

**Return of Allotment of Shares**Company Name: **TIDAL LAGOON (SWANSEA BAY) PLC**Company Number: **08141301**Received for filing in Electronic Format on the: **27/07/2015**

X4CJMNSH

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|--|-------------------|-------------------|
|  | <b>19/11/2014</b> | <b>05/04/2015</b> |

|                         |                 |                             |             |
|-------------------------|-----------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>1874</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>5</b>    |
|                         |                 | Amount paid:                | <b>900</b>  |
|                         |                 | Amount unpaid:              | <b>0</b>    |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>27532</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>137660</b> |
|                         |                 | Amount paid per share    | <b>597.1</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>      |

Prescribed particulars

**THE ORDINARY SHARES ARE NOT REDEEMABLE AND ENTITLE THE HOLDERS: A) TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY AND ON A POLL TO ONE VOTE FOR EACH ORDINARY SHARE HELD; B) TO RECEIVE RATEABLY IN ACCORDANCE WITH THE NUMBER OF SHARES HELD BY THEM, ANY PROFITS AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED BY THE COMPANY; AND C) ON A RETURN OF CAPITAL, TO RECEIVE IN ACCORDANCE WITH THE NUMBER OF SHARES HELD, ANY AMOUNTS PAYABLE TO SHAREHOLDERS ON A LIQUIDATION OR REDUCTION OF CAPITAL**

|                         |                 |                          |             |
|-------------------------|-----------------|--------------------------|-------------|
| <b>Class of Shares:</b> | <b>E</b>        | Number allotted          | <b>1000</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>5000</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Amount paid per share    | <b>5</b>    |
|                         |                 | Amount unpaid per share  | <b>0</b>    |

Prescribed particulars

**THE E ORDINARY SHARES ARE NOT REDEEMABLE AND ENTITLE THE HOLDERS: A) TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY AND ON A POLL TO ONE VOTE FOR EACH ORDINARY SHARE HELD; B) TO RECEIVE RATEABLY IN ACCORDANCE WITH THE NUMBER OF SHARES HELD BY THEM, ANY PROFITS AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED BY THE COMPANY; AND C) ON A RETURN OF CAPITAL, TO RECEIVE IN ACCORDANCE WITH THE NUMBER OF SHARES HELD, ANY AMOUNTS PAYABLE TO SHAREHOLDERS ON A LIQUIDATION OR REDUCTION OF CAPITAL**

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## Statement of Capital (Totals)

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|           |            |                                |               |
|-----------|------------|--------------------------------|---------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>28532</b>  |
|           |            | Total aggregate nominal value: | <b>142660</b> |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.