

**Return of Allotment of Shares**Company Name: **AQDOT LIMITED**Company Number: **08194508**Received for filing in Electronic Format on the: **31/08/2023**

XCB2AYBK

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 21/08/2023 | |

| | | | |
|-------------------------|------------------|-----------------------------|--------------|
| Class of Shares: | PREFERRED | Number allotted | 83705 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 17.92 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|------------------|--------------------------|-----------------|
| Class of Shares: | PREFERRED | Number allotted | 1678401 |
| Currency: | GBP | Aggregate nominal value: | 16784.01 |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION OTHER THAN AS SET OUT BELOW. THE HOLDERS OF THE PREFERRED SHARES SHALL BE ENTITLED TO (IN PRIORITY TO THE HOLDERS OF ANY OTHER CLASS OF SHARE) TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY IN AN AMOUNT EQUAL TO THE PRICE PAID FOR THE PREFERRED SHARES. ANY SURPLUS ASSETS REMAINING THEREAFTER SHALL BE DISTRIBUTED PRO RATA AMONGST THE HOLDERS OF THE EIS SHARES AND THE ORDINARY SHARES. THE SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|---------------|--------------------------|----------------|
| Class of Shares: | EIS | Number allotted | 553319 |
| | SHARES | Aggregate nominal value: | 5533.19 |
| Currency: | GBP | | |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE. EACH SHARE IS ENTITLED PARI PASU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBTUION SAVE FOR AS SET OUT BELOW. SUBJECT OT THE RIGHTS ATTACHING TO THE PREFERRED SHARES, EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE EIS SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 255703 |
| Currency: | GBP | Aggregate nominal value: | 25.5703 |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBTUION SAVE FOR AS SET OUT BELOW. SUBJECT TO THE RIGHTS ATTACHING TO THE PREFERRED SHARES, EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR OTHERWISE. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 2487423 |
| | | Total aggregate nominal value: | 22342.7703 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.