

**Return of Allotment of Shares**Company Name: **TIDAL LAGOON (SWANSEA BAY) PLC**Company Number: **08141301**Received for filing in Electronic Format on the: **27/07/2015**

X4CJMRWW

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/04/2015	08/07/2015

Class of Shares: ORDINARY**Currency: GBP**Number allotted **688**Nominal value of each share **5**Amount paid: **800**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	28220
Currency:	GBP	Aggregate nominal value:	141100
		Amount paid per share	601.8
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES ARE NOT REDEEMABLE AND ENTITLE THE HOLDERS: A) TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY AND ON A POLL TO ONE VOTE FOR EACH ORDINARY SHARE HELD; B) TO RECEIVE RATEABLY IN ACCORDANCE WITH THE NUMBER OF SHARES HELD BY THEM, ANY PROFITS AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED BY THE COMPANY; AND C) ON A RETURN OF CAPITAL, TO RECEIVE IN ACCORDANCE WITH THE NUMBER OF SHARES HELD, ANY AMOUNTS PAYABLE TO SHAREHOLDERS ON A LIQUIDATION OR REDUCTION OF CAPITAL

Class of Shares:	E	Number allotted	1000
	ORDINARY	Aggregate nominal value:	5000
Currency:	GBP	Amount paid per share	5
		Amount unpaid per share	0

Prescribed particulars

THE E ORDINARY SHARES ARE NOT REDEEMABLE AND ENTITLE THE HOLDERS: A) TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY AND ON A POLL TO ONE VOTE FOR EACH ORDINARY SHARE HELD; B) TO RECEIVE RATEABLY IN ACCORDANCE WITH THE NUMBER OF SHARES HELD BY THEM, ANY PROFITS AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED BY THE COMPANY; AND C) ON A RETURN OF CAPITAL, TO RECEIVE IN ACCORDANCE WITH THE NUMBER OF SHARES HELD, ANY AMOUNTS PAYABLE TO SHAREHOLDERS ON A LIQUIDATION OR REDUCTION OF CAPITAL

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	29220
		Total aggregate nominal value:	146100

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.