

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken  
on formation of the company  
for an allotment of a new  
share by an unlimited

THURSDAY



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A19

16/08/2012

#205

COMPANIES HOUSE

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### Company details

Company number 08140760

Company name in full EYKONA LIMITED

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

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### Allotment dates ①

From Date 02/08/2012  
To Date 02/08/2012

① Allotment date  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

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### Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

② Currency  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	GBP	25852	0.01	0.01	0.00
A ORDINARY	GBP	39058	0.01	0.01	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Continuation page  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

EACH A ORDINARY SHARE IS BEING ISSUED BY EYKONA LIMITED IN CONSIDERATION  
FOR THE TRANSFER OF AN EQUIVALENT A ORDINARY SHARE IN EYKONA TECHNOLOGIES  
LIMITED TO EYKONA LIMITED. EACH ORDINARY SHARE IS BEING ISSUED BY EYKONA  
LIMITED IN CONSIDERATION FOR THE TRANSFER OF AN EQUIVALENT ORDINARY SHARE  
IN EYKONA TECHNOLOGIES LIMITED TO EYKONA LIMITED.

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## Return of allotment of shares

**Statement of capital**

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

**4****Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0.01	0.00	25852	£ 258.52
A ORDINARY	0.01	0.00	39059	£ 390.59
				£
				£
<b>Totals</b>			<b>64911</b>	<b>£ 649.11</b>

**5****Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6****Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example, £100 + €100 + \$10 etc.
Total number of shares	64,911	
Total aggregate nominal value ④	649.11	

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

③ Total number of issued shares in this class.

**Continuation Pages**

Please use a Statement of Capital continuation page if necessary

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## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

ORDINARY

Prescribed particulars  
①

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.

EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION

EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING-UP OF THE COMPANY) EXCEPT IN THE EVENT OF A SALE (WHEN THE RIGHTS DESCRIBED IN THE CONTINUATION SHEET APPLY).

Class of share

A ORDINARY

Prescribed particulars  
①

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.

EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION.

EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING-UP OF THE COMPANY) EXCEPT IN THE EVENT OF A SALE (WHEN THE RIGHTS DESCRIBED IN THE CONTINUATION SHEET APPLY).

Class of share

Prescribed particulars  
①

## ① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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## Signature

I am signing this form on behalf of the company

Signature

Signature

X

J. H. A. K.

X

This form may be signed by:  
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

## ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

## ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **JOSH PARTRIDGE**Company name **BIRD & BIRD LLP**Address **15 FETTER LANE**Post town **LONDON**

County/Region

Postcode **E C 4 A 1 J P**

Country

DX **119 LONDON/CHANCERY**Telephone **020 7415 6000****Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# SH01 - continuation page

## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A ORDINARY	
Prescribed particulars	<p>IN THE EVENT OF A SALE THE NET PROCEEDS OF SUCH SALE ("NET PROCEEDS") (AFTER PAYMENT TO THE HOLDERS OF SHARES AN AMOUNT EQUAL TO ALL ARREARS OF THE DIVIDENDS ON SUCH SHARES) SHALL BE DISTRIBUTED BETWEEN THE MEMBERS AS FOLLOWS.</p> <p>(A) FIRST TO THE HOLDERS OF THE A ORDINARY SHARES, IN RESPECT OF THEIR A ORDINARY SHARES, AND IN PRIORITY TO ALL OTHER SHAREHOLDERS, AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR ALL SUCH SHARES (OR IN THE EVENT OF THE CONVERSION, SUB-DIVISION AND/OR REDESIGNATION OF THE A ORDINARY SHARES, THE RELEVANT PROPORTION OF THE SUBSCRIPTION PRICE IN RESPECT OF EACH A ORDINARY SHARE FROM WHICH THE SHARES ARISING ON SUCH CONVERSION, SUB DIVISION AND/OR REDESIGNATION DERIVE) PROVIDED THAT IF THERE IS A SHORTFALL THE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THE AGGREGATE AMOUNTS DUE UNDER THIS CLAUSE (A) TO EACH A ORDINARY SHARE HELD, (B) SECONDLY TO THE HOLDERS OF THE ORDINARY SHARES, IN RESPECT OF THEIR ORDINARY SHARES, AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR ALL SUCH SHARES (OR IN THE EVENT OF THE CONVERSION, SUB-DIVISION AND/OR REDESIGNATION OF THE ORDINARY SHARES, THE RELEVANT PROPORTION OF THE SUBSCRIPTION PRICE IN RESPECT OF EACH ORDINARY SHARE FROM WHICH THE SHARES ARISING ON SUCH CONVERSION, SUB-DIVISION AND/OR REDESIGNATION DERIVE) PROVIDED THAT IF THERE IS A SHORTFALL THE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE AGGREGATE AMOUNTS DUE UNDER THIS CLAUSE (B) TO EACH ORDINARY SHARE HELD, AND</p> <p>(C) THEREAFTER THE BALANCE OF THE PROCEEDS, IF ANY SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF THE A ORDINARY SHARES AND THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY (PARI PASSU AS IF THEY WERE ALL SHARES OF THE SAME CLASS).</p> <p>"SALE" MEANS THE TRANSFER OR OTHER DISPOSAL (WHETHER THROUGH A SINGLE TRANSACTION OR A SERIES OF TRANSACTIONS) OF THE LEGAL AND/OR BENEFICIAL INTEREST OR TITLE TO A MAJORITY OR MORE OF THE SHARES TO A PERSON (AND/OR ANY CONNECTED PERSON AS DEFINED IN §839 OF THE INCOME AND CORPORATION TAXES ACT 1988 AND/OR ANY OTHER PERSON ACTING IN CONCERT WITH THAT PERSON AS DEFINED IN THE CITY CODE ON TAKEOVERS AND MERGERS)</p>	