

**Return of Final Meeting in a Members'
Voluntary Winding Up****S.94**

Pursuant to Section 94 of the Insolvency Act 1986

To the Registrar of Companies

Company Number

08199875

Name of Company

(a) Insert full name of
company

(a) Morgan Brokers Holdings Limited

(b) Insert full name(s) and
address(es)

I/We (b)

David William Tann and Matthew John Waghorn of Wilkins Kennedy LLP, 92 London Street,
Reading, Berkshire, RG1 4SJ

(c) Delete as applicable

(d) Insert date

(e) The copy account
must be authenticated by
the written signature(s) of
the liquidator(s)(f) Insert venue of the
meetinggive notice that a general meeting of the company was duly (c) summoned for (d) 21 March
2016 pursuant to Section 94 of the Insolvency Act 1986, for the purpose of having an account
(of which a copy is attached (e) laid before it showing how the winding up of the company has
been concluded, and the property of the company has been disposed of and (c) no quorum was
present at the meeting,

The meeting was held at (f) 92 London Street, Reading, Berkshire, RG1 4SJ

The winding up covers the period from (d) 8 October 2015 (opening of winding up) to the final
meeting on (d) 21 March 2016 (close of winding up)There was no quorum at the meeting and the members did not vote against the liquidators'
release

Signed

Date 21/3/16

Presenter's name,
address and reference
(if any)David William Tann
Wilkins Kennedy LLP
92 London Street
Reading
Berkshire
RG1 4SJ

THURSDAY

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A20 31/03/2016 #406
COMPANIES HOUSE

Morgan Brokers Holdings Limited In Liquidation ("the Company")

Final progress report to the members dated 21 March 2016

Introduction

I was appointed liquidator of the Company as part of a project for the closure of dormant companies within the Towergate group. I am convening a final meeting of the members of the Company in order to conclude the liquidation. This is a copy of my final report upon the liquidation which was presented to the final meeting.

Formal report

The members' meeting was held on 8 October 2015, when my partner Matthew John Waghorn and I were appointed joint liquidators of the Company. The Company's registration number is 08199875. The registered office was Towergate House, Eclipse Park, Sittingbourne Road, Maidstone, Kent, ME14 3EN, but was changed to my address following my appointment.

The Company was dormant. It did not trade and the only item on its balance sheet was an intercompany receivable which has been distributed in specie.

I am required to provide with this report a summary of any receipts or payments during the liquidation and details of any liquidation bank account opened. As noted above, the only transaction during the liquidation has been a distribution in specie and so no liquidation bank account was opened. Details of the distribution are as follows:

	£
Debt due by group company as per the closing balance sheet	3,000,000
Distribution in specie to Cullum Capital Ventures Ltd at the rate of £559.60 per ordinary share	3,000,000

At the meeting of shareholders held on 8 October 2015, the following resolution was passed in respect of the calculation of my fees:

"That, in accordance with Rule 4.148A(2) of the Insolvency Rules 1986, the remuneration of the joint liquidators and any pre-liquidation work undertaken by Wilkins Kennedy LLP shall be fixed at £1,050 plus VAT and including disbursements and that payment of the remuneration may be made from the assets of the Company."

The remuneration has been paid by the Towergate group.

A member may, with the permission of the court or with at least 5% of the total voting rights of all the members having the right to vote at general meetings of the Company, request further details of the Liquidators' remuneration and expenses, within 21 days of receipt of this report.

A member may, with the permission of the court or with at least 10% of the total voting rights of all the members having the right to vote at general meetings of the Company, apply to court to challenge the amount and/or basis of the Liquidators' fees and the amount of any proposed expenses or expenses already incurred, within 8 weeks of receipt of this report.

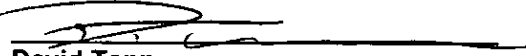
Final meeting

The final meeting of members convened under Section 94 of the Insolvency Act 1986 was held on 21 March 2016. The following resolution was put before this meeting:

- 1) That the joint liquidators receive their release.

There was no quorum present at the meeting and after waiting the requisite period of fifteen minutes specified by Rule 12A 21(4) of the Insolvency Rules 1986, there still not being a quorum present, the Chairman declared the meeting closed

The members did not vote against the liquidators' release



David Tann
Joint Liquidator

Wilkins Kennedy LLP
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Reading
Berkshire
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