

PORTHAVEN PROPERTIES NO 2 LIMITED

(the “Company”)

CONFIRMATORY STATEMENT

CONFIRMATORY STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (THE “ACT”) RELATING TO THE SOLVENCY STATEMENT PROCEDURE UNDER SECTION 643 OF ACT MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT ON 11 MARCH 2024

We, the Directors named below (being all the Directors of the Company as at the date of this statement), make the following statement in accordance with section 644(5) of the Act.


As set out in the written resolution circulated to the sole member on 11 March 2024, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the Act. We hereby confirm that the solvency statement made on 11 March 2024 pursuant to sections 643 and 642 of the Act and the resolution approving the reduction of capital was passed as a written resolution on 11 March 2024.

We confirm that the solvency statement:

1. was made not more than 15 days before the date on which the special resolution for reducing the Company’s share capital was passed; and
2. has been provided to the shareholders in accordance with section 642(2) of the Act.

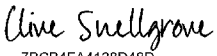
This statement may be signed by the Directors of the Company in any number of counterparts, all of which when taken together will constitute one statement.

[Signature pages follow]

DocuSigned by:

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Date: 11 March 2024

Sean Thomas Kime

DocuSigned by:

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Clive Russell Snellgrove

Date: 11 March 2024

DocuSigned by:

CE6DB9F5E43D450...

Lisa Soper

Date: 11 March 2024