

Company No: 08116604

**REDUCTION OF CAPITAL - SOLVENCY STATEMENT UNDER SECTION 643 OF THE
COMPANIES ACT 2006 ('CA 2006') MADE FOR THE PURPOSES OF SECTION 642 OF THE
CA 2006 ON
3 NOVEMBER 2021**


BARCLAYS PRINCIPAL INVESTMENTS LIMITED

(the 'Company')

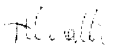
Due to a technical request from Companies House, the Statement originally made on 3 November 2021 has been re-executed. This Statement is made in respect of the proposed reduction of the share premium of the Company. It is proposed that the entirety of the share premium account is converted into distributable reserves.

We, the undersigned, being all of the Directors of the Company as at the date of this Statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:


- a) as regards the Company's situation on the date of this Statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts;
- b) if it is intended to commence the winding up of the Company within twelve months of that date, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up; or
- c) in any other case, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following that date.

DocuSigned by:

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Gavin Chapman
Date: 15/12/2021


DocuSigned by:

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Andrew Challis
Date: 15/12/2021

DocuSigned by:

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Kathryn McLeland

Date: 16/12/2021

DocuSigned by:

.....6BE763494DE4423.....

Steven Poulter

Date: 15/12/2021