Companies House

RP04(ef)

Second Filing of a Previously Filed Document

Company Name: **UBIQUTEK LTD.**
Company Number: **08148525**

Received for filing in Electronic Format on the: **20/12/2022**

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Description of the original document

Document type: **Return of Allotment of Shares SH01**

Date of registration of original document: **07/10/2022**

Companies House

SH01(ef)

Return of Allotment of Shares

Company Name: **UBIQUTEK LTD.**
Company Number: **08148525**

Received for filing in Electronic Format on the: **20/12/2022**

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	07/10/2022	**07/10/2022**

Class of Shares:	**SERIES A**	Number allotted	**11412**
Currency:	**GBP**	Nominal value of each share	**1**
		Amount paid:	**787428**
		Amount unpaid:	**0**

No shares allotted other than for cash

Class of Shares:	**ORDINARY**	Number allotted	**5597**
Currency:	**GBP**	Nominal value of each share	**1**
		Amount paid:	**386193**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**ORDINARY SHARES**	Number allotted	**156567**
		Aggregate nominal value:	**156567**
Currency:	**GBP**		

Prescribed particulars

A CLASS OF SHARES OF £1.00 EACH IN THE CAPITAL OF THE COMPANY WHICH ARE SUBORDINATED TO THE SERIES A SHARES UPON LIQUIDATION OF THE COMPANY. THE ORDINARY SHARES HAVE A PRE-EMPTION IN PRIORITY TO HOLDERS OF SERIES A SHARES SHAREHOLDERS ON A SALE OF ORDINARY SHARES. THE RIGHTS ATTACHING TO THE ORDINARY SHARES MAY ONLY BE VARIED WITH CONSENT FROM THE HOLDERS OF MORE THAN 50% OF THE ORDINARY SHARES IN ISSUE FROM TIME TO TIME. THE HOLDERS OF THE ORDINARY SHARES HAVE THE RIGHT TO APPOINT AND MAINTAIN IN OFFICE TWO SUCH NATURAL PERSONS AS IT MAY FROM TIME TO TIME NOMINATE AS DIRECTORS OF THE COMPANY. THE HOLDERS OF THE ORDINARY SHARES HAVE THE RIGHT TO RECEIVE FINANCIAL INFORMATION FROM THE COMPANY ON A REGULAR BASIS. IN ALL OTHER RESPECTS THE ORDINARY SHARES RANK PARI PASSU TO THE OTHER CLASSES OF SHARES IN THE COMPANY.

Class of Shares:	**SERIES A**	Number allotted	**104799**
		Aggregate nominal value:	**104799**
Currency:	**GBP**		

Prescribed particulars

A CLASS OF SHARES OF £1.00 EACH IN THE CAPITAL OF THE COMPANY WHICH HAVE A LIQUIDATION PREFERENCE IN PRIORITY TO THE ORDINARY SHARES IN THE COMPANY AND WHICH ARE CONVERTIBLE INTO ORDINARY SHARES (I) AT THE OPTION OF 60% OF THE HOLDERS OF THE SERIES A SHARES, (II) IN THE EVENT OF AN IPO OF THE COMPANY AND (III) UPON CERTAIN DEFAULTS OF THE HOLDER. THE SERIES A SHARES HAVE BROAD BASED WEIGHTED AVERAGE RACHET ANTI-DILUTION PROTECTION AND A PRE-EMPTION IN PRIORITY TO ORDINARY SHAREHOLDERS ON A SALE OF SERIES A SHARES. THERE ARE CERTAIN MATTERS OF THE COMPANY FOR WHICH THE CONSENT OF 60% OF THE HOLDERS OF THE SERIES A SHARES MUST BE OBTAINED BEFORE PROCEEDING. IN WHICH ALL OTHER RESPECTS THE SERIES A SHARES RANK PARI PASSU TO THE ORDINARY SHARES IN THE COMPANY.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**261366**
		Total aggregate nominal value:	**261366**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.