK FINANCING II LIMITED

By _____
Name **Robert Joel Gibson Jr.**
Title Director

Dated 30 November, 2016

By Mark Allan Soucie
Name **Mark Allan Soucie**
Title Director

Dated 30 November, 2016

CM